Effects of a Health Education program on cognition, mood and functional capacity

Objective: Assess the effect of a Health Education (HE) program on cognition, mood and functional capacity of participants in a University of The Third Age (U3A).

Method: Controlled clinical trial. The HE Program consisted of 10 sessions with group dynamics, including orientations on disease prevention and cognitive stimulation exercises, lasting four months. Intervention Group (IG) n=13; and Control Group (CG) n=15. All were assessed at the start and end of the study, using Addenbrook’s Cognitive Examination-Revised (ACE-R), Beck Depression and Anxiety Inventory (BDI/BAI) and Functional Independence Measure (FIM).

Results: Significant improvements were observed for the IG when comparing the total ACE-R score (p=0.001) and memory domain (p=0.011) before and after the intervention. For the CG, improvement was found in the memory domain only (p=0.027).

Conclusion: a HE intervention program benefits the improvement in cognitive performance, particularly the memory of adults and active elderly who participated in a U3A.

Descriptors: Aged; Health Education; Cognition; Geriatric Nursing; Activities of Daily Living.

How to cite this article:

Submission: 04-12-2016 Approval: 04-04-2017

ABSTRACT

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Descriptors: Aged; Health Education; Cognition; Geriatric Nursing; Activities of Daily Living.
se observaron mejoras significativas en el GI cuando se compararon los resultados del ACE-R (p = 0,001) y el dominio de la memoria (p = 0,001) antes y después de la intervención. Para el GC fue encontrada una mejora significativa solamente en el dominio de la memoria (p = 0,027).

**Conclusion:** Los resultados sugieren que la intervención educativa estudiada tiene efecto beneficioso en el desempeño cognitivo de los participantes de la Universidad Abierta de la Tercera Edad.

**Descriptores:** Adulto Mayor; Educación para la Salud; Cognición; Enfermería Geriátrica; Actividades de la Vida Diaria.

**INTRODUCTION**

The number of older people is increasing very fast in the world, as a result of high the birth rates in the past, and the enhanced life expectation. In 2013, the elderly population was 841 million worldwide. This number is growing fast, especially in the less developed regions, where it will triple by 2015, reaching 1.6 billion, in comparison with 554 million in 2013 and 108 million in 1950(1).

Besides the demographic transition process, the population has gone through epidemiological transformations. The elderly are incorporated into the society, mostly bearers of non-transmissible chronic conditions and some of functional disabilities, requiring further attention from society(2).

The life course needs to be more individualized and flexible, with a specific focus on resilience, through four pillars: health, participation, security and lifelong learning. The last pillar postulates that the learning experiences need to be multiplied over the life course, focusing education not only targeted to work-related knowledge, but also to technology, finances, and health aspects(3).

Gerontology, being the science and practice of the assistance to and management of elderly care and ageing process, can and should work not only to avoid or retard illnesses, but also privilege healthy aging, which demands the maintenance and strengthening of the elderly physical and mental functions, as well as his social engagement through significant productive activities and interpersonal relationships(4). Gerontological nursing may develop actions in different fields like education, practice, advisory, planning and coordination of services. These professionals need to respect the subjectivity and individuality of the older adults(5).

Examples of actions in that sense are strategies like health education, widely implemented in contexts like universities open to the elderly, granting favorable conditions to improve anxiety and depression symptoms, besides enhancing individuals’ cognitive and functional ability(6-7).

Health Education (HE) is an educational process of building knowledge in health that aims a thematic appropriation by the population, and a set of practices that contribute to increase the autonomy of the people(6). However, the educational actions still follow a traditional model, characterized by vertical interventions that do not consider the reality of the people and are not designed to establish a relationship between the health team and the population(6).

The cognitive ability is a set of functions that allows individuals to interact with the world. Its main functions are: memory, executive function, language, visuospatial function, gnosis and praxis. The cognitive function can be compromised in different ways, ranging from alterations associated with aging (senescence) to mild cognitive commitment and demen- tias, which can be identified through cognitive and functional assessment instruments(9).

