VASTUS LATERALIS OBLIQUE ACTIVITY DURING GAIT OF SUBJECTS WITH PATELLOFEMORAL PAIN

A PERCULAR

ATIVIDADE DO VASTO LATERAL OBLÍQUO NA MARCHA DE SUJEITOS COM DOR FEMOROPATELAR

ACTIVIDAD DEL VASTO LATERAL OBLICUO EN LA MARCHA DE SUJETOS CON DOLOR FEMOROPATELAR

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ABSTRACT

Introduction: So far, little is known about the behavior of electromyographic activity of vastus lateralis oblique muscle during treadmill gait in subjects with and without patellofemoral pain syndrome. Objective: The purpose of this study was to investigate the electromyographic activity of the patellar stabilizers muscles and the angle of the knee joint flexion in subjects with and without patellofemoral pain syndrome. Method: Fifteen subjects without (21 \pm 3 years) and 12 with patellofemoral pain syndrome (20 \pm 2 years) were evaluated. The electromyographic activity and flexion angle of the knee joint were obtained during gait on the treadmill with a 5 degree inclination. Results: The knee flexion angle was significantly lower in the subjects with patellofemoral pain syndrome when compared with the healthy controls. The electromyographic activity of vastus lateralis longus was significantly greater during gait on the treadmill with inclination in subjects with patellofemoral pain syndrome. The results also showed that the electromyographic activity of vastus lateralis oblique and vastus medialis oblique were similar in both groups, regardless of the condition (with/without inclination). Conclusion: We have shown that knee kinematics during gait differs among patients with and without patellofemoral pain syndrome and healthy controls and that a different motor strategy persists even when the pain is no longer present. In addition, the findings suggested that the vastus lateralis oblique has a minor role in patellar stability during gait.

Keywords: gait; knee joint; quadriceps muscle.

RESUMO

Introdução: Até o presente, pouco é conhecido sobre o comportamento da atividade eletromiográfica do músculo vasto lateral oblíquo durante a marcha em esteira em sujeitos com e sem síndrome da dor femoropatelar. Objetivo: A finalidade deste estudo foi investigar a atividade eletromiográfica dos músculos estabilizadores patelares e o ângulo de flexão do joelho em sujeitos com e sem síndrome da dor femoropatelar. Método: Quinze sujeitos sem (21 ± 3 anos) e 12 com síndrome da dor femoropatelar (20 ± 2 anos) foram avaliados. A atividade eletromiográfica e o ângulo de flexão do joelho foram obtidos durante a marcha em esteira com inclinação de 5 graus. Resultados: O ângulo de flexão do joelho foi significativamente menor nos sujeitos com síndrome da dor femoropatelar quando comparados aos controles saudáveis. A atividade eletromiográfica do vasto lateral longo foi significativamente maior durante a marcha na esteira com inclinação nos sujeitos com síndrome da dor femoropatelar. Os resultados também mostraram que a atividade eletromiográfica dos músculos vasto lateral oblíquo e vasto medial oblíquo foram similares em ambos os grupos, independentemente da condição (com e sem inclinação). Conclusão: Mostramos que a cinemática do joelho durante a marcha é diferente entre sujeitos com e sem síndrome da dor femoropatelar e que a estratégia motora diferente persiste mesmo quando a dor não está mais presente. Adicionalmente, os achados sugerem que o vasto lateral oblíquo tem papel secundário na estabilidade patelar durante a marcha.

Descritores: marcha; articulação do joelho; músculo quadríceps.

RESUMEN

Introducción: Hasta la fecha, se sabe poco sobre el comportamiento de la actividad electromiográfica del músculo vasto lateral oblicuo durante la marcha sobre una cinta rodante en sujetos con y sin síndrome del dolor femoropatelar. Objetivo: El propósito de este estudio fue investigar la actividad electromiográfica de los músculos estabilizadores de la rótula y el ángulo de flexión de la articulación de la rodilla en sujetos con y sin síndrome del dolor femoropatelar. Método: Se evaluaron 15 sujetos sin (21 ± 3 años) y 12 con dolor femoropatelar (20 ± 2 años). La actividad electromiográfica y el ángulo de flexión de la articulación de la rodilla se obtuvieron analizando la marcha en una cinta rodante con inclinación de 5 grados. Resultados: El ángulo de flexión de la articulación de la rodilla fue significativamente menor en los sujetos con síndrome femoropatelar en comparación con los controles sanos. La actividad electromiográfica del músculo vasto lateral largo fue significativamente mayor durante la marcha en cinta rodante con inclinación en sujetos con síndrome femoropatelar. Los resultados también mostraron que la actividad electromiográfica de los músculos vasto lateral oblicuo y vasto medial oblicuo fueron similares en ambos grupos, independientemente de la condición (plana e inclinada). Conclusión: Hemos demostrado que la cinemática de la rodilla durante la marcha difiere entre los sujetos con y sin síndrome femoropatelar y la estrategia motora diferente persiste también cuando el

