Secondary pollen presentation and floral traits of Heliconia psittacorum⁽¹⁾

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ABSTRACT

The secondary presentation of pollen consists of a floral mechanism where the presentation of pollen occurs in other floral structures in addition to the anther, in order to increase the precision of the dispersion of the pollen by the vectors. This study aims to describe the temporal dynamics of secondary pollen presentation, and morphological and morphometric characteristics in stages of preanthesis and anthesis in genotypes of five natural *Heliconia psittacorum* populations. For the study of floral morphometry traits of length of the flower, stamen, stigma and height of filament insertion in the petal in bud and flower were measured. The floral morphology of pre-anthesis buds and flowers in anthesis, the presence or absence of characteristics such as herkogamy, region of filament insertion in the petal, region of stylar hairs, and of secondary pollen deposition were evaluated. Treatments of controlled pollinations, self-pollination, geitonogamy, cross-pollination, natural pollination and growth to pollen tube were sampled. Floral herkogamy and pollen transfer to the adhered hairs in the stylar region were clearly observed during anthesis, constituting the first record of occurrence of secondary pollen presentation in Heliconiaceae. Pollen tube growth was inhibited in the stigmatic, style and basal regions of the pistil. Natural fruiting produced little or no fruit. The positioning of the stamens above the stigma, pollen viability and stigma receptivity during anthesis of *H. psittacorum* flowers may favor self-pollination. The stylar hairs observed in all *H. psittacorum* populations' help in the retention of pollen grains. The low fruiting rate in controlled and natural pollinations suggest that the main propagation form of *H. psittacorum* in the study areas is based on asexual reproduction.

Keywords: Heliconiaceae, floral biology, floral morphology, stylar hairs, pollination.

RESUMO

Apresentação secundária de pólen e características florais de Heliconia psittacorum

A apresentação secundária de pólen consiste em um mecanismo floral onde a apresentação de pólen se dá em outras estruturas florais além da antera, a fim de aumentar a precisão da dispersão do pólen pelos vetores. Este estudo teve como objetivo descrever a dinâmica temporal da apresentação secundária de pólen e as características morfológicas e morfométricas nos estádios de préantese e antese, em genótipos oriundos de cinco populações naturais de *H. psittacorum*, na região centro-oeste do Brasil. Para o estudo das características da morfometria floral foram avaliados comprimento da flor, altura do estigma e da inserção do filamento do estame na pétala. A morfologia floral dos botões em pré-antese e das floresforam avaliadas quanto à presença ou ausência d características como hercogamia, forma da inserção do filamento do estame na pétala, região de pelos estilares e de deposição secundária de pólen. Tratamentos de polinizações controladas, tais como: autopolinização, geitonogamia, polinização cruzada e polinização natural e crescimento do tubo polínico foram realizados. A hercogamia floral e a transferência de pólen para os pelos aderidos na região estilar foram claramente observados durante a antese, constituindo o primeiro registro de ocorrência de apresentação secundária de pólen em Heliconiaceae. O crescimento do tubo polínico foi inibido na região estigmatica, estilete e base do pistilo. O posicionamento dos estames acima do estigma, a viabilidade do pólen e a receptividade do estigma durante a antese de flores de *H. psittacorum* podem favorecer a autopolinização. A presença de tricomas no estilete auxilia na retenção de grãos de pólen. A baixa taxa de frutificação em polinizações controladas e naturais sugere que a principal forma de propagação de *H. psittacorum* nas áreas de estudo é baseada na reprodução assexuada.

Palavras-chave: Heliconiaceae, biologia floral, morfologia floral, tricoma estilar, polinização.

1. INTRODUCTION

In some plant species, pollen is present in other floral structures aside from the anthers, either by simple deposition or by special expulsion mechanisms, causing the pollen to contact other floral parts. This mechanism,

known as secondary pollen presentation (CASTRO et al., 2008; ERBAR and LEINS, 2015), has traditionally been described as a mechanism that increases the efficiency and precision of pollen reception and/or donation, thus increasing male and/or female plant fitness (LLOYD and YATES, 1982). Secondary pollen presentation mechanisms

DOI: http://dx.doi.org/10.14295/oh.v24i4.1227

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⁽¹⁾ Received in 19/05/2018 and accepted in 07/11/2018

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are highly variable among Angiosperms, usually associated to the style or stigma areas, involving hairs or growth of the stylar tissue (LADD, 1994; LEINS and ERBAR, 2010).

The Heliconiaceae family is represented by a single genus, *Heliconia*. Considering the 29 species that occur in Brazil, they are distributed from the Midwest to the North, Northeast and Southeast regions (BRAGA, 2014). *Heliconia* spp. has terminal and long-lived inflorescences, flowering during most of the year. The interior of each bract can contain a varied number of flowers (CASTRO et al., 2011). The flowers are bisexual, open at daybreak and usually drop in the late afternoon of the same day (CRUZ et al., 2006). The pollen grains are round in polar view and concave and asymmetrical in lateral view, and the exine is restricted to small spicules (KRESS, 1985).

