Pleistocene karyotypic divergence in *Hoplias malabaricus* (Bloch, 1794) (Teleostei: Erythrinidae) populations in southeastern Brazil

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The lacustrine system of the middle rio Doce basin is considered a paradigm of Pleistocene geomorphology. In these lakes, two *Hoplias malabaricus* karyomorphs (2n = 42A and 2n = 42B) live in sintopy in Carioca Lake. Cytogenetic analyses were performed on 65 specimens from 8 lakes (including Carioca Lake) to determine the distribution and relative frequency of these karyomorphs, except for 1 specimen from the Marola Lake, which was 2n = 42A. Among-population variation was especially high for C-banding patterns. Other characters such as X chromosome size and CMA₃/DAPI also varied among populations. Our results suggested that the karyotype of *H. malabaricus* is able to respond rapidly to geographic isolation, and revealed that heterochromatic variation may represent the lowest hierarchical level of chromosomal evolution.

O sistema lacustre da bacia do médio rio Doce é considerado um paradigma da geomorfologia do Pleistoceno. Nestes lagos, dois cariomorfos de *Hoplias malabaricus* (2n = 42A e 2n = 42B) vivem em sintopia na lagoa Carioca. Análises citogenéticas foram realizadas em 65 amostras de 8 lagos (incluindo lagoa Carioca) para determinar a distribuição e frequência relativa destes cariomorfos e o grau de divergência citogenética aparentemente causada pelo isolamento geográfico recente. Todos os peixes apresentaram o cariomorfo 2n = 42B, com exceção de 1 espécime da lagoa Marola, que foi 2n = 42A. Entre as populações, a variação foi especialmente elevada nos padrões de bandamento C. Outros caracteres como o tamanho do cromossomo X e os padrões de CMA₃/DAPI também variaram entre as populações. Nossos resultados sugerem que o genoma de *H. malabaricus* é capaz de responder rapidamente ao isolamento geográfico, revelando que a variação de heterocromatina pode representar o nível hierárquico mais baixo de evolução cromossômica.

Key words: Conservation genetics, Karyotype evolution, Middle rio Doce Valley, Sympatry.

Introduction

The Neotropical region is considered the richest in freshwater species of fish in the world (Schaefer, 1998). However, the rates of change of character state are largely unknown. To address the extent of biological variation at different divergence levels, studies must focus on spatial scales with well established and dated geomorphological histories, a rather unusual condition in the Neotropics. Due to their inherent physiological constraints, freshwater fish are considered particularly informative of the geological past (Myers, 1938) and several studies have addressed the informative value of fish distribution patterns. Molecular data are particularly suitable to reflect different levels of divergence (Page & Holmes, 1998; Graur & Li, 1999) and they have been successfully applied in icthyological research (e.g., Sivasundar et al., 2001; Montoya-Burgos, 2003; Santos et al., 2009). Mitochondrial DNA divergence has been considered as a bridge between micro and macroevolutionary events (Avise, 2000),

and this approach remains the choice for phylogeographic studies (Beheregaray, 2008). On the other hand, an insight of what is to be expected at shallow levels of divergence for karyotypical data is still lacking for Neotropical fish, where cytogenetic studies are usually conducted in conditions in which time, dispersal, and vicariance are largely unknown factors.

In southeastern Brazil, the middle rio Doce Valley lacustrine system is considered the paradigm of upper Pleistocene geomorphology (Meis & Moura, 1984; Petri & Fúlfaro, 1983). This extensive 150-lake system originated during two processes, the first dated 10,000 - 14,000 years (Meis & Monteiro, 1979) and a more recent dated 7,800 (+/-250) to 3,365 (+/-155) years (Tundisi & Meis, 1985). These lakes comprise 30% of the species of fish of the rio Doce basin (Godinho & Vieira, 1998) and are characterized by distinct environments and varying degrees of natural eutrophication (Espíndola *et al.*, 2003), which presumably impose different ecological conditions upon the aquatic fauna.

