INTRODUCTION

Human being image has changed significantly in the last fifty years due to the evolving tendency to increase in body weight. Obesity, the metabolic disorder characterized by excessive fat storage reflects the imbalance between energy intake and expenditure. The epidemic characteristic of the disturbance can be verified by the impressive 100% increase in the rate of obese people in the USA in data from the period of 1976-1980 (15% of adult population) toward 1999-2002 (31% of adult population) (1). Data obtained in South America were similar since in Brazil the increase in obesity rate was 92% in men and 63% in women from 1975 toward 1989 (2).

Diabetes mellitus (DM) is a heterogeneous metabolic disorder characterized by the presence of hyperglycemia. Recent data indicate that 12.9% of the adult U.S. population aged ≥ 20 years have DM, of which 39.8% is undiagnosed (3). A national survey conducted in Brazil two decades ago showed a DM prevalence of 7.6%,
which was similar to other Western countries for the same period (4). Type 2 DM (T2DM) comprises 90% of all cases of DM syndrome. A major risk factor for developing T2DM is excessive adiposity.

Bone loss and degenerative changes of bone characteristics are a progressive process occurring after maturity. Therefore, the increase in life expectancy places osteoporosis as one of the major health public problems in the world. Among US population aged more than 50 years, 10 million have osteoporosis (5). In a recent Brazilian population-based study the prevalence of fragility fracture in women and men aged higher than 40 years were 15.1 and 12.8%, respectively (6).

Insulin resistance, the central metabolic disturbance associated with fat accumulation, is linked to metabolic (i.e. increased free fat acids and hypertriglyceridemia), endocrine (i.e. increased glucocorticoid and androgens) and pro-inflammatory (i.e. cytokines and tumor necrosis factor) alterations. During the last decade, the role of adipose tissue as an exclusive site of energy storage has shifted to one that is an endocrine source of active modulators of insulin sensitivity such as leptin, adiponectin, resistin and cytokines. Furthermore, visceral adipose tissue has an increased lipolytic activity and releases FFA swiftly to the liver and pancreas, thereby provoking lipotoxicity. Insulin, as well as those adipose tissue factors, also influences bone remodeling.

Recently, investigators have identified polypeptides such as osteocalcin and osteopontin, which can also modulate insulin sensitivity (7). These new networks link metabolic disturbances to osteoporosis in a new bidirectional pattern. The clinical impact of this association cannot be currently predicted due to the heterogeneity of each disorder. However, it cannot be neglected, particularly since one of the most promising groups of drugs to treat diabetes (thiazolidinediones) can induce bone fragility. In the present review we discuss several aspects of the relationship between hard and soft tissues. The clinical association between osteoporosis, obesity and DM and its mechanisms are contemplated, our principal focus is to call attention to the potential reciprocal relationship of these common diseases.

OSTEOPOROSIS AND OBESITY

Previous studies showed that body weight correlates positively with bone mineral density. In addition, rapid weight loss by severely obese individuals can induce bone loss, as high as 10 percent in the femoral neck, one year after bariatric surgery (8). Notwithstanding the evidence suggesting a beneficial effect of adipose tissue on bone maintenance, other data argue against this effect. A large population-based study in China did not verify positive correlation between bone mass and fat mass (9). Similar results were obtained in adolescents and young adults of both sexes (10).

Bone mineral density (BMD) alone, although currently considered the strongest single factor correlated to risk of fracture, does not permit a comprehensive recognition of fracture risk. There are several other independent factors contributing to fracture risk (age, glucocorticoid therapy, previous fracture, smoking, alcohol abuse, and rheumatoid arthritis). Also, low body mass index (BMI) only affects the risk of fracture independently of BMD in the case of hip fracture, most likely through an association with frailty and increased risk of fall (11).

Population-based studies revealed that less than a half of the people with a sustained fragility fracture have BMD values below the threshold established by the WHO report as osteoporosis (12-13). Consequently, the majority of fractures that occur in individuals is classified as at least osteopenic. Also, a significant number of individuals have osteoporotic fractures despite a normal T-Score (12-13). In addition to revealing the limitations of BMD measurements these data highlight the important contribution of independent risk factors to fracture risk.