Descriptores: marcha, articulación de la rodilla; músculo cuádriceps.

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INTRODUCTION

Patellofemoral Pain Syndrome (PFPS) is the most commonly diagnosed knee condition seen in patients under the age of 50¹, with women having a higher incidence than men². The etiology of PFPS has its origin in many factors, with various theories and clinical tests being proposed³. However, the etiological factor most widely thought to cause PFPS is abnormal patellar tracking⁴.

A number of studies can be found in the literature concerning the balance between vastus medialis oblique and vastus lateralis muscles in different exercises, like functional activities^{5,6}, isometric exercises in an open kinetic chain⁷, a closed kinetic chain⁸ and rehabilitation⁹. However, this previous researches evaluating the patellofemoral pain syndrome has not included the oblique portion of the vastus lateralis muscle, which is separated from the longus component by fascial planes and has different functions^{10,11}.

The most oblique portions of vastus medialis and of vastus lateralis, would be the portions most prepared anatomically to control the position of the patella with respect to the trochlear surface of the femur⁷, play an important function in patellar orientation within the femoral trochlea¹⁰ and would be responsible for the control and stability of the patella⁷.

The eccentric quadriceps contraction, in the stance phase of the gait cycle, is considered primary dynamic shock absorbing mechanism during the weight-acceptance⁷. However, for patients with PFPS, the increase at the knee joint flexion during the loading response phase of gait and the contraction of the quadriceps muscle would increase the patellofemoral joint reaction force, inducing biomechanical alterations in patellofemoral joint, influencing as such the function of the lower limb, especially locomotion¹². In addition, based on clinical experience of authors, the condition showed change in walking patterns that is exacerbated by activities such as stair climbing and walking along slopes. The discomfort associated with these activities generally results in modifications of gait patterns, in a possible strategy to reduce muscular demands and subsequently the pain⁵.

Although studies exist about the analysis of gait parameters, only six evaluated subjects with patellofemoral pain syndrome. These studies utilized different system for gait evaluation, including movement analysis systems¹³⁻¹⁸, force plates^{13,14,16,17} and electromyography¹⁵. In addition, although reduced loading response phase knee flexion is a finding in subjects with patellofemoral pain syndrome^{13,16}, others investigators have not found such finding^{17,18}.

Therefore, the objective of this study was to evaluate kinematic of the knee joint and behavior of the electromyographic activity of the vastus medialis oblique (VMO), vastus lateralis oblique (VLO) and vastus lateralis longus (VLL) muscles during graded treadmill walking of subjects with and without patellofemoral pain syndrome. Thus, according to the above considerations, we hypothesized that during gait the vastus lateralis oblique muscle could also be a primary dynamic lateral stabilizer of the patella, being one of the force vectors responsible for patellar stability.

METHODS

Two groups of participants were evaluated during treadmill walking. Twelve women diagnosed with patellofemoral pain syndrome (PFPS) based on clinical examination by an experienced musculoskeletal

physiotherapist, and 15 asymptomatic women were recruited for the study. It was used treadmill for its convenience in inclination of walk way and simplicity in measurement techniques, i.e., no need for long cabled or telemetry recording system.

The mean \pm standard deviation age, weight, height and Q angle of the patellofemoral pain participants were 21 ± 2 yr, 52.81 ± 7.73 Kg, 1.63 ± 0.07 m and $19.5^{\circ} \pm 3.3$ respectively. The mean \pm standard deviation age, weight, height and Q angle of the control participants were 22 ± 3 yr. 57.76 ± 5.96 Kg, 1.64 ± 0.07 m and $17.9^{\circ} \pm 3.6$ respectively. The Research Ethics Committee at Federal University of São Carlos approved this study (n° 101/2005) and subjects were included in the study after signing a free informed consent form.