Associated with cognitive decline, another important factor to be taken into account is the presence of depressive symptoms. According to the World Health Organization, it is estimated that 350 million people around the world present depressive symptoms. Depression is a chronic condition with severe symptoms and, if left undiagnosed and treated, it can turn into a severe health condition, impair the daily activities and even lead to death(10). In the elderly, the fear that something bad may happen, health issues, financial problems and fear of abandonment can cause anguish, anxiety and concern and, consequently, aggravate the depressive symptoms(11).

Anxiety can manifest itself through excessive, unreal and generalized concerns about events or activities and, in the elderly, it can be related with the limitations and transformations in old age, which are often considered threatening events. A person with anxiety presents mental symptoms like insomnia, tension, anguish, irritability, cognitive decline, as well as physical symptoms like tachycardia, dizziness, headache, muscle aches, tingling and sweating(12).

Educational actions should be continuing, working as a fundamental strategy to the health promotion, and thus permitting the individual’s integration in society, turning into the main agent of his health-disease-care process, improving his quality of life(13). With a view to the efficacy of educational actions as an intervention strategy, the professional needs to adopt a more sensitive posture in order to consider possible demands from patients, through a dialogue that allows the professional to identify these individuals’ doubts, knowledge, beliefs, needs and inquiries(6,13-14).

Considering that: the educational actions are mostly developed in a traditional way; that the evaluation of the impact of HE programs usually is in terms quality of life, autonomy, citizenship, participation and social interaction(6,13-14); and that this interventions do not consider the possible improvements on cognition, mood and functional ability, there is a lack of knowledge concerning the impact of a participative HE program on this variables.

**OBJECTIVE**

This study aimed to verify the effects of a HE program on cognition, mood and functional ability of adults and active elderly who participated in the continuing education program of a University of the Third Age (U3A), through pre and post-intervention assessments.
METHOD

Ethical aspects
The study was approved by the Federal University of São Carlos Ethics Committee and the program only started after the participants had given their written, informed consent.

Design, study site and period
A controlled clinical trial was undertaken, involving a waiting list and pre and post-intervention. It was developed in a U3A in Brazil. This U3A has existed for 20 years and is affiliated with a Foundation destined to adult and elderly education. The Foundation develops a continuing education program for middle-aged and old-aged people in health, culture, sports, leisure, citizenship and work. In 2013, the baseline population of the U3A consisted of 458 participants, mostly women (92%), with a mean age of 63.3 ± 10.4 years, ranging from 40 to 89 years of age. The majority is middle-class and the educational level varies (from illiterate to post-graduates) (7). It was developed between February and August 2015.

Population or sample: inclusion and exclusion criteria
The baseline population for the sample of subjects in the trial and control groups consisted of the participants in the U3A. The subjects were selected after the dissemination of the HE Gerontology Program, when 40 people were interested. The power reached at a significance level of 0.05 and a minimally detectable difference of means (Addenbrook’s Cognitive Examination-Revised - ACE-R) observed was 72.7%. The first group of interested people (n = 20) was enrolled to take part in the workshop, and the second group was put on a waiting list to await a new edition of the workshop. It is noteworthy that the group on the waiting list continued to attend other U3A activities.

The inclusion criteria were subjects aged 50 years or older, proven through personal documents valid across the Brazilian territory and enrolled in the U3A. And the exclusion criteria were auditory or visual disabilities that hindered communication and application of the tests; presence of cognitive deficit, measured using the ACE-R(15-16), with a score inferior to 78 point; and participation in the waiting list (drop out) = 2

Figure 1 – Flowchart of participants, São Carlos, São Paulo, Brazil, 2015

In Figure 1, the participants’ flowchart can be observed.

Study protocol
An interview was held with the participants and an assessment protocol was applied, consisting of: a sociodemographic profile questionnaire (sex, age, education, marital status). In addition, a pre and post-intervention assessment took place, using the following instruments:

ACE-R is a brief battery of cognitive tests that was developed by researchers from the Cognitive Neurology Service of Cambridge University, United Kingdom, in 2000. The ACER-R was adapted to Brazilian Portuguese and validated (15). This tool tests five cognitive domains separately. The maximum score is 100, allocated as follows: Orientation and attention (18); memory (35); verbal fluency (14); language (28); and visuo-spatial skills (5). The scores relative to each of the six cognitive domains can be computed separately, and their sum corresponds to the participant’s total score on the ACE-R. Within this sum there are 30 points referring to the MMSE score. A recent study confirmed that the Brazilian version of the ACE-R maintains high accuracy in identifying Alzheimer’s disease, when the cutoff point is set at 78(18).

