Quality of life in a sample of Brazilian adults using the generic SF-12 questionnaire

ALESSANDRO GONÇALVES CAMPOLINA1* 1, ROSSANA VERONICA MENDOZA LOPEZ2, ELENE PALTRINIERI NARDI2, MARCOS BOSI FERRAZ2

1Center for Translational Research in Oncology – Instituto do Câncer do Estado de São Paulo, Faculdade de Medicina, Universidade de São Paulo, São Paulo, SP, Brazil
2Division of Health Economics and Healthcare Management, Escola Paulista de Medicina, Universidade Federal de São Paulo, São Paulo, SP, Brazil

Study conducted at Universidade Federal de São Paulo (Unifesp), São Paulo, SP, Brazil

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*Correspondence:
Address: Av. Dr. Arnaldo, 251, 8º andar
São Paulo, SP – Brasil
Postal code: 01246-000
alessandro.campolina@hc.fm.usp.br

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SUMMARY

Objective: This study describes the summary scores of the Short Form-12 (SF-12) questionnaire, according to socio-demographic factors obtained in a probabilistic and representative sample of the Brazilian urban population.

Method: Five thousand (5,000) individuals, over the age of 15, were assessed in 16 capital cities, in the five regions of the country. The selection of households was random. Face-to-face approach was applied in the household interviews. The SF-12 questionnaire was used to assess quality of life. Demographic and socioeconomic characteristics were also evaluated: gender, age, marital status, skin color, region of the country and use of the public health service.

Results: The mean value (SD) of the SF-12 for the entire population was 49.3 (8.7) for the physical component (PCS-12) and 52.7 (9.7) for the mental component (MCS-12). Statistical differences were found for gender (PCS-12 and MCS-12), age (PCS-12) and working status (PCS-12 and MCS-12). Women, elderly, widowed and unemployed individuals, those with lower income and with complaints in the last seven days showed lower mean values (PCS-12 and MCS-12).

Conclusion: From this point forward, we can provide the basis for comparisons with future research that use the SF-12 for quality of life assessment in Brazil. The Brazilian population has a lower degree of quality of life related do the physical component, and the SF-12 is a useful and discriminative instrument for assessing quality of life in different socio-demographic groups.

Keywords: Quality of Life. Surveys and Questionnaires. Brazil. Health Surveys. Socioeconomic Factors.
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of types and severities of health conditions and can be used to compare patients who have different conditions or to compare patients with the general population.5,6

In order to provide a shorter more user-friendly alternative to the SF-36, the Short-Form 12 health survey (SF-12) was purposely designed for large-scale measurements for which the SF-36 was too lengthy.7 The SF-12 measures physical and mental health by means of two summary scores; a physical component summary (PCS-12) and mental component summary (MCS-12). The SF-12 can be employed in multiple ways, i.e., SF-12 is often used to compare health status between two groups of patients, to identify predictors of health status, and to determine health status in a specific population.7

In Brazil, although some studies have already provided the assessment scores of the SF-12 in regional populations or certain diseases,8-14 a comprehensive and representative assessment of the Brazilian population is still lacking. Therefore, the objective of this article was to present the descriptive measures of the summary measures composing the SF-12, according to socio-demographic factors obtained in a probabilistic and representative sample of Brazilian urban population.

METHOD

This study was part of the Brazilian Copcord Study (BRAZCO), a cross-sectional population-based study conducted between April and May 2013.15-17 We surveyed 5,000 participants over the age of 15 from 16 capitals in the five regions of Brazil: North (Belém, Manaus), Northeast (Fortaleza, João Pessoa, Maceió, Natal, Recife and Salvador), Southeast (Belo Horizonte, Rio de Janeiro and São Paulo), South (Curitiba, Florianópolis and Porto Alegre) and Midwest (Brasília and Goiânia).

The sample was comprised of representative quotas of the Brazilian population, proportional to the population densities of the capitals in each region of the country, based on the Census conducted in 2010 by the Brazilian Institute of Geography and Statistics (IBGE – Instituto Brasileiro de Geografia e Estatística). The quotas of gender and age in each capital were based on the Census, and participants of all socioeconomic statuses, educational levels and occupations were included.