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To date, the only study using a molecular ecology approach and an explicit temporal perspective was carried on by Dergam et al. (2002). Their study suggests that the population of H. malabaricus in each lake represents an ecological and evolutionary unit where migration, demographic, selective, and neutral factors affect allelic frequencies. Unfortunately, this lacustrine system is also the arena for rapid local extinction of native species, as a direct result of invasive species (Sunaga & Verani, 1983; Godinho et al., 1994; Vono & Barbosa, 2001; Latini, 2004, 2005). Historical records indicate that in three lakes, the presence of peacock bass Cichla monoculus and piranha Pygocentrus nattereri caused the extinction of half of the native species and jeopardize the recruitment of most of the remaining indigenous species (Godinho et al., 1994). In 2005 an extensive survey indicated that invasive species had found their way to 90% of the lakes in the rio Doce State Park (Latini, 2005). As a long term-effect, exotics have apparently caused inverted cascade processes that affect the lowest trophic levels (Pinto-Coelho et al., 2008).

Despite this trend of destruction, the special geological and environmental features of this lake system qualified it for the highest priority class for conservation (MMA/SBF 2000). One of the resilient native species is Hoplias malabaricus (Bloch, 1794), the common trahira (Dergam et al., 2002), which is also ubiquitous in the Neotropical region (Berra, 2007). So far, 7 H. malabaricus karyomorphs have been described (reviewed in Bertollo et al., 2000) in sympatric and in allopatric conditions (Born & Bertollo, 2000, 2006; Rosa, 2006). Among Brazilian coastal basins, the rio Doce basin is unique in harboring 2 karyomorphs that occur in sympatry: karyomorph 2n = 42A characterized by a chromosomal formula of 11 pairs of metacentric and 10 pairs of submetacentric chromosomes and the absence of sex chromosomes. Karyomorph B is also 2n = 42, but it has 12 pairs of metacentrics, 8 pairs of metacentrics and a XX/XY sex chromosome system composed of 1 pair of subtelocentrics in females and a heteromorphic pair (a submetacentric and a subtelocentric). Both karyomorphs were found in sympatry only in the Carioca Lake (Ferreira et al., 1989; Born & Bertollo, 2006). In this lake karyomorph A is less common, occurring in 1 out of 22 (Ferreira et al., 1989) and in 1 out of 5 specimens (Born & Bertollo, 2006). Karyomorph B has also been collected in Lakes Ferrugem, Amarela, and Azul (Born & Bertollo, 2000) and it is widespread in the headwaters of the rio Doce (Dergam, unpubl.). In this study we carried out cytogenetic analyses in samples of H. malabaricus from some lakes of this system (including the Carioca Lake) to answer the following questions: what is the distribution and preponderance of karyomorphs A and B in the lake system?; and has Pleistocene isolation promoted cytogenetic divergence among populations?

Material and Methods

Study area

The rio Doce lake system originated in the Pleistocene during the Flandrian Transgression, which was characterized by high sea levels, arid climate and increased erosion (Meis & Monteiro, 1979). During that period, the main river channel captured adjacent drainages such as the rio Piracicaba, rio Suaçuí Grande, and rio São Mateus (Petri & Fúlfaro, 1983). During this process, old riverbeds became isolated from the river and originated a complex and extensive lacustrine system (Petri & Fúlfaro, 1983). The current lake system region is limited to latitudes 19°48' - 19°29'S and parallels 42° 29' - 42° 28'W (Fig. 1).

We collected 65 specimens (29 males and 36 females) from 8 lakes (Table 1). The specimens were transported alive to the laboratory and a commercial product with mitogenic activity (Molina, 2001) was injected twice before conducting cytogenetic protocols (Bertollo et al., 1978). Constitutive heterochromatin was detected following Sumner (1972). Nucleolar organizer regions (NORs) were visualized with silver nitrate following Howell & Black (1980). Double CMA, and DAPI fluorochrome technique was obtained following Carvalho et al. (2005). Images of metaphases were captured using an Olympus BX60 microscope and a DEI-470 CCD digital camera (Optronics). Chromosome measures were obtained using Image-Pro Plus 3.1 software (Media Cybernetics, 1998). Chromosomes were classified using the centromeric index as proposed by Levan et al. (1964). All specimens were deposited in the Museu de Zoologia da Universidade Federal de Viçosa, Viçosa, MG, Brazil (MZUFV 3495, MZUFV 3524, MZUFV 3566, MZUFV 3598, MZUFV 3619, MZUFV 3646, MZUFV 3668, MZUFV 3669, MZUFV 3677, MZUFV 3723, MZUFV 3725, and MZUFV 3778).