To screen for anxiety symptoms, the Beck Anxiety Inventory (BAI), validated in Brazil (17), which consists of a list of 21 common anxiety symptoms, with four alternatives each, in increasing order of anxiety level. The cut-off score corresponds to: 0-10 points, minimal symptoms or absence of anxiety; 11-19, mild; 20-30, moderate; and 31-63, severe. Anxiety is considered clinically important as from the mild level (17-18).

The Beck Depression Inventory (BDI) is a symptomatic scale of depression. It consists of 21 multiple-choice questions with four alternatives, each scored on a scale from zero to three points. The sum of the scores results in a total score that indicates the intensity of the depression, ranging between the levels: 0 to 9 minimum symptoms or absence of symptom, 10 to 18 mild symptoms, 19 to 29 moderate symptoms and 30 to 63 points for symptoms of severe depression (17-18).
The Functional Independence Measure – FIM is a tool to assess the disability of patients with functional restrictions of different origins and has been validated for the Brazilian context\(^{(19)}\). Its main objective is to quantitatively assess the care burden demanded by an individual to accomplish a range of motor and cognitive tasks of daily living. Its cut-off scores are: Complete dependence (total assistance) = 18 points; Maximum dependence (assistance of up to 75% to accomplish the task) and Moderate dependence (assistance of up to 50% to accomplish the task) = 19 – 60 points; Minimal dependence (assistance of up to 25% to accomplish the task) and Supervision, stimulus or setup = 61 – 103; Modified Independence and Complete Independence = 104 – 126 points.

Concerning the intervention, it started with the survey of the themes the participants were interested in discussing during the educational action. The thematic classes were elaborated, besides the dynamics chosen, based on the book “Dinâmicas para idosos: 125 jogos e brincadeiras adaptados” (Dynamics for elderly: 125 adapted games)\(^{(20)}\). After the integration and participation of all, further information was provided on how the meetings would take place. On a sheet of paper, each participant wrote down two themes (s) he would like to be discussed, totaling 28 different themes, as some themes were related or repeated. The themes chosen included: Cognition; Isolation; Solitude; Osteoporosis; Heart; Alzheimer; “Is depression part of forgetting?”; Health orientation; “Why are we losing our memory over the years?”; “Should the elderly be treated as an elderly or as a normal person?”; Social support; Memory; Dermatitis – psoriasis (Difference). Thus, the ten most mentioned themes were listed, which were discussed weekly. Each session took 60 minutes, through educational and dynamic actions, totaling 10 meetings. It should be highlighted that the CG was invited to and participated in the final meeting. In Chart 1, the activities performed have been illustrated.