The households were randomly selected, with a systematic selection of streets and subjects by randomly choosing the census tract with a quota control for the seasonality factor. Regarding the list of households, one household was evaluated per street, with a total of up to ten households in the sector. If an entire sector was covered but not enough households were found to complete the required number, the process was carried out again in the sector, beginning in the first street, five houses after the house where the first interview took place. In each household, up to three visits were made on different days and at different times. In cases where the interview was not carried out after these three attempts, the household was replaced by another in the same Census sector. If the resident of the selected household could not be interviewed, that household was replaced by another in the same Census sector, seeking to ensure a respondent within the same gender and age group.

A success rate of 70% was established, so 42.9% more households than planned were randomly selected to ensure substitution. Ineligible households, such as collective households (vacant households, hotels, lodges, nursing homes etc.), agricultural, educational and healthcare establishments, and buildings under construction, were replaced by another household in the same Census sector. The maximum sampling error was ±1.39% for the country as a whole, with a 95% confidence level.

Residents who did not speak Portuguese and people with a cognitive disability, thus incapable of reliably and consistently answering the questionnaire, were excluded. Because of the small proportion of people living in rural areas (15.6%) and the difficulty in accessing this scattered population, only households in urban areas were considered.

The survey instrument was a household questionnaire conducted face-to-face by a specialized team, consisting of open and closed-ended questions about socioeconomic and demographic aspects. Ethnic group was declared by the respondents themselves (white, black, yellow, brown, or indigenous). Family income was expressed as multiples of minimum wages, where the values of the Brazilian minimum wage, originally in reais (Brazilian currency), were converted to United States dollar (US$) according to the exchange rate in 2013 using data from the Institute of Applied Economic Research (Ipea – Instituto de Pesquisa Econômica Aplicada).

For the proposed analysis, a translated and validated version for the Portuguese language of SF-12 questionnaire was used.18 The SF-12 is a self-reported generic HRQoL measure consisting of 12 questions that can be scored to provide a physical component summary (PCS-12) score and a mental component summary (MCS-12) score.7,19 The SF-12 PCS and MCS scores have been developed to produce a mean of 50 and a standard deviation of 10 in the adult US population.7,19

The questionnaires were reviewed by an independent supervisor and submitted to a process to evaluate consistency, where 50% of the questionnaires were double-checked through phone calls.
SPSS for Windows version 20.0 (IBM-SPSS, Chicago, IL) was used for statistical analysis. The variables were descriptively analyzed and data were presented as mean, standard deviation, percentage and confidence intervals for means. Student’s t-test and ANOVA were used to evaluate scale scores composing the SF-12, according to socio-demographic factors of the Brazilian urban population. The probability level was set at a p<0.05.

All subjects were informed about the study and agreed to participate by signing a written free and informed consent form. The research protocol was examined and approved by the Ethics and Research Committee of Unifesp/EPM (Nº 2013/473524).

Results

Table 1 presents the main demographics and socioeconomic characteristics of the surveyed population. A total of 5,000 participants from 16 capitals in five Brazilian geographic regions were surveyed. Most of them from the southeast region (42.1%), 51.3% were women, 32% were married, 48.6% were between 15 and 34 years old, and 52.3% had a family income of up to two minimum wages (US$627.78) (Table 1).

Figure 1 shows the distribution of the SF-12 responses for each of the 12 questions. It was observed that all possible answers were potentially used. Almost half of the respondents considered their health as good (49.52%).

In regard to physical component, most respondents declared that they had no difficulties in performing moderate activities or climbing stairs and no difficulties in performing daily activities or labor tasks because of physical health.

In regard to mental component, most respondents did not accomplish less work because of emotional problems, had no pain that interfered with their normal work, felt calm and peaceful all the time or most of the time and had a lot of energy all the time or most of the time. In addition, most respondents said they did not feel downhearted or blue at all, or felt this way in a few occasions (42.90%) in recent weeks and that emotional problems do not interfere with their social activities (65.28%).