Evidence showing an association between obesity and fracture were acquired in a pediatric clinical investigation. The study exhibited higher forearm fracture incidence in obese children compared with normal weight, age-matched individuals. Recently, more compelling data was obtained by Premaor and cols. (14), when they audited the profile of patients aged less than 75 years, attending the Liaison Fracture Service, in the United Kingdom, with a fragility fracture (14). Approximately, 40% of this group had normal BMD and more than 50% were obese or morbidly obese patients. Within the obese and morbid obese patient subgroups 80% and 89% had normal value of BMD T-Score of total hip. Thus, these results confirm the tenet that obesity has a protective role on BMD, but at the same time suggest the occurrence of high fracture risk in this population (Figure 1).

Furthermore, there are several clinical conditions in which weight gain occurs with parallel bone loss (15). The physiological changes associated with menopause in-
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Figure 1. (A) Pathophysiology of the increased fracture risk in obesity. (B) Pathophysiology of bone loss and of the increased fracture risk associated to weight loss after bariatric surgery.

include fat accumulation on one side and bone catabolism on the other. The same pattern is observed in hypercortisolism. Another circumstance emerged with the use of activators of the PPARγ (thiazolidinediones) for the treatment of T2DM. At the same time patients using these drugs experience decrease in blood glucose levels and gain weight due to the increase in peripheral adipose tissue. Clinical investigations showed bone loss and higher rates of fracture in diabetics using rosiglitazone compared to others on metformin or glyburide (16). Coincidentally with bone loss associated with glucocorticoids and aging, rosiglitazone enriches bone marrow fat while bone volume is reduced. Thus, like insulin resistance which has visceral fat as a marker; fat allocation in bone marrow is an indicator of osteoporosis. While the waist to hip rate is a surrogate identifier of obesity linked to insulin resistance, currently there is no clinical means to distinguish the obese patient associated with osteoporosis.

Osteoporosis and obesity treatments

Independent of its influence on skeleton, obesity is associated with several major health problems and has a strong psychological impact. Hypertension, DM and dyslipidemia are all closely associated to obesity and together increase significantly the risk of cardiovascular disease (17). Obese patients also have increased risk to develop breast, colon, prostate and endometrial cancer (17). Moderate weight loss is an efficient way to prevent the risk to develop DM in overweight and obese individuals, while drastic weight loss ameliorates the expectancy of life of severely obese patients. Thus, weight loss is pursued by patients and encouraged by physicians to decrease the risk of cardiovascular disease and related disorders. However, the quality of life of a considerable number of these patients can be affected, since the consequences of weight loss on body composition is not limited to adipose tissue. Bone tissue seems exquisitely sensitive to decrements in body weight.

Previous studies have shown that even 10% weight loss can induce about 2% bone loss (18,19). The impact can be higher in individuals exposed to more intense and rapid weight loss (20) compared to moderate decrement in weight and for longer periods (21).

Unfortunately, the clinical management of obesity based on changes in life style habits has yielded frustrating results on a long-term basis. This is largely due to the slow process of weight loss and to the need for strong involvement and effort on the part of the patient that should last throughout life. The need to develop therapeutic options whose efficacy is less dependent on the patient’s determination and the challenging effort to change habits has favored the use of gastric reduction surgery as a desirable alternative. Weight loss evolves rapidly, and currently bariatric surgery has increasingly become recognized as a highly effective alternative for achieving major weight reduction for obese patients. A large prospective cohort study [Swedish Obese Subjects (SOS) study] found that weight loss was still apparent 10 years following surgery, whereas patients receiving conventional treatment had gained weight (22).
The Roux-en-Y gastric bypass (RYGB) procedure combines restriction and malabsorption techniques, creating both a small gastric pouch and a deviation of a segment of the small intestine. Presently, RYGB is the most frequent and efficient surgery option to treat severe obesity and will be the only one we will discuss in the present review.