Results

Besides a 2n = 42A male collected in the Marola Lake, all the other trahiras showed typical 2n = 42B karyotypes (Bertollo *et al.*, 2000) (Figs. 2A-B). The specimen with karyomorph A was characterized by 12 pairs of metacentrics and 9 pairs of submetacentrics. The specimens with karyomorph B also had 12 pairs of metacentrics, 8 pairs of submetacentrics and 1 pair of subtelocentrics in females and a heteromorphic pair (1 subtelocentric + -1 submetacentric) in males. The arm number was NF = 84 for both karyomorphs.

Nucleolar organizer regions showed high levels of variation in both karyomorphs, and their location was always telomeric. NOR number variation within individuals ranged from 2 to 7. Males always showed bitelomeric NORs, while these NORs appeared only in some females. NORs associated with sex chromosomes were less frequent (Fig. 3).

Sequential CMA₃/DAPI showed pericentromeric and telomeric CMA₃+ regions in some chromosomes, and NOR regions. Chromomycin showed strong fluorescence in the X chromosome of karyomorph B males, in sharp contrast to the single 2n = 42A specimen (Fig. 4).

Best C-banding results were obtained after 1 min exposure of slides to barium hydroxide solution at 42°C. All chromosomes had centromeric heterochromatic blocks, whereas some chromosomes showed some telomeric blocks. Among-lake variations included size variation in X female



Fig. 1. Lacustrine system of the middle rio Doce. Triangles indicate sampled lakes.

chromosomes (Fig. 5). The most conspicuous variation involved the presence of bitelomeric blocks in pair No. 4 metacentrics (in Curi, Juiz de Fora, and Tiririca Lakes) and bitelomeric blocks in pair No. 10 metacentrics (in Curi, Cristal, Juiz de Fora, Linguiça, and Tiririca Lakes) (Figs. 5C-H). Other minor variations involved the absence of large heterochromatic centromeric blocks in submetacentrics of trahiras from the Linguiça Lake (Fig. 5F).

Discussion

The karyomorph 2n = 42B was prevalent in all studied lakes, as it is also reported for lagoa Ferrugem, lagoa Amarela, lagoa Azul, and laguna dos Patos (Ferreira *et al.*, 1989; Born & Bertollo, 2000). The results allowed extending the sympatry of karyomorphs to the Marola Lake. Outside the rio Doce basin, karyomorph 2n = 42A is widespread in most southeastern Brazil, including neighbor coastal basins (Dergam, unpubl.), the rio Paraná basin, the rio Amazonas basin (Bertollo *et al.*, 2000), and an isolated population in the headwater of a tributary the rio São Francisco (Santos *et al.*, 2009).

The chromosomal rearrangements involving the differentiation 2n = 42B from a 2n = 42A ancestor are apparently simple (Ferreira *et al.*, 1989): they resulted in the formation of sexual chromosomes XX/XY and the transformation of a submetacentric chromosome into a subtelocentric one, probably through a pericentromeric inversion (Vicari *et al.*, 2003). These authors proposed that 18S cistrons associated to heterochromatin shared between the X chromosome and chromosome 16 of the 2n = 42A suggest a homeology between the two karyomorphs, an evolutionary change that according to the same authors, also involved changes in the repetitive DNA.