The mean (SD), minimum and maximum values of the SF-12 scores are shown in Table 2. The mean SF-12 scores (SD) for the entire population was 49.3 (8.7) for PCS-12 and 52.7 (9.7) for MCS-12. According to socio-demographic factors, there were statistical differences for all research variables (PCS-12 and MCS-12), except for skin color (MCS-12). Furthermore, women, elderly and widowed individuals, those unemployed and people with lower income and with complaints in the last seven days showed lower mean values to PCS-12 and MCS-12.
### TABLE 2  
Scores assessed by the SF-12 in the Brazilian population according to gender, age, marital status, regions, skin color, working status, family income and incidence of complaints.

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(Continues)
TABLE 2 (Cont.) Scores assessed by the SF-12 in the Brazilian population according to gender, age, marital status, regions, skin color, working status, family income and incidence of complaints.

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<th>SD</th>
<th>Minimum</th>
<th>Maximum</th>
<th>CI</th>
<th>p-value</th>
<th>Mean</th>
<th>SD</th>
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<td>Family income (minimum wages)</td>
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<tr>
<td>Less than 1***</td>
<td>879</td>
<td>48.0</td>
<td>9.6</td>
<td>13.7</td>
<td>65.4</td>
<td>47.4-48.7</td>
<td>&lt;0.01</td>
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<tr>
<td>From 1-2</td>
<td>1,729</td>
<td>48.6</td>
<td>9.1</td>
<td>14.2</td>
<td>62.8</td>
<td>48.2-49.1</td>
<td></td>
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<tr>
<td>From 2-5</td>
<td>1,647</td>
<td>49.8</td>
<td>8.3</td>
<td>18.3</td>
<td>62.5</td>
<td>49.4-50.2</td>
<td></td>
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<td>From 5-10</td>
<td>429</td>
<td>51.1</td>
<td>7.1</td>
<td>22.6</td>
<td>63.6</td>
<td>50.5-51.8</td>
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<tr>
<td>From 10-15</td>
<td>139</td>
<td>51.1</td>
<td>6.9</td>
<td>29.0</td>
<td>61.2</td>
<td>49.9-52.3</td>
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<tr>
<td>From 15-20</td>
<td>56</td>
<td>51.5</td>
<td>8.2</td>
<td>24.9</td>
<td>60.0</td>
<td>49.3-53.7</td>
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<tr>
<td>More than 20****</td>
<td>23</td>
<td>52.1</td>
<td>6.3</td>
<td>36.5</td>
<td>56.6</td>
<td>49.4-54.8</td>
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<tr>
<td>Not reported</td>
<td>88</td>
<td>53.7</td>
<td>5.9</td>
<td>24.9</td>
<td>61.1</td>
<td>52.4-54.9</td>
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<tr>
<td>Incidence of complaints</td>
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<tr>
<td>In the last 7 days</td>
<td>761</td>
<td>44.4</td>
<td>9.4</td>
<td>18.8</td>
<td>61.6</td>
<td>43.8-45.1</td>
<td>&lt;0.01</td>
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<tr>
<td>In the past</td>
<td>871</td>
<td>50.6</td>
<td>6.9</td>
<td>20.7</td>
<td>63.7</td>
<td>50.2-51.1</td>
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<tr>
<td>In the last 7 days and in the past</td>
<td>855</td>
<td>40.5</td>
<td>10.4</td>
<td>13.7</td>
<td>62.5</td>
<td>39.8-41.2</td>
<td></td>
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<tr>
<td>No complaints</td>
<td>2,503</td>
<td>53.4</td>
<td>4.6</td>
<td>20.8</td>
<td>65.4</td>
<td>53.2-53.6</td>
<td></td>
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*Physical component summary of the SF-12. **Mental component summary of the SF-12. ***Less than 1 = US$313.89. ****More than 20 = US$6,277.78.

PCS-12: physical component summary, MCS-12: mental component summary.
FIGURE 1 Frequency distribution of responses in the 12 items of the SF-12 (%).

\*1) Excellent; 2) Very good; 3) Good; 4) Fair; 5) Poor.

\**1) Yes, limited a lot; 2) Yes, limited a little; 3) No, not limited at all.

\***1) Yes; 2) No.

\****1) Not at all; 2) A little bit; 3) Moderately; 4) Quite a bit; 5) Extremely.

\*****1) All of the time; 2) Most of the time; 3) Good bit of the time; 4) Some of the time; 5) A little of the time; 6) None of the time.