Patients may be at risk of postgastrectomy bone disease. Metabolic bone disease is a well-documented long-term complication of obesity surgery. It is often undiagnosed, or misdiagnosed, because of lack of physician and patient awareness. Abnormalities in calcium and vitamin D metabolism begin shortly after gastrointestinal bypass operations; however, clinical and biochemical evidence of metabolic bone disease may not be detected until many years later. RYGB can potentially be associated to two metabolic bone disorders osteomalacia and osteoporosis. Isolated cases of osteomalacia in patients submitted to gastric bypass for morbid obesity treatment have been published in the last few years, resembling old cases of osteomalacia after gastric resection for management of peptic ulcer (23,24). While severe osteomalacia seems a latter and less frequent complication, bone loss appears to be an early effect on almost all patients submitted to RYGB (Figure 1).

Osteometabolic changes after Roux-en-Y gastric bypass

Vitamin D has an important role in calcium absorption. Estrogen levels, dietary intake, age and body weight also influence calcium absorption. True fractional calcium absorption can be approximately 10% higher in severely obese patients compared to overweight individuals, most likely as a result of higher estrogen levels and increased gastrointestinal mucosal surface (25). Thus, RYGB has significant impact on calcium and vitamin D metabolism. Diet restriction reduces the exogenous load of calcium and vitamin D and decreases intake of macronutrients that positively affect their absorption. In RYGB, the proximal jejunum is bypassed, excluding an important site of calcium absorption, which contributes to the decreased calcium load. Additionally, the reduction in food intake leads to increased release of cortisol and decrease in IGF-I serum levels, both adaptations potentially impair calcium absorption (25) (Figure 1).

Adipose tissue shrinkage modifies the adipocyte secretion profile. Whereas leptin declines, adiponectin increases after weight loss, though the impact of these changes on bone remodeling is still to be understood. Leptin induces bone loss indirectly by the central stimulation of the sympathetic system, but acts directly on osteoblasts, stimulating bone formation. Conflicting results have been obtained on clinical investigation about bone effects of adiponectin, suggesting neutral, positive or negative association to BMD. Estrogens, IGF-I and insulin fall after weight loss. Gastrointestinal hormones are other variables to be considered in the global evaluation of the weight loss impact on bone. Ghrelin, a stomach-derived peptide, increases during food deprivation to stimulate appetite. In contrast, weight loss due to gastric bypass produces significant reduction of ghrelin levels (25). Previous data have shown that ghrelin stimulates osteoblast proliferation and differentiation. Glucagon-like peptide-2 (GLP-2), an enteroendocrine L-cell derived hormone, is an inhibitor of gastric emptying. GLP-2 also decreases bone resorption (26) and has positive effect on bone mineralization (27). Overall, the nutritional, metabolic and hormonal changes produced by rapid weight loss favor bone resorption. Considering that obesity can be associated with fracture and that obesity treatment also can damage skeleton, it is reasonable to conclude that the primary target should be obesity prevention.

Bone mineral density evaluation in obese patients

The evaluation of BMD in obese patients by DXA is limited by the capacity of equipment to support and to measure individuals weighing more than 115-160 kg, depending on the manufacturer. New machines can accommodate individuals of up to 180 kg, but it is still insufficient to satisfy the current profile of obesity. The follow up of total body BMD during weight loss is confounded by variables such as fat density and distribution.

Peripheral BMD is the alternative suitable to evaluate bone mass in obese patients. Peripheral DXA measurements at phalanges and proximal/distal forearm have been shown in studies to correlate directly with BMD measurements of the spine and hip by central DXA. Quantitative ultrasound seems to be less closely correlated with hip and spine BMD by DXA.

Management after Roux-en-Y gastric bypass

Follow up includes careful examination to detect subclinical fracture. Patient stature should be measured before and at regular intervals after surgery. If necessary, vertebral fracture might be assessed by lateral spine radiograph.
Patients undergoing RYBG should be screened for osteoporosis with bone density measurement. Laboratory evaluation includes calcium, albumin, magnesium, PTH and 25(OH)D.

Operated patients should be encouraged to perform regular weight-bearing physical exercise. Recent data suggest increased fall risk in post-operative bariatric surgery patients (28). Thus, mechanical risks for falls should be addressed and physical activity is part of the strategy to reduce fracture risk.