**Chart 1 – Themes addressed during educational sessions, São Carlos, São Paulo, Brazil, 2015**

<table>
<thead>
<tr>
<th>Session</th>
<th>IG</th>
<th>CG</th>
<th>Theme</th>
</tr>
</thead>
<tbody>
<tr>
<td>01</td>
<td>X</td>
<td></td>
<td>Theme 1: What is Gerontology? Dynamics: “Self-qualification”</td>
</tr>
<tr>
<td>02</td>
<td>X</td>
<td></td>
<td>Theme 2: Aging of the Brazilian population: Solitude in old age? The importance of social support. Dynamics: “Affective Badges”</td>
</tr>
<tr>
<td>03</td>
<td>X</td>
<td></td>
<td>Theme 3: Aging of the cardiac system. Dynamics: “Verification of Blood Pressure” and “Framingham Score”</td>
</tr>
<tr>
<td>04</td>
<td>X</td>
<td></td>
<td>Theme 4: Mental health (Depression/Anxiety). Dynamics: “Drawings to illustrate the theme”</td>
</tr>
<tr>
<td>05</td>
<td>X</td>
<td></td>
<td>Theme 5: Cognitive aging (Memory/Forgetting/Alzheimer). Dynamics: “That reminds me”</td>
</tr>
<tr>
<td>06</td>
<td>X</td>
<td></td>
<td>Theme 6: Exercises for the memory (contact with games). Dynamics: Mind gym games* and the strategy “Think well”</td>
</tr>
<tr>
<td>07</td>
<td>X</td>
<td></td>
<td>Theme 7: Musculoskeletal aging. Dynamics “Electric Current Wheel”</td>
</tr>
<tr>
<td>08</td>
<td>X</td>
<td></td>
<td>Theme 8: Integumentary aging/Dermatitis/Psoriasis. Dynamics: “Talent Wheel”</td>
</tr>
<tr>
<td>09</td>
<td>X</td>
<td></td>
<td>Theme 9: Food: Supplementation/Vitamins. Dynamics: “Gluten and Lactose Free Recipes”</td>
</tr>
<tr>
<td>10</td>
<td>X</td>
<td></td>
<td>Theme 10: Physical Activity and Closure of activities. Dynamics with music and breakfast with fruit</td>
</tr>
</tbody>
</table>

*Note: IG – Intervention Group; CG – Control Group

**Statistical Analysis**

In the data analysis, the mean scores for the variables cognition (ACE-R and MMSE) and domains of the ACE-R, BDI, BAI and FIM were compared and analyzed for the baseline using Student’s t-test or Mann-Whitney’s test for independent samples, according to the distribution. The categorical variables sex, education, marital status and occupational situation were compared and analyzed using Fisher’s exact test and the \(X^2\) test. To compare the IG and CG, the variation, i.e. post-intervention measure minus pre-intervention measure, was calculated for the instruments applied. Next, the Mann-Whitney test was applied to check for intergroup differences. The intragroup differences were determined using Student’s t-Test for paired samples or the Mann-Whitney test. The distribution of the variables measures was considered as parametric or non-parametric, according to the Kolmogorov-Smirnov test. The data analysis was developed in the software Statistical Package for Social Science (SPSS), version 20.0. P-values < 0.05 were considered statistically significant.

**RESULTS**

In Chart 1, the sociodemographic and clinical characteristics of the two groups have been described. No intergroup differences were found at baseline for the variables studied, except for the total BAI score, which was higher for the IG. Therefore, it is understandable that the groups were equivalent for most variables, except for anxiety symptoms.

As regards the variation (difference between post and pre-intervention measures) in the total score of the instruments used, a statistically significant difference was found for the ACE-R (\(p=0.019\)) and BDI (\(p=0.010\)) scores. In Table 1, the intragroup differences have been described for the ACE-R and its domains, and the BDI. No differences were found for the other variables (BAI, FIM, MMSE) and they have not been displayed in the table.
Higher scores can be identified when comparing the pre and post-intervention in the total ACE-R scores (p=0.001) and memory domain (p=0.011). For the CG, only the memory domain improved, as demonstrated in Table 2.

**DISCUSSION**

In this study, which evaluated the effects on cognition, mood and functional ability of adults and active elderly who participated in a continuing HE program of a U3A, we observed that the HE was able to improve the scores for general cognitive, specially the memory domain of the ACE-R.

Memory is one of the essential cognitive functions of human beings, as it is fundamental in the teaching-learning process and in individuals’ definition of their identity. Without memory, the process of accumulating and transmitting experiences to other people would not be possible, which permit the socialization of the human species.

For the elderly, in view of the fact that, in this phase of life, cognitive losses can be more present, the intensification of the activity-based stimuli, to make the memory remain operative, minimize these losses, even if genetic factors are relevant to understand each person’s particular differences. The research participants, mostly elderly, with a clear improvement in the memory domain, prove that a good HE strategy based on dynamics can be efficient to stimulate the preservation and improvement of cognitive performance.

A recent study conducted in Kuala Lumpur, Singapore, determined that a 12-month educational intervention on nutritional, lifestyle, and cognitive function of elderly individuals with mild cognitive impairment (MCI) significantly improved nutritional status, knowledge and had a positive effect on cognitive performance. Another investigation evaluated a cognitive therapy conducted by caregivers of people with Alzheimer’s Disease at home. They observed an improvement on cognition after three months, indicating that this type of interventions can be a technology of nursing care.

