Flowering phenology, seed set and arthropod guilds in *Trichogoniopsis adenantha* (DC) (Asteraceae) in south-east Brazil

GUSTAVO Q. ROMERO and JOÃO VASCONCELLOS NETO

(ABSTRACT – (Flowering phenology, seed set and arthropod guilds in *Trichogoniopsis adenantha* (DC) (Asteraceae) in south-east Brazil). *Trichogoniopsis adenantha* (Asteraceae) is a shrub plant that inhabits forest margins and glades. This species blooms throughout the year, attracting arthropods of various guilds, including herbivores, pollinators and predators. In this study, done over a two year period, we described the phenology of *T. adenantha* and assessed the seasonal variation in arthropod numbers of different guilds. We also determined the periods of lowest and highest seed set. *T. adenantha* population showed a peak in flowering in March-April (rainy season) with greater production of achenes in December-April. April and October had respectively highest and lowest number of fertilized, undamaged ovules, and this pattern is possibly related with population dynamics of pollinators and herbivores. In August, which was the period of greatest damage to the stigma (by geometrid larvae), there was a positive relationship between the proportion of unfertilized ovules and flowers with damaged stigma, suggesting that floral herbivory may affect reproduction in *T. adenantha*. We discuss the complex dynamics of the beneficial and harmful interactions between arthropods and the host plant.

Key words - animal-plant interactions, floral herbivory, pollination, population dynamics, pre-dispersal seed predation

Introduction


*Trichogoniopsis adenantha* DC. (Asteraceae) is a shrub species that inhabits forest margins and glades of south-east Brazil. The species flowers throughout the year (Romero & Vasconcellos Neto 2003, 2004a, b), providing an abundant and continuous resource for herbivores, floral visitors, and indirectly for predators.
The purposes of this study were to describe: 1) the floral and vegetative phenology, 2) the seasonal variation in a) arthropod fauna, b) capitula infestation, c) investment in achene production, and 3) the indirect influence of floral herbivory on seed set.

Material and methods

Study area – This study was done along the margins of the Mirante track, at an altitude of 1,170 m, in the Serra do Japi (23°11’S and 46°52’W), close to Jundiaí city, in south-east Brazil. The climate is seasonal, with hot, moist summers (November-April), and cold, dry winters (May-October) (Pinto 1992). The local vegetation is characterized by high elevation semideciduous forest, with canopy height varying between 10-15 m, and very dense undergrowth (Leitão Filho 1992).

Flowering phenology – To study the *T. adenantha* phenology in the field, we randomly inspected 17 to 26 plants every fortnight, from April 1998 to March 2000. In each plant, we recorded the number of vegetative and reproductive branches, the number of capitula per branch, and plant height. We recorded *in situ* the phenophases of the capitula on each of the reproductive branches. These phenophases were classified as: 1) buds with flowers enclosed by bracts (bud phase), 2) buds with still closed corollas (pre-anthesis phase), 3) open corollas (anthesis phase), 4) yellow flowers with pending stigmas (pre-dispersal phase), 5) withered flowers and dispersing achenes (dispersal phase). The reproductive branches were classified according to the predominant (≥ 50%) capitula type. When equal numbers of capitula of different phenophases occurred on the same branch, the branches were classified according to the most advanced phenophase.

Seasonal fluctuation of arthropod guilds on *T. adenantha* – To assess the seasonal fluctuation of arthropod guilds on *T. adenantha*, we censused all the arthropods found on 45 to 65 plants from December 1998 to March 2000 along the Mirante track during 1 hour of fortnight observations, between 10:00 a.m. and 12:00 p.m. (two times between 12:00 and 1:30 p.m.) of sunny days, the time period when most pollinators occur (G. Q. Romero & J. Vasconcellos Neto, unpublished data). Thrips (Thysanoptera) were not censused, since they live inside capitula and were very tiny. The arthropods that presented field identification problems were collected and identified in the laboratory.

Infestation rates and viable achene production – To evaluate the herbivore infestation in *T. adenantha* capitula, the seasonal variations in achene production and the number of predated or undamaged-fertilized ovules, we collected monthly or bimonthly from 80% to 100% of the capitula in the pre-dispersal phenophase of 20 plants randomly chosen (most of them were used to assess the flowering phenology). The capitula were collected from January to December 1999 and then kept separately until emergence of the endophages. After the capitula have been subsequently dried, we counted the number of fertilized-undamaged (viable) and fertilized-damaged ovules (both dark gray to black color) and unfertilized-undamaged and unfertilized-damaged ovules (both not viables, white to cream color). In greenhouses where there were no floral visitors, the ovules were not fertilized (G. Q. Romero, unpublished data), indicating that the plant requires an external agent for ovule fertilization. We also registered the number of flowers with eaten or undamaged stigmas and the causal agents of the damage on the dried material.