The inclusion criteria were based on those used in other PFPS studies¹⁹⁻²¹:

- pain on patella palpation of 3 cm or more on a 10 cm visual analogue scale (VAS), while going down a step of 25 cm and squatting at 90°, both with 30 sec duration;
- have had an average pain level of 3 or more on a 10 visual analogue scale (VAS) in the patellofemoral joint in the previous week, and;
- have had an insidious onset of pain not related to traumatic incident.

The asymptomatic control participants were recruited from the Federal University of São Carlos. Subjects were examined by an experienced musculoskeletal physiotherapist and were excluded if they had any history of lower limb pathology or other disorder that might interfere with treadmill walking.

Active differential surface bipolar electrodes (EMG System (EMG System - BrazilTM) detected electromyography activity (EMG) of the VMO, VLO and VLL muscles.

The electrodes are constituted by two bars of Ag/AgCl, 10 mm long, 1 mm wide each and 2 mm high each, positioned parallelly and separated from each other by 10 mm. These electrodes enable a differential amplification of 50x, with input impedance of $10G\Omega$ and common mode rejection ratio (CMRR) of 130dB at 60Hz.

The electrodes were connected to the signal conditioner module (EMG System - BrazilTM) to be amplified and filtered by the Butterworth band pass filter of low-pass filtering of 500 Hz and high-pass filtering of 20 Hz.

A dynamic resolution band 12-bit A/D card digitized the electromyographic signals of the VMO, VLO and VLL muscles and the sampling frequency was adjusted to 2 KHz, with an input band of \pm 10V.

Angular movement of the knee was obtained by a digital electrogoniometer (EMG System - BrazilTM) strapped to the articular rotation axis of the knee joint, which enabled the angular register in a continuous, automatic and synchronized way to the electromyographic recordings.

For the participants with bilateral PFPS, only the side with more pain was tested, whilst for participants from the control group, the dominant lower limb was chosen. The *dominant* leg was defined as the leg that the participant would *choose* to kick a ball.

Prior to placing the electrodes, the skin was shaved, cleaned with alcohol and lightly rubbed to reduce impedance and eventual interference. The electrodes for the VMO were placed approximately 4 cm above the superomedial edge of the patella and orientated to 55° in relation to the femur axis²¹. For the VLL muscle, the electrodes were positioned

approximately 11 cm above the superolateral edge of the patella with an inclination of 15° to the femur axis²⁰. For the placing of the VLO electrodes the lateral epicondyle of the femur and the beginning and middle of the muscle belly were located with an inclination of 50° in relation the femur axis²⁰. The reference electrode was attached right above the lateral malleolus. Electrode placement was confirmed by voluntary muscle contraction

A footswitch (EMG System - BrazilTM) was taped to the underside of each participant's heel prior to the walking trials. Both the footswitch and the EMG recording system were connected to an interface unit (EMG System Brazil), which enabled the start of each stride to be recorded together with the EMGs by the acquisition software thereby synchronizing the two (Figure 1). From heel strike on one leg to the next heel strike on the same leg was defined as a stride, being considered 100% of the stride time²¹.

For the electromyography and electrogoniometer data collection the participants walked on an electric treadmill (Pro-action Fitness) in bare feet, with and without an inclination of 5°, at preferred speed (characterized by the average speed during walking 5 meters in 3 trials) about seven minutes. The inclination of 5° was chosen because would be comfortable for all patients during treadmill walking, around 15 minutes.

After application of the electrodes and recording equipment, but prior to recording data, the subjects exercised on the treadmill for familiarization.

The participants' self-selected walking speeds do not showed significant differences between PFPS ($3.8\pm0.4\,\mathrm{Km/h}$) and CG ($3.9\pm0.3\,\mathrm{Km/h}$) groups. Pain assessment was made on one visual analogue scale (VAS) before (PFPS = $0.2\,\mathrm{cm}$; CG = $0\,\mathrm{cm}$) and after (PFPS = $0.4\,\mathrm{cm}$; CG = $0\,\mathrm{cm}$) to walk on a treadmill. The pain of PFPS participants was minimum, do not showing significant differences in healthy participants' comparison.