Calcium and vitamin D supplementation should be prescribed in all bariatric patients. One should consider slightly higher doses than RDI recommendations: 1,500 mg calcium and 2000 UI vitamin D. Check 25(OH)D serum levels every three months to ensure adequate levels. One should consider pharmacological treatment in patients if BMD is below -1.5. In patients with severe malabsorption parenteral administration may be more convenient.

**DIABETES MELLITUS AND OSTEOPOROSIS**

The term heterogeneous is correct in defining diabetes mellitus (DM) due to the large spectrum of variation in its etiopathogenesis and clinical manifestations. Almost certainly, the only rule valid to all diabetic patients is the tendency to hyperglycemia. Osteoporosis can be added to the large list of disorders associated to DM whose mechanistic association and magnitude of clinical impact have been hard to clarify. When BMD is used as surrogate indicator of osteoporosis, most data suggest that type 1 diabetes mellitus (T1DM) is linked to osteoporosis. Also, results from the Nord-Trondelag Health Survey from Norway showed a significant increase in hip fracture rates among female type 1 diabetic patients (relative risk 6.9, confidence interval 2.2-21.6) compared to nondiabetic female patients (29). However, the results are quite undefined in relation to T2DM, existing indications of bone loss, bone maintenance and protective effects on bone.

The differences between T1 and T2 DM are not surprising in view of that many unfavorable factors to bone present in the former are usually absent in the latter (Figure 2). Low body weight, hypoinsulinemia and low serum levels of IGF-I are common clinical and biochemical features of T1DM, which are not encompassed within T2DM (30). Poor glucose control is an etiological factor for the microangiopathic complications that develop in all DM types. Although there are data suggesting a higher bone loss rate in chronically hyperglycemic patients, hyperglycemia is not clearly linked to low bone mass in case of T2DM (31). However, bone mass is not the sole determinant of bone strength; other components (i.e., material properties, microdamage accumulation and bone microarchitecture) are important for bone quality and have critical role on bone propensity to fracture. Schwartz and cols. (31), in a large prospective study in older women obtained from the Study of Osteoporotic Fractures, confirmed that women with T2DM experience higher fracture rates in regions of the hip, humerus and foot than do nondiabetic women (31). DM affects protein

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**Figure 2.** Pathophysiology of the increased fracture risk in type 1 and type 2 diabetes mellitus.
metabolism and recent studies have shown impairment of muscle function and balance in diabetic patients. Therefore, diabetic patients have a greater susceptibility to fall and bone microdamage. Additionally, a wide range of pathogenic pathways have been proposed that underlie bone quality dysfunction in osteoporosis secondary to DM. Protein glycation is a common post-translational modification of proteins induced by the spontaneous condensation of glucose and metabolic intermediates (e.g. triose phosphate, glyoxal and methylglyoxal) with free amino groups in lysine or arginine residues. This process leads to an irreversible formation of advanced glycation end products (AGE) from an array of precursor molecules (32). Alfa-oxaloaldehydes such as glyoxal, methylglyoxal (MGO) and 3-deoxyglucosone occur at high levels in diabetic plasma or are significantly elevated in cells exposed to high glucose concentrations (32). They can react directly with protein to yield intracellular and extracellular AGEs, which have been shown to have significant pathogenic effects in cells and tissues (33,34). Collagen cross-linking, a major post-translational modification of collagen, plays important roles in the biological and biomechanical features of bone. Collagen cross-links can be divided into lysyl hydroxylase and lysyl oxidase-mediated enzymatic immature divalent cross-links, mature trivalent pyridinoline and pyrrole cross-links and glycation- or oxidation-induced non-enzymatic cross-links (advanced glycation end products) such as glucoselane and pentosidine. These types of cross-links differ in the mechanism of their formation and function, determining differences in the mineralization process as well as in the bone tendency to microdamage. Pentosidine is one of the well-known AGEs, and its concentration in cortical and trabecular bone is negatively associated with bone strength. Previous studies showed that patients with femoral neck fractures had higher concentrations of pentosidine in cortical (35) and cancellous bone (36) than in controls. In vitro, high glucose and AGEs synergistically inhibit the mineralization activity of MC3T3-E1 cells through glucose-induced increase in the receptor for AGE (RAGE) (37). Diabetic patients have significantly higher levels of serum pentosidine than control individuals. Furthermore, in a recent clinical study, Yamamoto and cols. (38) observed in a small group of patients that pentosidine serum levels were positively and significantly associated with the presence of vertebral fractures in postmenopausal women with DM and that this association was independent of BMD.