Cognition should be measured not only through tests that diagnose individuals with possible dementia. Other domains, such as visual-spatial perception, memory, attention, information processing, reasoning and problem-solving ability should also be considered. A study aimed at investigating the

**Table 1 –** General characteristics of participants in intervention and control groups, São Carlos, São Paulo, Brazil, 2015

<table>
<thead>
<tr>
<th>Variables</th>
<th>Group</th>
<th>p value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mean age ± sd</td>
<td>IG (n=13)</td>
<td>70.0±11.5</td>
</tr>
<tr>
<td>Sex</td>
<td>CG (n=15)</td>
<td></td>
</tr>
<tr>
<td>Female n (%)</td>
<td>15 (100)</td>
<td>0.087</td>
</tr>
<tr>
<td>Male n (%)</td>
<td>03 (23.1)</td>
<td></td>
</tr>
<tr>
<td>Marital status n (%)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>With partner</td>
<td>09 (60.0)</td>
<td>1.000</td>
</tr>
<tr>
<td>No partner</td>
<td>06 (40.0)</td>
<td></td>
</tr>
<tr>
<td>Education n (%)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1 – 4 years education n (%)</td>
<td>01 (6.7)</td>
<td>0.336</td>
</tr>
<tr>
<td>5 – 8 years education n (%)</td>
<td>02 (13.3)</td>
<td></td>
</tr>
<tr>
<td>9 years or more n (%)</td>
<td>12 (80.0)</td>
<td></td>
</tr>
<tr>
<td>ACE-R mean ± sd</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Orientation/Attention*</td>
<td>88.7±5.1</td>
<td>0.119</td>
</tr>
<tr>
<td>Memory*</td>
<td>18.60±2.90</td>
<td>0.027</td>
</tr>
<tr>
<td>Verbal Fluency*</td>
<td>12.53±1.64</td>
<td>1.000</td>
</tr>
<tr>
<td>Language*</td>
<td>25.07±1.16</td>
<td>0.593</td>
</tr>
<tr>
<td>Visual-Spatial*</td>
<td>15.13±1.13</td>
<td>0.705</td>
</tr>
<tr>
<td>BDI*</td>
<td>5.60±4.66</td>
<td>0.601</td>
</tr>
</tbody>
</table>

Note: IG: Intervention Group; CG: Control Group; sd: Standard Deviation; ACE-R: Addenbrook’s Cognitive Examination-Revised; MMSE: Mini Mental State Examination; BDI: Beck Depression Inventory; BAI: Beck Anxiety Inventory; FIM: Functional Independence Measure; *Non-parametric distribution.

**Table 2 –** Distribution of means and standard deviations for the variables Addenbrook’s Cognitive Examination-Revised and its domains and Beck Depression Inventory, São Carlos, São Paulo, Brazil, 2015

<table>
<thead>
<tr>
<th>Variables</th>
<th>IG (Mean ± sd)</th>
<th>CG (Mean ± sd)</th>
<th>p value</th>
<th>IG (Mean ± sd)</th>
<th>CG (Mean ± sd)</th>
<th>p value</th>
</tr>
</thead>
<tbody>
<tr>
<td>ACE-R</td>
<td>85.62±5.09</td>
<td>90.60±5.33</td>
<td>0.091</td>
<td>88.73±5.12</td>
<td>90.60±5.33</td>
<td>0.091</td>
</tr>
<tr>
<td>Orientation/Attention*</td>
<td>17.33±1.36</td>
<td>17.33±0.98</td>
<td>0.194</td>
<td>17.07±1.03</td>
<td>17.33±0.98</td>
<td>0.194</td>
</tr>
<tr>
<td>Memory*</td>
<td>21.46±3.23</td>
<td>19.00±2.90</td>
<td>0.027</td>
<td>18.60±2.97</td>
<td>19.00±2.90</td>
<td>0.027</td>
</tr>
<tr>
<td>Verbal Fluency*</td>
<td>13.69±1.11</td>
<td>12.53±1.36</td>
<td>1.000</td>
<td>13.69±1.11</td>
<td>12.53±1.64</td>
<td>1.000</td>
</tr>
<tr>
<td>Language*</td>
<td>24.92±0.95</td>
<td>25.20±1.01</td>
<td>0.593</td>
<td>25.07±1.16</td>
<td>25.20±1.01</td>
<td>0.593</td>
</tr>
<tr>
<td>Visual-Spatial*</td>
<td>15.00±1.13</td>
<td>15.13±1.13</td>
<td>0.705</td>
<td>15.00±1.13</td>
<td>15.13±1.13</td>
<td>0.705</td>
</tr>
<tr>
<td>BDI*</td>
<td>5.38±3.60</td>
<td>5.60±4.66</td>
<td>0.601</td>
<td>5.38±3.60</td>
<td>5.60±4.66</td>
<td>0.601</td>
</tr>
</tbody>
</table>