Data also indicated extensive among-population variation in NORs patterns and C-banding. Bi-telomeric NORs detected with silver nitrate were present in all samples, a characteristic trait for 2n = 42 trahiras within *H. malabaricus* (Born & Bertollo, 2000, 2006; Lemos et al., 2002; Vicari et al., 2003, 2005). However, their frequency was sex-specific: they occurred in all 16 males, but only 14 out of 38 females, a sex bias unreported for other H. malabaricus populations. In fish, NORs detected with silver nitrate are usually associated to GC-rich regions and strong fluorescence CMA, (Galetti & Rasch, 1993; Mestriner et al., 1995), although this is not a strict condition (e.g., Artoni et al., 1999). Our results indicated that this pattern may not include bi-telomeric NORs, which consistently showed faint CMA, fluorescence. In Gobius niger (Gobiidae) Mandrioli et al. (2001) report that regions marked with silver nitrate did not show fluorescence with CMA₂. Within and between-individual NOR variation are interpreted as a reflection of transcriptional activity during the past interphase of individual cells (Pendas et al., 1993), and this transcriptional variation could explain the observed size differences among X chromosomes. Born & Bertollo (2000) report high levels of in situ hybridization of an rDNA 18S

Table 1. Geographical location and sample sizes in lakes of the middle rio Doce Valley, MG, Brazil.

Locality	GPS coordinates	Sample size (males/females)
Marola Lake	19°19'05.33157"S 42°25'05.07202"O	(0/3)
Linguiça Lake	19°33'26.11000"S 42°29'47.49000"O	(2/2)
Cristal Lake	19°36'57.11000"S 42°28'06.69000"O	(5/3)
Juiz de Fora Lake	19°41'49.49310"S 42°29'08.29559"O	(2/3)
Curi Lake	19°42'11.64000"S 42°27'44.61000"O	(3/8)
Hortência Lake	19°42'14.55080"S 42°26'04.09600"O	(2/5)
Tiririca Lake	19°45'02.92000"S 42°27'15.30000"O	(5/6)
Carioca Lake	19°45'32.44840"S 42°37'15.54440"O	(10/6)



Fig. 2. Giemsa-stained *H. malabaricus* karyomorphs from middle rio Doce lakes, MG, Brazil.

probe, which also included the subtelocentric X chromosome. These authors also reported size variation in NORs and in the heterochromatic GC-rich segments. Our results indicated that patterns of heterochromatin were efficient as populational markers in this lacustrine system. Although heterochromatin has been regarded as highly relevant in the karyotypic evolution of fishes (Ojima & Ueda, 1979), most studies of heterochromatin variation in Neotropical fishes have not been interpreted in a temporal context. Although the heterochromatin has been traditionally considered as devoid of genetic information, the evolutionary role of heterochromatin (Djupedal & Ekwall, 2008) is currently subject to debate. Many studies focus on the transcriptional feature of the lack of access of RNA polymerase II to this type of heterochromatin (Djupedal & Ekwall, 2008). Allshire (2002) indicates that centromeric heterochromatin may play a crucial role in cell division. Dernburg et al. (1996) indicate that heterochromatin could play a role in nuclear architecture and in genic expression, due to the position-effect phenomenon

(Pardue & Henning, 1990). On the other hand, John (1988) suggests that heterochromatin variation would be negative for some organisms, mainly due to the mechanisms that bring about these changes, such as multiple replication, unilateral amplification and deletion. John (1988) indicates that heterochromatic blocks inhibit chiasmata formation, even though this does not hold for Allium (Loidl, 1982). In the species complex Mus terricolor, Sharma et al. (2003) observed variation in the heterochromatin in the short arms of autosomes, which would prevent synaptic association during meiosis. These authors describe this phenomenon as dosedependent and as a potentially critical factor for anomalies, which would be relevant in speciation processes. Heterochromatin may also harbor transposable elements (Dimitri & Junakovic, 1999) and meiotic mobility factors (Lyttle, 1993) that could potentially play a significant role in speciation, by reducing the meiotic ability in hybrids and acting as a fertility barrier (Shaw, 1994; Dimitri & Junakovic, 1999). Redi (2001) also suggests that heterochromatin would be involved in speciation. Within-population heterochromatin variation has been reported for Astvanax scabripinnis (Mantovani et al., 2000) and among-population variation has been observed in *H. malabaricus* populations from the rio Tibagi and rio Iguaçu (Vicari et al., 2003), and in Leporinus elongatus from the Tibagi (Molina et al., 2008). However, Sumner (2003) indicates that the relation between heterochromatin and chromosome pairing and crossing-over has been not demonstrated consistently and therefore it is not possible to assign a clear function to this type of chromatin.