Data analysis

The data from the goniometer were calculated for the three trials. The values recorded by the electrogoniometer were compared using the coefficient of variation (CV=2%), in order to analyze the reproducibility of the tool.

The myoelectric signals were full-wave rectified, low-pass filtered, smoothing using a Butterworth filter in a cutoff frequency of 5Hz and then A/D converted together with the footswitch signal. Next, the

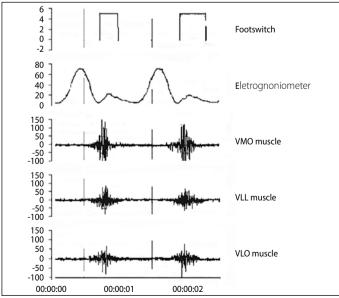


Figure 1. EMG, footswitch and eletrogoniometer signals synchronized.

linear envelopes were also temporally normalized to the stride period, adjusted for 100% (gait cycle), using as reference the heel strike, and a mathematical routine elaborated in the program MatLab (Santa Catarina State University). In this study, our option was to analyze the heel strike, i.e., stage in gait cycle at which the heel of the foot or shoe first makes contact with the walking surface.

The final EMG pre-processing stage was amplitude normalization. For this study, the *EMG* signal was normalized using the *mean* value during the *gait* cycles from each specific muscle during treadmill gait conditions. Normalized EMG was ensemble averaged over the full strides recorded during a 10 seconds trial then a group ensemble average was determined by pooling participant data. The average rectified value was computing in 10s because this time allowed collecting enough number of strides (8) to be able to compute EMG variables of interests.

The mean normalization method, mainly in dynamic activities, it is based on the studies of Winter²² and Benoit et al.²³ that verified larger efficiency and applicability of that normalization type during dynamic activities, as well as lower degree of variation from one data series to another when compared the other methods.

Statistical analysis

The characteristics of the participants (age, height, and weight) were compared between the groups using test t for independent samples. In order to verify if the amplitude of the knee joint movement (dependent factor) varied between the groups and the walking conditions (independent factors), an ANOVA 2x2 was calculated (groups x walking conditions). Repeated measures ANOVA with "muscles" and "walking conditions" as within-subjects factors and "groups" as between-subjects factor was carried out to determine if normalized EMG activity was different between the groups and muscles. All the variance analyses used the Newman-Keuls *Post Hoc* test, to identify the significant comparisons. All the significance levels were determined as $p \le 0.05$ with sequential Bonferroni adjustment. The statistical analyses were carried out with SPSS 17.0 software (Santa Catarina State University).

RESULTS

The results of this study showed that there was a significant difference in the knee joint flexion angle in the heel strike (p=0.02) between the healthy control and participants with PFPS (Figure 2).

The analysis of the participants with PFPS, showed that the results of the normalized EMG activity during walking on an inclined surface were significantly greater when compared with walking on a flat surface in all muscles (vastus medialis oblique - p=0.03; vastus lateralis oblique - p=0.05; vastus lateralis longus - p=0.04). However, significant differences in the control group were not found (Table 1). In addition a repeated-measures analysis of variance revealed no interaction between group and walking conditions (F=1.271; p=0.607).

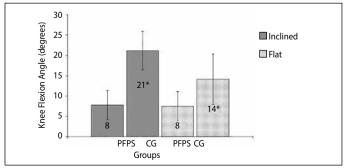


Figure 2. Knee joint flexion angle in the heel strike (KJF), in degree, in the CG (n=15) and PFPS (n=12) during walking on the flat and inclined surface.

^{*}KFJ, significantly greater in the CG regardless condition.

Table 1. Mean and standard devition of normalized EMG activity between the VMO, VLO and VLL muscles during the gait of the CG (n=15) and PFPS (n=12) groups.