When the capitula were heavily damaged, we counted the number of scars in the floral receptacle in order to assess the number of existing achenes. In the absence of adult endophages, their occurrence was recorded based on the presence of puparia. *Trupanea* sp. (Diptera, Tephritidae) has black and opaque puparia, and *Melanagromyza* sp. (Diptera, Agromyzidae) has clear (cream colored) and translucent puparia (Romero & Vasconcellos Neto 2004b). The damage to achenes caused by Geometridae spp. (Lepidoptera) was characterized by a totally or partially eaten pappus, and progressed downwards from the pappus to the base (floral receptacle) of the achene.

Statistical analyses – All data involving proportions were arcsin square root transformed to approach a normal distribution and to equalize the variances, and then compared by one-way ANOVA or t-test. However, only non-transformed data were used in the graphic representations. The ratio of fertilized-undamaged ovules to the total number of achenes (or ovules) was obtained using only non-infested capitula, since floral herbivory can interfere with the fertilization rate. Pearson’s correlation (Zar 1996) was used to determine whether the production of reproductive branches and achenes by *T. adenantha* was affected by rainfall and temperature. The temperature and rainfall data were obtained from the Jundiaí Experimental Station (JES) located 8 km from the study area, at an altitude of 710 m. The temperature data were adjusted for the study area, by subtracting 0.6 °C for each 100 m of elevation (Ogden & Powell 1979). Hence, for the Mirante track (1,170 m alt.), 2.76 °C were subtracted from the original data. Since Pinto (1992) showed that precipitation did not vary among some places of different elevations in the Serra do Japi, the same data of rainfall obtained from JES were considered to the local of study area.

Results

Flowering phenology – *Trichogoniopsis adenantha* produced up to seven capitula per branch, but with desynchronized development, with the same branch often having capitula in different phenophases. The capitula required on average 32 days to complete their development.

The periods of greatest branch production (number) occurred between September and November 1998 and between June 1999 and January 2000 (figure 1A). Most
of the increase in the number of branches resulted from a rise in the number of vegetative branches, which were generally more abundant than reproductive branches, except from February to April 1999 and March 2000, when the ratio was approximately 1:1 (figure 1A). From December to May (or June), there was a greater proportion of branches with capitula, mainly in bud and pre-dispersal phase, compared to the other periods of the year, and in March-April the number of these branches peaked. Pre-anthesis, anthesis, and dispersal branches were more stable (varied less in proportion) through time, but were less frequent than the other branches (figure 1B).

The variation in the abundance of reproductive branches was positively correlated with rainfall \(r = 0.44; n = 24; P = 0.03\), but there is no evidence to consider that \(T. \text{adenantha}\) plants are producing a greater number of capitula during the period of higher rainfall \(r = 0.38; n = 24; P = 0.070\).

Seasonal fluctuation of arthropod guilds on \(T. \text{adenantha}\) – The most common endophage herbivores of capitula of this plant were \(Melanagromyza\) sp. and \(Trupanea\) sp. Geometridae spp. larvae were the main exophage herbivores. The most frequent floral visitors were \(Pseudoscada erruca\), \(Episcada carinica\), \(Aeria olena\) (Lepidoptera, Nymphalidae, Ithomiinae), \(Ctenuchinae\) spp. (Lepidoptera, Arctiidae), \(Syrphidae\) spp. (Diptera) and \(Apoidae\) spp. (Hymenoptera) (table 1). \(Mechanitis polynyma\), \(M. \text{ylsimnia}\) and \(Epityches eupompe\) (Lep., Nymphalidae, Ithomiinae) were also observed.

The herbivore populations were highest in the rainy period from November to February 2000 and lowest in the dry period from June to September 1999. The population of the main endophage (\(Melanagromyza\) sp.) was high between November 1999 and March 2000. Geometridae spp. larvae occurred almost the whole year, but with a peak in April. Floral visitors (potential pollinators) occurred in higher frequency from December 1998 to May 1999, and practically disappeared from June to November. The unique insect species that occurred in higher frequency on plants in the dry, cold season (April-September) was the predator \(Reduvidae\) sp., with a peak in July-August (table 1).