Note: IG: Intervention Group; CG: Control Group; sd: Standard Deviation; ACE-R: Addenbrook’s Cognitive Examination-Revised; BDI: Beck Depression Inventory; *Non-parametric distribution.
This leads to the understanding that participating in educational meetings can minimize these factors predisposing to depression, which in the present study occurred for the IG.

However, in another study in this area, it is appointed that cognitive loss represents a characteristic of depression and that depressed individuals tend to present worse psychosocial functioning\(^{10}\). Considering that there were a reduction in the depressive symptoms score, this could help to explain the gains in the general cognitive ability and memory domain presented by the IG.

The participants in the IG demonstrated their interest in the HE Program because they perceived the possibility not only to revert certain habits, but also to take forward new information. The orientations and discussions that took place in this space resulted in growth and transformation and, for many, what is experienced during the meetings is not only gratifying, but also socialized with other people, becoming part of the dimension of daily living, causing the feeling of utility and satisfaction, which greatly contributed to the decrease in depressive symptoms in this group.

**Study limitations**

Some limitations in this study were the small sample size and the non-possibility of randomization, which made the data analysis more difficult, as many conditions related to the subjects’ life, as well as the participation of the IG and the CG in other activities in the U3A, may have exerted strong influence on the research findings. Regarding the outcome measures, an objective assessment of participants’ satisfaction and motivation should have been included.

**Contributions to public health**

The strengths of this study are as follows. First, studies with this type of design remain scarce and the importance of implementing strategies appropriately and systematically, including before-and-after assessments of the intervention with a CG, permits understanding the true impact on the participants’ health. Second, this study permitted the training of the gerontology health team for this type of education strategy, working as a technology of health care. Third, as far as we know, there are not many studies looking into the strategy of educational sessions combined with dynamic actions specific for elderly public.

The Brazilian Elderly Health Policies acknowledges the importance of training for comprehensive care, appointing that it should make it possible to systemize care, privileging tasks related to health promotion, disability prevention and maintenance of participation of community-based adults and elderly\(^{14}\). The World Health Organization says that the Healthy Ageing trajectory of each person is different, and is influenced by the choices and interventions that occur in different points of the life\(^{15}\). A HE Program that focuses on health promotion can change the trajectory of the older adults.

The same intervention protocol presented here should be used in future research and practical interventions. They maybe comprise a larger number of lessons and involve more participants. The HE program should also be developed in different settings related to health promotion like Family Health Units, and be planned by multidisciplinary teams. This kind
of intervention that showed an effect on cognition can work as an important tool to promote a health ageing in the context of population ageing.

**CONCLUSION**

These research results suggest that a HE intervention program benefits the improvement in cognitive performance, particularly the memory of adults and active elderly who participated in a U3A. However, we should note that the adults that do not participated in the intervention, but participated in other U3A activities, also had an improvement in the memory domain. These results do not appear to be of such a value as to recommend the widespread use of the HE program, although they may indicate interesting research paths.

**FUNDING**

This work was supported by Fundação de Amparo à Pesquisa do Estado de São Paulo (FAPESP – Grant number 2014/18829-4).

**REFERENCES**