Groups	Muscles		
	VMOA	VLOB	VLLC
CG			
Flat	247.8# (SD 56.7)	177.6 (SD 16.0)	239.0# (SD 40.7)
Inclined	259.8# (SD 39.3)	183.8 (SD 15.2)	237.4# (SD 28.6)
PFPS			
Flat	221.5# (SD 22.8)	181.8 (SD 27.2)	236.5# (SD 76.5)
Inclined	258.9* (SD 28.0)	203.0* (SD 21.0)	299.0*ab (SD 98.8)

"A – Vastus medialis oblique muscle; B – Vastus lateralis olique muscle; C – vastus lateralis longus muscle *Gait on an inclined surface greater to the flat surface (PFPS group) #VMO and VLL significantly greater than VLO a VLL significantly greater than VMO and VLO b PFPS greater than CG group (Inclined surface)"

The results, in each group, showed that there is a significant difference between the three muscles studied. The Newman-Keuls test in the CG showed that during walking on a flat and inclined surface, EMG activity of the VMO (p=0.04) and VLL (p=0.04) muscles was significantly greater when compared with the EMG activity of the VLO muscle. For the PFPS participants, EMG activity of the VMO (p=0.04) and VLL (p=0.03) muscles during gait on a flat surface also showed to be greater when compared the EMG activity of the VLO muscle. However, during gait on an inclined surface, no difference in the EMG activity was found (Table 1). In addition a repeated-measures analysis of variance revealed no interaction between group and muscles conditions (F=1.271; p=0.607).

A significant increase (p=0.04) was observed for EMG activity of the VLL muscle in PFPS participants during gait on an inclined surface when compared with healthy controls (Table 1). However, significant differences were not observed either between the groups or in the interaction (groups x muscles) during gait on a flat surface.

DISCUSSION

The results of this study showed a large knee flexion angle in heel strike phase of gait of control group, when compared with patellofemoral pain group, both during walking on a flat surface and on an inclined surface.

According Dillon et al.¹³ and Nadeau et al.¹⁶, the small knee flexion angle would be a strategy utilized during gait to avoid the contraction of the quadriceps and as such reducing the reaction force in the patellofemoral joint and consequently the pain. We believe that the reduction in angle of the knee joint flexion, found in this study in participants with patellofemoral pain syndrome, can be a compensatory mechanism utilized during gait and could perhaps explain the absence of pain seen when carrying out the task (patellofemoral pain participants did not experience pain while walking on a treadmill). In addition, Perry²⁴ reported that individuals with weak or painful femoral quadriceps avoid knee joint flexion in the loading response phase, since it is at this point in the gait cycle that muscular demands and joint reaction forces are greater.

Some authors examined factors for the characterization of patellofemoral pain syndrome, like valgus knee, pronation and Q angles¹⁴, hypermobile patella²⁵, among others. We believe that the reduction in the angle of the knee joint flexion could also be a factor to characterize these participants and is as such important data in the evaluation and functional rehabilitation of this pathology and not only a strategy utilized during gait by individuals with patellofemoral pain syndrome.

Patellofemoral pain participants presented greater vastus lateralis longus EMG activity than healthy controls during gait on an inclined surface. This result conflicts with previously published studies. Powers et al.^{5,15}, when analyzing functional activities, verified that patellofemoral pain participants showed less activity in the quadriceps muscle, when compared with healthy participants whilst they walked on a flat and inclined surface. It is possible that methodological differences can have generated these contradictory findings. To calculate the

EMG activity in each group, these authors utilized the percentage of a maximum voluntary isometric contraction test, whilst in this study the EMG activity was normalized by using the *mean* value during the *gait* cycles. Moreover, the inclination utilized in this study was less than that in previously mentioned studies.

In addition, the EMG activity of both VMO and VLL muscles was significantly greater than EMG activity of the vastus lateralis oblique during two conditions tested on healthy participants and during gait on flat surface in the patellofemoral pain participants. These results suggested a lower activation of the vastus lateralis oblique, refuting the hypothesis of the participation of this muscle in the patellar stability suggested by some authors⁷. It is possible that this controversial finding is because we are analyzing in this study, a dynamic activity, gait, where biomechanical, anatomical and functional characteristics are very different to those found when analyzing corpses as well as isometric contraction in an open kinetic chain. Evidence exists that muscular activity is specific to the type of exercise carried out; in as much that muscular activation cannot necessarily be the same in dynamic movements as in isometric contractions. In addition, there are several possible explanations for this finding. Merchant and Mercer²⁶ described the fibers of VLO muscle attached to the lateral border of patella with point of the insertion of the terminal fibers proximal or distal to the most superior point of the patella, which might affect its angle of insertion. Women have a predominance of insertion of VLO muscle proximal to the most superior point of the patella. This less obtuse angle of insertion the VLO muscle in women should be result a lower lateral drift of the patella, which produce a lower lateral deforming force on the patella, especially when there are similar factors pertaining to static alignment (Q angle) between GC (17.9°) and patellofemoral pain group (19.5°) and a dynamic task. In addition, Salsich and Perman²⁷ showed that it is possible to have subgroups of patients in this syndrome, which would show different characteristics from each other.