Infestation rate and viable achene production – Five hundred and ninety capitula were collected to determine the infestation rates and seasonal variation in viable achene production. The mean height of the plants from which capitula were collected did not vary significantly along the year \(F_{6, 129} = 0.60; P = 0.73\).

While the endophage \(Trupanea\) sp. infested capitula in higher frequency in January (16.7%), \(Melanagromyza\) sp. infested capitula in higher frequency in October (67.5%). In contrast, Geometridae spp. infested capitula in higher frequency in June (27.7%, table 2). The higher co-occurrence of herbivores in the capitula occurred in December (16.9%, table 2).

\(Trichogoniopsis \text{adenantha}\) individuals produced from 22 to 68 achenes per capitulum. The number of achenes per capitulum varied throughout the months of 1999 \(F_{6, 590} = 8.14; P < 0.0001\). On average, the lowest number of achenes per capitulum occurred between April and October, with the lowest production in August (figure 2). These months correspond to the cold periods with the least rainfall. There was a positive relationship between temperature and achene production \(r = 0.89; F = 20.2; n = 7; P = 0.006\), but a marginal relationship between achene production and rainfall \(r = 0.75; F = 6.31; n = 7; P = 0.053\).

The mean number of unfertilized, undamaged ovules varied significantly among the months of 1999 \(F_{6, 590} = 19.98; P < 0.0001\), and was higher in January and from June to October. The number of unfertilized,

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**Figure 1.** A. Seasonal variation in the mean production of vegetative (●) and reproductive branches (▲) of \(Trichogoniopsis \text{adenantha}\), and number of capitula produced per 20 plants (▲▲). B. Cumulative proportion of vegetative (■) and reproductive branches in different phenophases (bud = □; pre-anthesis = ■; anthesis = □; pre-dispersal = □; dispersal = □□) between April 1998 and March 2000, in Mirante track, Serra do Japi.
damaged ovules differed among the months \((F_{6,590} = 20.53; P < 0.001)\) and was higher in October and December (figure 2). The mean number of fertilized, undamaged (viable) ovules varied significantly among the months of 1999 \((F_{6,590} = 26.49; P < 0.0001)\), with the higher and lower proportion of viable achenes occurring in April and October, respectively. The number of fertilized-damaged ovules that was very low, when

Table 1. Arthropods seasonal numerical variation which compounds associated guilds to *Trichogoniopsis adenantha* (Asteraceae), between December 1998 and March 2000, in Mirante track, Serra do Japi.

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Table 2. *Trichogoniopsis adenantha* capitula infestation by *Trupanea* sp. (Diptera, Tephritidae), *Melanagromyza* sp. (Diptera, Agromyzidae) and *Geometridae* spp. (Lepidoptera) herbivores in 1999, in Mirante track, Serra do Japi.

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<tr>
<td>Undamaged (%)</td>
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<td>59</td>
<td>86</td>
<td>43</td>
<td>37</td>
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<td><em>Trupanea</em> sp. (%)</td>
<td>17</td>
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<td>17</td>
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<td><em>Melanagromyza</em> sp. (%)</td>
<td>22</td>
<td>44</td>
<td>13</td>
<td>11</td>
<td>16</td>
<td>27</td>
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<td><em>Geometridae</em> spp. (%)</td>
<td>9</td>
<td>5</td>
<td>2</td>
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<td>3</td>
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<td>Co-occurrence of herbivores (%)</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>3</td>
<td>0</td>
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compared to the other categories, varied along the seasons ($F_{6, 590} = 3.68; P = 0.001$), and was more pronounced in December. The higher number of damaged achenes occurred in unfertilized relative to fertilized ovules (figure 2).

The proportion of flowers with stigmas damaged by Geometridae spp. varied seasonally ($F_{6, 590} = 6.65; P < 0.0001$), being higher in June and August and lower in December (figure 3).

Effects of herbivory on the ovule fertilization – In April and December there was a higher proportion of fertilized-undamaged ovules in non-infested capitula (t-test; April: $t = 3.72$, 117 df, $P < 0.001$; December: $t = -3.43$, 75 df, $P < 0.001$, figure 4). Nevertheless, in January, February, June and August, there was no significant difference in the proportion of fertilized-undamaged ovules between infested and non-infested capitula ($P \geq 0.2$). The relationship between proportion of flowers with damaged stigmas and the proportion of undamaged, unfertilized ovule was positive and significant only in August ($r = 0.41; P = 0.010; n = 37$).

