Assessment of endothelial function by flow-mediated dilation in diabetic patients: Effects of physical exercise

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Abstract—The endothelium is now recognized as an endocrine organ that acts to maintain vascular homeostasis regulating the vascular tone and structure. The endothelial cells synthetize a variety of mediators among them, the main agent is the nitric oxide (NO), a potent vasodilator. NO exerts its protective role preventing leukocyte adhesion and migration, expression of adhesion molecules, platelet aggregation, cell proliferation, and promoting the relaxation of smooth muscle cells. On the other hand, endothelial dysfunction present in many chronic diseases such as atherosclerosis, coronary artery disease, peripheral artery disease, hypertension and diabetes mellitus, is characterized by reduced NO bioavailability. Thus, a few decades ago, measurement of endothelial function has emerged as valuable tool that provides insights in the pathophysiological mechanisms, opportunity to identify early disease and cardiovascular risk, preventing future events or avoiding the progression of the disease. Diabetic patients, particularly, have been a target to apply this technique, mainly because this condition has been related with an impairment of endothelium-dependent dilation and it is believed that the endothelium dysfunction is the basis of diabetes complications such as coronary artery disease and accelerated atherosclerosis. In addition, cardiovascular complications represent the leading cause of morbidity and death in diabetes mellitus. Besides pharmacological therapy, lifestyle modifications have been recommended by specific organizations as a strategy to improve the endothelial function or even prevent the development of diabetes. The aim of this mini review is to give an update about the importance of endothelium, most common non-invasive technique to evaluate its function, and to summarize some mechanisms involved in endothelial dysfunction and the beneficial effects of exercise in diabetes mellitus.

Keywords: endothelium, diabetes, exercise.
relaxing factor might be released from ECs in vascular tissue, later this factor was identified as nitric oxide (Higashi, 2015; Vanhoutte, Shimokawa, Feletou, & Tang, 2015).

Surprisingly, ECs surface in an adult human, is composed of approximately 1 to 6 x 10^13 cells and its total length is enough to 2.5 times around the globe. A number of membrane-bound receptors for proteins exist in the ECs, such as growth factors, coagulant, and anticoagulant proteins, lipid transporting particles (eg, low-density lipoprotein), metabolites (eg, serotonin), hormones (eg, endothelin-1). In addition, the angiotensin-converting enzyme is present in the ECs as well as mechanosensors which are for responsible for ECs in detecting mechanical forces and translating in chemical signal governing cell-cell and cell-matrix interactions in vascular system (Cines et al., 1998; Flammer et al., 2012; Rajendran et al., 2013).

Therefore, this intimal layer is not only a structural barrier separating the vessels wall from the circulating blood, but also releases a number of mediators that act in an autocrine and paracrine way to maintain the homeostasis of the cardiovascular system. The exchange of fluid and molecules between blood and tissues, generation of new vascular beds (angiogenesis) and modulation of the immunologic, fibrinolytic and coagulation responses are some of the multiple roles of ECs (Avogaro, Kreutzenberg, & Fadini, 2008; Cines et al., 1998; Donato, Morgan, Walker, & Lesniewski, 2015). In addition, ECs play a major role in controlling vascular tone and studies of vasoreactivity is a well known approach used by detecting alterations of ECs and vascular system in some pathological states as well as the modulation of the vascular resistance in response to changes in blood flow in physiological state such as physical exercise (Cines et al., 1998; Avogaro et al., 2008; Delbin & Trask, 2014; Donato et al., 2015).

Endothelial cells produce and release vasoconstrictors and vasodilators substances and a balance between them is required to maintain vascular homeostasis. The vasoconstriction is mediated mainly by endothelin-1 (ET-1), angiotensin II (ANG II), thromboxane A2 (TXA2), prostaglandin (PGI2) and reactive oxygen species (ROS). The vasodilation effect of ECs is mediated by factors such as nitric oxide (NO), endothelium-derived hyperpolarizing factor (EDHF) and prostacyclin (PGI2). Although all these mediators have a significant role in the vascular system, NO is considered the most important endothelial-derived factor (Park & Park, 2015; Vanhoutte et al., 2015).