The EMG activity in the control group was similar for all muscles during walking on an inclined surface when compared with walking on a flat surface. However, our results showed that the patellofemoral pain participants presented greater EMG activity, in all muscles, during gait on an inclined surface when compared with a flat one. Our findings also showed that an inclination of 5° was sufficient to modify the EMG activity in all muscles in patellofemoral pain participants.

The fact of the knee joint presenting a smaller flexion angle in the loading response phase with the objective of reducing the activity of the quadriceps¹⁶ is not corroborated by our findings, during gait on an inclined surface. It is possible that, with the inclination and decrease in the knee flexion, a reduction occurs of the congruence of the contact surfaces of the patellofemoral joint, which would cause more instability and consequently the necessity of more activation of the primary stabilizers, to compensate the reduction in the anatomical stability. According to Hungerford and Barry²⁸, the patella articulates with the trochlea in approximately 10° of the knee joint flexion, which would permit the beginning of the congruence of the articulate surfaces and consequently more stability. The participants with patellofemoral pain syndrome in this study, presented values (flat-8.35°; inclined-8.76°) in the knee joint flexion angle, which did not favor the functional stability of the patella with the trochlea.

Another possible explanation for greater EMG activity during gait on an inclined surface, in patellofemoral pain group, is related to a mechanical factor. According to Smidt²⁹, the quadriceps moment arm increases with greater knee joint flexion. As the patellofemoral pain participants presented a smaller knee joint flexion angle when compared with the participants of control group, it is possible that a greater activation of the quadriceps muscle is necessary with the objective of compensating the

reduction in the lever arm and consequently the knee extensor moment. In addition, we believe that a possible explanation for reduced knee flexion and increased level of activation of the VLL in patellofemoral pain participants compared with controls is related to the imbalance of the medial and lateral forces acting on the patella, with the net force on the patella is being directed too laterally.

Moreover, these alterations are peculiar as the patellofemoral pain and healthy participants had similar level of pain, that is, changes persisted even without pain. According to Grenholm et al.³⁰ strategies may become habitual and remain also when the pain disappeared, in order to protect the patellofemoral joint and avoid the pain. It's important to report that findings of this study only applied to subjects with patellofemoral pain syndrome with minimal or no pain during walking

CONCLUSION

The results of this presente study showed that knee kinematics in walking differs between participants with patellofemoral pain syndrome and healthy controls and that a different motor strategy persists also when the pain is no longer present. In participants with patellofemoral pain syndrome a reduced angle of the knee joint flexion, produced more muscle activity in all the knee muscles while walking on a surface with an inclination of 5° and might not be safe for the treatment or training exercises of these patients. In addition it was observed, during gait on an inclined surface, that the vastus lateralis longus presented more activation in patellofemoral pain participants than control subjects, while vastus lateralis oblique muscle has minor role in patellar stability and control during gait in both conditions. Our findings also suggest that the alteration in the angle of the knee joint flexion could be a factor of discrimination of patellofemoral pain participants and thus an important factor in the evaluation of this pathology.

All authors declare no potential conflict of interest related to this article.

AUTHORS' CONTRIBUTIONS: Each author made significant individual contributions to this manuscript. GMS (0000-0002-6322-9238)* and VMP (0000-0002-4849-1772)* were the main contributors in the drafting of the manuscript. GMS, KGS (0000-0002-2451-8109)* and FP (0000-0002-7014-4056)* collected data, monitored patients and collected clinical data. GMS and TCL (0000-0002-9607-6813)* evaluated the data from the statistical analysis. TBM (0000-0002-4544-5834)* and LMBS (0000-0002-0098-7429)* carried out literature review, and formatting of the manuscript. *ORCID (Open Researcher and Contributor ID).

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