**DISCUSSION**

Our study provides the mean values for the two summary scores of the SF-12, according to different socio-demographic factors, in the Brazilian population. Brazil is a country of continental dimensions with socioeconomic differences in their various regions and therefore the importance of an assessment that is representative of the different regions of the country.

The use of a quality-of-life measure to describe the health of a population makes it possible to identify the most compromised dimensions of well-being and to establish health policies. Measures that offer normalized scores, such as the SF-12, also enable a direct comparison of the results to a reference population, allowing losses in quality of life to be interpreted in terms of deviations from normality. Scores can be understood as separation from expected or typical scores. So, norm-based interpretation answers the questions of whether or not an observed score is typical: Is the score expected for this individual or group of individuals? In the present study, the assessment of the quality of life in a sample of the Brazilian population can be directly compared to that of the population of the United States, where the SF-12 was validated.

The SF-12 values observed in our study are relatively low for the physical component and high for the mental component, namely 49.3 (8.7) for PCS-12 and 52.7 (9.7) for MCS-12 in the general Brazilian population. Similar to our results, the SF-36 version 2 normative data for Brazil, the study by Laguardia et al. found the value of 49.3 (95CI 49.1-49.5) for physical scores (PCS) and 51.1 (95CI 50.9-51.3) for mental scores (MCS), but in another study evaluating specifically the SF-12 scores in 2,459 people of working age in the state of Minas Gerais, city of Montes Claros, the scores found were 49.6 (9.0) and 51.9 (8.6), respectively. In another study, in the city of Belo Horizonte, the final score for the physical component of the SF-12 varied from 20.5 to 64.9, with a median of 50.56. The final score for the mental component varied from 11.0 to 65.5, with a median of 48.43.
The distribution of the SF-12 responses as presented in Figure 1 shows that there was little impairment of the items evaluated, and for the questions about moderate activities, climb stairs, accomplish less (physical), limited in kind of work and accomplished less (emotional), the frequency of individuals without impairment was greater than 70%. In other Brazilian studies, similar results were observed.9-12,14

The summary measures reveal a lower quality of life related to physical component among Brazilians. Some studies have shown that low socioeconomic development can lead to lower expectations in relation to health, causing individuals to assess their quality of life with values higher than expected. This effect has been noted mainly in males, so that different values assigned to the body, the pressing need of work, can be observed.25-26 Thus, the observed values may be overestimated in relation to the US population, where the best socioeconomic status cannot exert the same influence as in Brazil.

We note that there is proportionality between the genders, with a slightly higher number of females, and, consistent with other studies, the female gender had worse quality of life scores than males.27-29 The SF-12 scores were similar to another Brazilian study: self-perception of physical and mental health among women studied showed a mean score of 47.6 (SD = 8.9) and 43.6 (SD = 11.8), respectively.14 The scientific literature has demonstrated that, although women have a longer life expectancy, they have shorter periods than males in which they are free of disabilities, which suggests a gender difference in terms of compromised quality of life. The factors commonly addressed to explain the poorer quality of life among women are related to gender differences in social opportunities and higher mortality rates among men at younger ages.29,30

A different distribution of chronic diseases and functional capacity by gender may also influence these differences between men and women. In a population-based study conducted in Brazil to evaluate the quality of life of seniors based on the SF-36, women were in a worse situation than men in all SF-36 scales. According to the authors, the fact that women exhibit a worse self-assessed level of health may be attributed to the greater perception and knowledge that they have regarding diseases and symptoms, considering their role as family health caregivers, which makes women dedicate more attention to the signs of diseases.26

The summary scores systematically fall according to age, which also occurs in the population of other countries.21-23,31,32 PCS-12 was more influenced by advances in age. This suggests that losses related to normal ageing may be more related to the physical component, which undergoes inexorable transformations over time.28 In Brazil, the assessment of primary health care received by the elderly and health-related quality of life, based on SF-12 scores, showed a PCS 38.1 ± 11.6 and a MCS 48.7 ± 10.4.4 Compromised mental health, on the other hand, is more related to health complications, which become more prevalent in old age, compared with age per se, as demonstrated in previous studies carried out in Brazil.13,29,33