The NO is a free radical, highly diffusible, and it was the first gaseous molecule to be accepted as a signaling mediator in the organism. NO is produced by three NO synthases (NOS) isoforms using the amino acid L-arginine as a substrate. The neuronal NOS (nNOS or NOS-1) is more expressed in neurons, skeletal muscle, and the NO produced plays a role in the communication between cells. The inducible NOS (iNOS or NOS-2) is expressed in macrophages/monocytes and its induction occurs especially during pathological conditions such as infections and chronic inflammatory diseases. The endothelial NOS (eNOS or NOS-3) is present in the endothelial cells, thus is the major isoform responsible to regulate the vascular system. All these enzymes have similar mechanisms to produce NO, oxidizing the terminal guanidine nitrogen of L-arginine and several cofactors are required including tetrahydrobiopterin - BH4, nicotinamide-adenine-dinucleotide phosphate - NADPH, flavin adenine dinucleotide - FAD, and flavin mononucleotide - FMN to exert their function (Fleming, 2010; Lundberg, Gladwin, & Weitzberg, 2015; Zhao et al., 2015).

The eNOS activity is stimulated by various chemical agonists such as acetylcholine, bradykinin and histamine. These substances activate their specific receptors present in the ECs, which in turn, increase the intracellular calcium concentration stimulating the catalytic unit of the enzyme. In a calcium-independent pathway, increased NO production can also be induced by mechanical stimulus such as shear stress, which induces the phosphorylation of eNOS through the protein kinase A. Particularly, physical exercise is a powerful stimulus to promote vascular shear stress activating mechanosensors. These mechanosensors are coupled to complex biochemical signal pathways such as Ras/MEK/ERK, c-Src, G proteins, ion channel, VE-cadherin, and PI3K/Akt, which in turn regulate NO/cGMP pathway (Balligand, Feron, & Dessy, 2009).

Considered the most potent endogenous vasodilator, NO diffuses from ECs into the underlying smooth muscle cells and activates soluble guanylate cyclase (sGC), which generates the cyclic guanosine monophosphate (cGMP). In the vasculature, this second messenger activates the protein kinase G, promoting the reuptake of cytosolic calcium to the sarcoplasmic reticulum, the extrusion of calcium out of the cell, and the opening of calcium-dependent potassium channels. As a result of these cellular events, there is a decrease in intracellular calcium concentration, promoting the vasodilation. In addition, NO also acts inhibiting platelet aggregation, leukocyte adhesion, attenuation of vascular smooth muscle cell proliferation and migration, mitochondrial function, oxidative stress and inflammation. Thus, NO is a fundamental protective element to maintain the integrity of endothelium and the homeostasis of the cardiovascular system (Lundberg et al., 2015; Strisciuglio et al., 2014; Versari, Daghini, Virdis, Ghiadoni, & Taddei, 2009; Zhao et al., 2015).

Given the fundamental role of ECs in vascular biology, different experimental approaches were established to examine endothelium function under physiological and pathological states. In experimental model using different animal species, the endothelium function is evaluated using isolated tissues such as aorta, coronary artery, mesenteric artery and femoral artery. In human trials, the most common approach to assess endothelial function is the flow-mediated dilatation.

Assessment of endothelial function

Endothelial dysfunction is a condition characterized by loss of the physiological properties of ECs, with impairment of relaxing property and a greater vasoconstrictor response. This unbalance is believed to be as consequence of reduced NO production and/or its bioavailability to the surrounding tissues (Avogaro et al., 2008; Endemann & Schiffrin, 2004; Strisciuglio et al., 2014). Endothelial dysfunction also causes thromboembolic disease and pro-inflammatory state by NO deficiency. Endothelial dysfunction is implicated in the genesis

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of many chronic diseases including cardiovascular diseases (CVD) including coronary artery disease (CAD), peripheral artery disease (PAD), atherosclerosis, hypertension (HAS), diabetes and chronic kidney disease. Moreover, endothelial dysfunction can be observed in the early stage of CVD, especially atherosclerosis and, has independent prognostic value to acute cardiovascular events for subjects with or without CAD (Halcox et al., 2002; Yang et al., 2010). Thus, early detection of endothelial dysfunction is essential in preventing and even identification of a reversible step in the development of these cardio-metabolic disorders (Park & Park, 2015; Strisciuglio et al., 2014; Widlansky, Gokce, Keaney Jr., & Vita, 2003).