### Discussion

Floral phenology and seasonal fluctuation of the arthropods – Although *Trichogoniopsis adenantha* population flowered over time, there were more reproductive branches and capitula in the rainy period, with a peak between March and April. This implies an unimodal pattern, with two distinct phases of development: a reproductive phase in the rainy period and a vegetative phase in the dry period. Similar phenological pattern was already observed for other plant species in the study area (Morellato *et al.* 1990, Morellato & Leitão Filho 1990, 1992). Since the reproductive branches of *T. adenantha* correlated with rainfall and temperature, we suggest that these factors are crucial in modeling the plant phenological pattern. In the same way, the achene production increased almost instantaneously, with a rise in water availability. Generally, precipitation is the source for almost all soil moisture available for plants, which will be used to produce leaves, flowers and seeds (e.g. McKenna & Houle 2000). Moreover, the water in the soil makes minerals soluble and available to the plants (Campo *et al.* 1998). *Trichogoniopsis adenantha* was apparently the unique plant species that flower throughout the entire
possibly, this low availability of capitula caused the observed higher frequency of herbivore co-occurrence, which damaged fertilized ovules. These ovules are harder than those unfertilized (G. Q. Romero, unpublished data), and probably in the co-occurrence, the herbivores run out the more suitable resource (unfertilized ovules) and change to feed on fertilized ovules.

The observed pattern of seasonal variation in ovule fertilization is in synchrony with the seasonal fluctuation of the floral visitors. The principal floral visitors of *Trichogoniiopsis adenantha*, the butterflies of the subfamily Ithomiinae, occurred in higher frequency in the rainy season (January to May), as also recorded by Vasconcellos Neto (1999) and Brown Junior (1992). In October, these ithomiinaes probably are aggregated in masses (Vasconcellos Neto 1991), perhaps distant from the study area. Ithomiinaes use Asteraceae flowers as a food source and to sequester pyrrolizidine alkaloids as anti-predation defenses (Trigo 2000). Thrips (Thysanoptera), which occur in a high frequency in *T. adenantha* capitula (G.Q. Romero, unpublished data) and are considered as the main agents for the fertilization of some Asteraceae species (from 50% to 65% of fertilized ovules) (Aranthakrishnan 1993), may be important for the fertilization of some *T. adenantha* ovules when the butterflies and other floral visitors are absent or in low density (June-December).

Effects of herbivory on the ovule fertilization – In April and December, there was a higher mean proportion of fertilized-undamaged ovules in non-infested capitula compared to infested capitula. This finding is a strong indication that floral herbivory affects indirectly the ovule fertilization. Pollinators may avoid infested capitula because of the smaller number of viable flowers per capitula that have, consequently, less pollen and nectar. There is evidence that pollinators avoid damaged flowers (Lehtilä & Strauss 1997, Krupnick et al. 1999, Mothershead & Marquis 2000). Alternatively, thrips, which may play an important role in *T. adenantha* ovule fertilization, may avoid occupying damaged capitula and/or those with endophages, which may be potential predators or competitors for space inside the capitula. Other evidences from the phenological patterns of seed set reinforce the hypothesis of the indirect effect of the herbivory on ovule fertilization: *T. adenantha* produced a quantity of capitula that exceed the herbivore demand in April (as discussed above), and because of this, several others became undamaged and attractive to pollinators. In October, since the plants had all their
capitula infested by endophages, the herbivory may have indirectly affected the ovule fertilization.

The correlation between the proportion of intact, non-fertilized ovules and the proportion of flowers with damaged stigmas indicates that herbivory of stigmas may have a direct effect on ovule fertilization. In this case, ovules were not fertilized, perhaps because there was no formation of the pollen tube, or because it was destroyed by herbivory.

In conclusion, rainfall was an important abiotic factor that modeled the phenological pattern of *T. adenantha*. With the rain, the plants produced more capitula that attracted more arthropods (pollinators and herbivores), indicating a strong bottom-up force affecting this plant-arthropod system (see also Romero & Vasconcellos Neto 2003). As a possible strategy against seed predators, *T. adenantha* invested in a great quantity of capitula in April with a double benefit: satiate the herbivores that consequently left more uninfested capitula, which are more attractive to pollinators. Consequently, the largest number of undamaged, fertilized (viable) ovules and seed primordia was produced in April. Herbivory affected directly the ovule fertilization by possibly damaging stigmas and impeding the formation of the pollen tube, and indirectly by making the capitula less attractive to pollinators.

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