CMA₃ and DAPI patterns revealed some chromosomal aspects that were not evident with C-banding and Ag-NOR techniques, such as telomeric blocks in submetacentrics that were fluorescent with chromomycin and were therefore CGrich regions not associated to rDNA. Association between heterochromatic blocks and NORs was also evident, which may occur separated by a distinctive region, or tightly linked, as in *Leporinus desmostes* (Margarido & Galleti, 2000) According to Redi *et al.* (1990) GC-rich regions are prone to a high rate of recombination and could encourage mergers or centric fissions. This also seems to be the case for species *Hoplias malabaricus*.

Although speciation must be viewed as a process, the Pleistocene isolation of *H. malabaricus* populations has apparently promoted differentiation of C-banding and fluorochrome patterns in the middle rio Doce Valley, a condition that had already been reported by Dergam *et al.* (2002) for some lakes, based on RAPD molecular data. Furthermore, our results suggested that lacustrine populations of *H. malabaricus* may be facing independent ecological and evolutionary processes and they should be considered as independent units of management and conservation. So far, speciation process linked to the lake formation has been proposed for only 1 small predatory characin, the lake-dwelling *Oligosarcus solitarius*, and its riverine sister species, *Oligosarcus argenteus* (Menezes, 1987).

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Fig. 3. Variable Ag-NOR patterns in populations of *H. malabaricus* from middle rio Doce lakes. A-1, A-2, and B1, B-2 male and female NORs.



Fig. 4. Patterns of GC-rich regions in *H. malabaricus* from middle rio Doce lakes. **A** - karyomorph B male, **B** - karyomorph B female, and **C** - karyomorph A.



G - Marola H - Tiririca **Fig. 5.** C-banding patterns of *H. malabaricus* populations. Lake names are indicated.

Pleistocene speciation is a matter of debate. McCune (1997) proposed a specific active speciation role for young lakes in eastern Africa. Among them, Lake Victoria has been considered as a model for explosive speciation in the last 14,600 years (*e.g.*, Kaufman *et al.*, 1997; McCune, 1997; Seehausen *et al.*, 1997). This interpretation has been challenged by studies that consider Lake Victoria as a recent assemblage that incorporated an older and already lineage-diverse scenario that preceded lake formation (Fryer, 2001; Seehausen, 2002). Weitzman & Weitzman (1982) also consider that the Pleistocene refuge theory is particularly poor to explain Neotropical fish diversity, and Lundberg *et al.* (1998) suggest that the Neotropical fish fauna was already modern in the Miocene.

The ubiquity of karvomorph 2n = 42B raised questions that must be addressed in the future, such as potential gene flow between these karyomorphs, or the existence of a replacement process driven by selective advantages of the karyomorph 2n = 42B in the lake system. Although the massive impact caused by the presence of exotic species such as peacock bass Cichla piquiti, piranhas Pygocentrus nattereri, the African walking catfish Clarias gariepinus, and the Amazonian Oscar Astronotus ocellatus may represent a strong selective pressure on these lacustrine fish communities. These results and previous studies (Ferreira et al., 1989; Born & Bertollo, 2006) indicate that karyomorph 2n = 42B is also more abundant in lakes that keep native fish communities therefore relative abundance of karvomorph 2n = 42B may be due to older selective or non-selective factors. Karyomorph 2n = 42A may face small population dynamics such as the Allee Effect (Stephens et al., 1999), where males and females may not encounter for reproduction, a critical aspect for the nesting building behavior of this species (Prado et al., 2006).

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