Therefore, the development of clinical tests for evaluating the normal or activated properties of endothelium is extremely useful in both clinical and basic research fields (Deanfield, Halcox, & Rabelink, 2007; Higashi, 2015). As a model of excellence, the tests should be safe, noninvasive, cheap, reproducible, and standardized between research groups. However, no single test currently applied can fill all the proposed requirements (Deanfield et al., 2007). Additionally, all of them have advantages and disadvantages. The principle of the analysis is normal arteries dilate in response to pharmacological stimulus (eg, acetylcholine, bradykinin, or serotonin) or to mechanical stimulus (reactive hyperemia). The dilation response is mainly due the release of NO and other endothelium-derived vasodilator substance, characterizing the endothelium-dependent vasodilation. On the other hand, exogenous NO donors, such as glycerol-trinitrate, can be administrated to evaluate the endothelium-independent vasodilation, promoting modifications and alterations directly into the smooth muscles cells bypassing endothelium layer (Flammer et al., 2012).

Many endothelium tests have been used to examine endothelium function such as angiography, venous occlusion plethysmography, flow-mediated dilatation and peripheral arterial tonometry. However, invasive techniques, especially angiography, are not adequate for investigation of early development of vascular injury in symptom-free subjects and cannot be used a as screening way of general population or for studies with progression and reversibility (Celermajer et al., 1992; Tousoulis, 2005) preceding formation of plaques. We have devised a non-invasive method for testing endothelial function, to find out whether abnormalities are present in symptom-free children and young adults at high risk of atherosclerosis. With high-resolution ultrasound, we measured the diameter of the superficial femoral and brachial arteries at rest, during reactive hyperemia (with increased flow causing endothelium-dependent dilatation. On the other hand, flow-mediated dilatation is considered the less invasive and safer for clinical and basic research.

**Flow-mediated dilation (FMD)**

David Celemajer and colleagues (1992) developed a non-invasive method, known as flow-mediated dilation (FMD), to evaluate early changes in vascular function in systemic arteries, using a high-resolution ultrasound. It is expressed as a percentage change of the arterial diameter from the baseline diameter (Corretti et al., 2002; Harris, Nishiyama, Wray, & Richardson, 2010). FMD has been extensively used in clinical research and it is currently considered a standard for a noninvasive assessment of conduit artery endothelial function (Deanfield et al., 2007; Higashi, 2015). In addition, it was demonstrated a positive correlation between coronary response to acetylcholine and brachial vasodilator response to reactive hyperemia consolidating the use of this method (Anderson et al., 1995).

During the test, vasodilation is usually evaluated in the brachial artery and occurs in response to the significant increase in blood flow, induced by a period of circulatory occlusion. Reactive hyperemia is induced by rapid release of a pneumatic pressure cuff placed around the forearm inflated to suprasystolic pressure for 5 min. This procedure is able to increase shear stress exerted along the vessel, in a parallel and laminar way, activating mechanoreceptors in ECs, promoting the release of NO (Corretti et al., 2002; Harris et al., 2010; Thijssen et al., 2011) hypertension and heart failure. In the 1990s, high-frequency ultrasonographic imaging of the brachial artery to assess endothelium-dependent flow-mediated vasodilation (FMD). Nevertheless, some authors have been stated that the response can not to be only attributed to NO participation (Green, Jones, Thijssen, Cable, & Atkinson, 2011). Despite being a consolidated method, it requires a great technical skill from investigator, there are no possibilities to correct for measurement-induced change in the systemic hemodynamics because is measured only one arm and; standardization is also a crucial point (Moerland et al., 2012; Widlansky et al., 2003). In addition, it has been pointed out that FMD percentage index can itself generates problems related to baseline diameter-dependency, which can led to biased comparisons of different conditions or populations. It should be emphasized that the researchers had to apply the allometric principles to scale FMD index and improve the interpretation of the protocol and results (Atkinson & Batterham, 2013, 2015; Atkinson, 2014) albeit with small samples, that the scaling properties of FMD% can lead to biased inference on endothelial dysfunction. Therefore, we aimed to investigate the underlying rationale and potential bias of FMD% using a selection of new examples from the large (n = 3499. Please see the Figure 1 for more details.