Another important factor is the employment status, because, according to the results found, being employed gives a better perception of quality of life compared to the group of inactive individuals. This was also observed in Portugal.32 Although being employed is a positive impact factor on assessment, if a person has health problems that prevent him/her from performing their jobs, there is strong impairment of the perceived quality of life. This was observed in a study of health-related quality of life and working conditions on public transport workers in the Metropolitan Region of Belo Horizonte, Brazil. Using the SF-12, the mean values and 95% confidence intervals for the physical scores (PCS) and mental scores (MCS) for the whole sample were 39.90 (95CI 34.27-45.53) and 34.70 (95CI 23.41-45.99), respectively.10

Family income had an influence over the physical component. The economic factor has been addressed in a number of studies that compare the expectation of a healthy life in populations from regions with different socioeconomic levels.35-37 The influence of income on health and well-being is well-known and our data underscore the importance of this aspect in a large country with striking social disparity, such as Brazil. In this sense, studies conducted in Brazil showed that the higher the presence of low income and lower educational levels, the worse the quality of life.25-27

Our study has limitations that should be addressed. The sample is not representative of rural areas and no individuals younger than 15 years were included. Although the epidemiological distribution was also respected in relation to educational level, it was not possible to analyze the data collected according to the length of formal education, as this information was not described in the study sample. Some studies also relate quality of life scores with associated diseases, which were not evaluated in this study either. It is important to notice that a univariate analysis cannot infer from some observed results; for example, was the low QoL score observed in widowers due to marital status or aging? Did inactive individuals also present low QoL score compared to active ones due to their employment status or because of their age? Since a multivariate analysis of the socio-demographic factors that affect quality of life in the Brazilian population was not performed, the results must
be interpreted with caution, concerning the influence of socio-demographic factors on quality of life.

Although the SF-12 method was developed in another culture, the use of this tool in our environment facilitates the comparison of quality of life of the Brazilian population with other international studies using the same measures. In addition, the norm-based score allows for an interpretation of population data as deviations of normality and they have the advantage of a direct interpretation in this regard, which facilitates decision-making.

The major contribution of this study is that, up to now, this is the first study assessing a large and representative sample of the Brazilian population in the various regions and subpopulations, and from this point forward, we can provide the basis for comparisons with future research that use this measure for quality of life assessment in Brazil.

CONCLUSION

The Brazilian population has a lower degree of quality of life related do the physical component, and the SF-12 is a useful and discriminative instrument for assessing health-related quality of life in different socio-demographic groups.

RESUMO

Qualidade de vida em uma amostra de adultos brasileiros utilizando o questionário genérico SF-12

Objetivo: Este estudo descreve os escores sumários do questionário Short Form-12 (SF-12), de acordo com os fatores sociodemográficos obtidos em uma amostra probabilística e representativa da população urbana brasileira.

Método: Cinco mil (5.000) indivíduos, com idade superior a 15 anos, foram avaliados nas cinco regiões do país, em 16 capitais. A seleção dos domicílios foi aleatória. A coleta de dados foi realizada através de entrevistas domiciliares. O questionário SF-12 foi utilizado para a avaliação de qualidade de vida. Características demográficas e socioeconômicas também foram avaliadas: sexo, idade, estado civil, cor da pele, região do país e uso do serviço público de saúde.

Resultados: O valor médio (DP) do SF-12 para a população total foi de 49,3 (8,7) para o componente físico (PCS-12) e 52,7 (9,7) para o componente mental (MCS-12). Foram encontradas diferenças estatísticas para sexo (PCS-12 e MCS-12), idade (PCS-12) e estado laboral (PCS-12 e MCS-12). Mulheres, idosos, viúvos, indivíduos que não estavam trabalhando, pessoas com menor renda e queixas nos últimos sete dias apresentaram valores médios mais baixos (PCS-12 e MCS-12).

Conclusão: Os resultados apresentados fornecem bases populacionais para comparações com pesquisas futuras que utilizem o SF-12 para a avaliação da qualidade de vida no Brasil. A população brasileira tem um menor grau de qualidade de vida relacionada ao componente físico, e o SF-12 é um instrumento útil e discriminativo para a avaliação de qualidade de vida em diferentes grupos sociodemográficos.


References