Thus, there is a dichotomy between BMD and fracture risk in type 2 diabetic patients. Obesity, as discussed above, and protein glycation are two contributing factors that increase the susceptibility to fracture in T2DM that are not reflected in bone mass measurement.

**Diabetes mellitus treatment and osteoporosis**

Results obtained in the DCCT and UKPDS studies showed that plasma glucose levels are directly implicated in the development of diabetic complications. Low plasma glucose levels were then pursued as a surrogate parameter for the most important objective in the treatment of DM, the prevention of chronic micro and macroangiopathic disorders.

Thiazolidinediones (TZD) were introduced as powerful glucose lowering agents that could reduce complications in T2DM. The first of these drugs, troglitazone, was withdrawn from the market because of hepatotoxicity. Rosiglitazone and pioglitazone, two other TZDs, are currently approved to treat T2DM and may potentially be helpful in other insulin-resistant disorders (39). The efficiency of rosiglitazone to maintain DM under metabolic control is greater than glyburide and metformin (16). However, there may be an increased risk of cardiovascular disease in patients treated with rosiglitazone. Additionally, experimental and clinical evidence indicates that TZD use is associated with adverse effects on the skeleton, mainly in postmenopausal women with T2DM.

Osteoblasts and marrow adipocytes are derived from a common multipotent stem cell (MSC) progenitor. It has been hypothesized that the close relationship between these lineages underlies the reciprocal relationship between increased adipocytes and decreased bone formation that occurs during aging and with TZD therapy. MSC fate is determined by expression and/or activation of specific transcription factors [i.e., Runx2 and Osterix in the case of osteoblasts and CCAAT enhancer binding protein β and peroxisome proliferator-activated receptor γ (PPARγ) in the case of adipocytes]. The transcriptional activity of PPARγ is induced by endogenous ligands such as prostaglandin J1, and oxidized fatty acids as well as by exogenous ligands such as the TZDs.

TZDs provoke bone loss in rats (40) and mice (41). BMD decreases in humans can be observed as early as 14 weeks after the treatment with rosiglitazone. Suppression in the production of biochemical markers of bone formation has also been observed after four weeks of treatment with rosiglitazone. The cellular basis of this skeletal re-
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Response relates to the suppression of key osteoblastogenic transcription factors Runx2 and Osterix (41).

The accumulating evidences of TZD-induced skeletal toxicity prompted the pharmaceutical companies marketing these agents to analyze adverse event data collected during the performance of phase III trials. For example, the ADOPT study, a 4-year investigation designed to compared rosiglitazone, metformin and glyburide in the maintenance of glycemic control, showed that women, not men, on rosiglitazone had a higher incidence of appendicular fractures than women on metformin or glyburide. As this event was not a pre-specified issue, vertebral fracture data are not available. Although appendicular fracture is not the most typical osteoporotic fracture it seems to be more prevalent in diabetic populations. Data review was also performed on clinical trials of pioglitazone. Increased limb fractures were also observed in patients treated with this TZD, and once again this finding was only in female diabetic patients.

Management of diabetic patients in thiazolidinedione therapy

Health care providers need to be aware of the possibility of increased bone loss and fracture risk associated with TZD use. It is recommended that clinical fracture risk in patients be determined before initiation of TZD therapy. For postmenopausal women with DM, particularly those on TZD therapy, screening BMD may be useful. Osteoporosis therapy should be initiated in those women whose bone density and other risk factors place them at an increased risk for fracture.

CONCLUSION

Recent studies have shown that there is functional plasticity in bone, and that it is far greater than originally appreciated. Bone remodeling, the mechanism necessary to maintain bone strength, is sensitive to metabolic disarrangements such as DM and obesity. Surprisingly, recent studies have indicated that bone cells contribute to metabolic activity by the production of peptides such as osteocalcin that impacts insulin sensitivity and energy metabolism. These new networks will have implications at the bed side and are certain to be incorporated into newer strategies to treat both osteoporosis and diabetes.

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