**Peripheral arterial tonometry**

Testing endothelial function with peripheral arterial tonometry (PAT) has gained attention as an alternative method to FMD. PAT device (EndoPAT-2000; Itamar Medical, Caesarea, Israel) was originally developed to evaluate vascular changes associated with arousal during sleep and then, applied to vascular reactivity tests by Kuvin and colleagues in 2003 (Bruno, Gori, & Ghidoni, 2014; Hamburg & Benjamin, 2009; Hedetoft & Olsen, 2014). It consists of finger-mounted probe plethysmography used to measure pulsatile arterial volume changes during each pulsation at rest and during reactive hyperemia, due the increase of shear stress. The finger probes contain electronically controllable inflatable chambers, which exert a pressure (70 mmHg) across the finger, preventing venous pooling and blood
Figure 1. Flow-mediated dilation (FMD) is a non-invasive technique using high-resolution ultrasound on the brachial artery composed by three phases. NO: nitric oxide. A. After rest time, baseline arterial diameter should be performed. B. The stimulus for the FMD test depends on vascular occlusion period. At this moment, the cuff is inflated above the systolic values for 5 minutes. C. The measurement of arterial diameter after the cuff release (peak of response between 45 to 60 seconds), characterizing the hyperemic period.

Diabetes, endothelial dysfunction and exercise

Diabetes Mellitus (DM) is a group of metabolic diseases characterized by hyperglycemia due to defects in insulin secretion, action or both. The chronic state of hyperglycemia is associated with damage of several organs, especially eyes, kidneys, heart and blood vessels (American Diabetes Association, 2005). Vascular disease is the main cause of death and morbidity in both type 1 (T1DM) and type 2 (T2DM) diabetes mellitus, affecting small and large vessels (Calles-Escandon & Cipolla, 2001; Kirpichnikov & Sowers, 2001). Microvascular complications affect especially nervous system (neuropathy), the retina (retinopathy) and kidneys (nephropathy), while macrovascular disorders affect large vessels that can lead to early myocardial infarctions, ischaemic events, stroke and premature deaths (Harcourt, Penfold, & Forbes, 2013). Interestingly, glycemic control delays the development of microvascular injuries, but unfortunately, this effect is less pronounced than on the reduction of macrovascular diseases (Rask-Madsen & King, 2013; Sena, Pereira, & Seiça, 2013).

Recent studies show that DM doubles the risk of total cardiovascular disease in men, and triples it in women. After adjustment of age, relative risk was higher for women than for men in all complications analyzed which includes congestive heart failure, intermittent claudication, stroke, coronary heart disease, and cardiovascular disease deaths (Qazi & Malik, 2013). A large number of evidences suggest that endothelial dysfunction is the main etiological factor for micro and macro vascular complications in DM (Avogaro et al., 2008; Calles-Escandon & Cipolla, 2001). An impairment of endothelial response in experimental model of T1DM (Claudino et al., 2011; Shi & Vanhoutte, 2008), T2DM (Bunker et al., 2010; Lee, Park, Dellperger, & Zhang, 2011), as well as, in clinical studies including both type (Johnstone et al., 1993; Lekakis et
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One of the most significantly consequences of regular exercise is the increase in NO bioavailability (Zanesco & Antunes, 2007). Both acute and chronic sessions increase the blood flow, cardiovascular risk factors whereas in a secondary therapy, the aim is to preserve or improve the function of injured endothelium, avoiding the progression of more damage (Park & Park, 2015).

Physical exercise is recognized as valuable therapeutic strategy to improve endothelium-dependent dilation in conduit arteries and in the microcirculation and arterial function (Phillips, Mahmoud, Brown, & Haus, 2015). Thus, lifestyle modifications is crucial for management of DM in children and adults and it has been recommended by American Diabetes Association (Montero, Walther, Benamo, Perez-Martín, & Vinet, 2013).

Regarding flow-mediated dilation, evidence has shown that FMD is strongly predictive of future cardiovascular events in DM. However, others biomarkers should be examined because some endothelial dysfunction in diabetic patients is not solely related to NO-deficiency. Indeed, recent study found no association between endothelial dysfunction and adults with DM1 and DM2 measured by FMD. According to the authors, this result can be explained by a sophisticated selection of controls groups considering confounders factors such as age, body mass index, smoking and use of antihypertensive drugs (Empen et al., 2013) the validity of this finding may be limited by the lack of adequate adjustment for further cardiovascular confounders. We assessed endothelial function as measured by flow-mediated dilation (FMD). On the other hand, most of studies have shown an increase in forearm blood flow and endothelium dependent dilation after exercise intervention in DM1 and DM2 subjects (de Moraes, Van Bavel, Gomes, & Tibiriciá, 2016; Fuchsänger-Mayr., et al 2002; Kwon et al., 2011; Maiorana et al., 2001). In addition, a meta-analysis including over than 5.000 subjects reported that increased FMD was associated with reduction in the incidence of cardiovascular events (Inaba, Chen, & Bergmann, 2010). Another recent meta-analysis involving a total of 217 subjects with T2DM, confirmed that exercise training increases nearly 2.23% the FMD index which can represent the beneficial effect of exercise for this population, preventing cardiovascular complications (Montero et al., 2013). Regarding the time-course of vascular adaptations, the improvement on endothelial function in middle-aged patients with T2DM in response to aerobic exercise training was observed after 2 weeks, and the impact of exercise was preserved after 8 weeks. This finding seems to be a different response compared with healthy subjects and clinically relevant for this population (Schreuder, Green, Nyakayiru, Hopman, & Thijssen, 2015).

The beneficial effects of exercise training on endothelial function have been attributed to a variety of mechanisms, involving local and systemic factors (Green, 2009). Regarding diabetic condition, programs of exercise structured with at least 8 weeks have a positive impact on glycemic control, and this effect can be independent of weight loss (Boulé, Haddad, Kenny, Wells, 2001). With regards the control of glucose metabolism, a study discussed about the importance of exercise to restore or improve insulin sensitivity that is considered a determinant of the therapeutic action of physical exercise (Phillips et al., 2015).

In an attempt to preserve or to diminish endothelial dysfunction in DM, at least two approaches have been used. A primary therapy, lifestyle modifications for subjects without...
resulting in augmented shear stress on endothelial cells, which convert the mechanical stimulus in biochemical signals. The immediate effect is the greater release of NO that occurs due to enhanced expression/activity of eNOS or up-regulation of antioxidant enzymes such as superoxide dismutase, catalase and glutathione peroxidase also represents a positive effect of an active lifestyle increasing NO bioavailability. Finally, the reduced expression of oxidant enzymes, mainly NADPH oxidase, favors the reduction of free radicals generation. Together, all these molecular mechanisms, collaborate for diminished NO degradation, improving FMD and/or endothelium function that reflects a a better prognostic for DM (Ashor et al., 2015; Gielen, Schuler, & Adams, 2010)resistance or combined.

Regarding progenitor endothelial cells, it has been proposed that exercise training stimulates the production of this type of cell by bone marrow that is capable to differentiate into mature endothelial cell (Steiner et al., 2005).

The recommendation of exercise in particular to T2DM is a 150 min of moderate-to-vigorous intensity of aerobic exercise weekly, in a minimum of 3 days per week. Resistance exercise is an important complement to aerobic exercise since it has been demonstrated that this type of exercise promotes a long lasting effect on blood glucose uptake as compared with aerobic exercise in T1DM patients (Yardley et al., 2013)small studies have found that resistance exercise (weight lifting. The plan of training should respect individuality, based on comorbidities, contraindications and realistic goals (Mendes et al., 2015).

Conclusions

Advances on assessment of endothelial function in last decades, mainly through the non-invasive techniques have facilitated either basic or clinical researches in cardiovascular and endocrine fields. The developing of flow mediated-dilation method has been a progress allowing to understand the vascular function or dysfunction under different conditions and interventions as well as it is useful to stratify the cardiovascular risk and progression of chronic diseases. However, standardization of methods is a critical point to achieve a valuable prognostic result. In diabetes state, this technique is helping to detect the disease progression and the effects of exercise training on endothelial function according to intensity and duration of practice prescription in clinical trials.

References


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