Heliconiaceae species reproduction occurs asexual by the growth of new shoots from the rhizome and sexualy reproduction by seeds (COSTA et al., 2011). Studies indicate that the *Heliconia* species of Central America are self-compatible (ENDRESS, 1994), but although they are constantly visited by pollinators, fruit and seed production are very low, indicating some degree of incompatibility during pollen tube development (BRUNA et al., 2004; MELÉNDEZ-ACKERMAN et al., 2008). Self-incompatibility has been found in many families with a high ornamental value, such as Solanaceae, Rosaceae, Brassicaceae, Asteraceae and Convolvulaceae (WANG et al., 2014)

We investigated the temporal dynamics of secondary pollen presentation and stigma receptivity in *Heliconia* psittacorum genotypes. More specifically, we investigated in detail (i) the morphology, morphometry and floral biology in pre-anthesis and anthesis; (ii) functionality of stylar hairs as organs of secondary pollen presentation; (iii) viability of stigma receptivity; (iv) the different sites of incompatibility reaction with pollen tube growth during anthesis and, (v) fruit formation under natural conditions.

2. MATERIAL AND METHODS

Study Sites

The study investigated plants of five *H. psittacorum* genotypes of natural populations were grown in the Active Germplasm Bank of the State University of Mato Grosso-UNEMAT, (14°39'S, 57°15'W; 321 m higher). The region has a tropical climate, with a dry season between May and September and a rainy season from October to April, and a mean annual rainfall of 1,830 mm (DALLACORT et al., 2011). The soil is classified as a Dystroferric Red Latosol with a clayey texture and flat to gently undulating relief (EMBRAPA, 2006).

The genotypes were collected from natural populations in the counties of Barra do Bugres (15°07'46"S, 57°04'34"W), Peixoto Azevedo (10°16'59"S, 55°01'15"W), Santo Afonso (14°35'59"S, 57°10'56"W) and two populations of the county of Porto Estrela (15°18'51"S, 15°18'51"W; and 15°24'02"S, 57°11'51"W).

Morphometry and floral morphology

For the study of floral morphometry, five flower buds were used in pre-anthesis and five flowers in anthesis, with four replications, resulting in a total of 20 flower buds and 20 flowers per genotypes.

The following traits of each bud and flower were measured: lenght of the flower without ovary; filament insertion height in the petal and height of stigma and stamen (measured from the filament insertion in the corolla to the anther apex). The lenght of the flower in anthesis was measured from the corolla base to the apex of the exposed anthers.

The floral morphology and morphometry of preanthesis buds and flowers in anthesis were evaluated during the day, in the period of 07 and 18hs. The presence or absence of characteristics such as herkogamy, loop in the region of filament insertion in the petal, region of stylar hairs, and of secondary pollen deposition, were recorded in the laboratory.

Anthesis, pollen viability and stigma receptivity

Floral anthesis was observed in 50 flowers of five populations of *H. psittacorum*, during seven consecutive days, from the beginning of flower opening to senescence, characterized by loss of brightness, darkening and flower drop.

For the determination of the pollen viability, ten floral buds and ten flowers in anthesis, previously bagged, were collected. Buds and flowers in all populations were evaluated every two hours between 07 and 11hs. Ten slides were mounted per sampling time and flower stage. The pollen grains were stained with acetic carmine and counted up to 200 grains per slide with an optical microscope. Stigma receptivity was evaluated in the same 50 flowers and flower buds with 3% hydrogen peroxide (H_2O_2) solution, being considered receptive the stigmas that formed bubbles in their stigmatic surface and non-receptive ones without this characteristic (KEARNS and INOUYE, 1993).

Reproductive system

Controlled in vivo pollinations were performed between 07 and 10 h, in 20 flowers per population. Since many Heliconia species are primarily self-compatible (Kress 1983), the flowers had to be emasculated before the manual pollination treatments were initiated. In previously bagged inflorescences, the identified flowers were pollinated and the inflorescence bagged in organza fabric bags again. Spontaneous self-pollination (floral pedicel was marked and the ovarian development monitored), geitonogamy (pollen between flowers of the same plant was transferred), cross-pollination (pollen between flowers of different populations was transferred) and natural pollination (five inflorescences per population were sampled, to count the number of bracts per inflorescence, number of flowers per inflorescence and number of developed fruits) were tested.

Pollen tube growth

In order to identify the sites of incompatibility reaction to pollen tube growth in the style, the same manual *in vivo* pollination treatments were performed in another 20 flowers per population. After 24 h, the styles that had been abscised normally with the perianth were collected and fixed in FAA (formaldehyde, alcohol and acetic acid) for approximately 36 h and transferred to 70% alcohol, where they were stored until preparing the slides.

To prepare the slides, the pistils were rinsed thrice in distilled water and treated with sodium hydroxide (NAOH 8 N) in a heating mantle at 60 °C for 20 min to soften the stylar tissue and allow adequate penetration of the dye. The softened pistils were rinsed again and placed in petri dishes with distilled water for 1 h. Thereafter, the pistils were plated and stained with 0.1% aniline blue solution at 0.1 mol L⁻¹ K₃PO₃ (potassium phosphite) for approximately 48 h, as described by Martin (1959), Souza et al. (2007) and Meléndez-Ackerman et al. (2008), with adaptations. The pollen tube growth was visualized under a fluorescence microscope (Olympus BX 51, wavelength = 365 nm).

Data analysis

The floral morphometry was evaluated in the Shapiro Wilk test to verify the normality of the residues and the Kruskal-Wallis test to detect any differences between the floral stages (pre-anthesis and anthesis) and the variables. To identify the morphometric differences among populations, the Scott Knott test was performed at 5% probability, using Program R version 3.3.1. (R DEVELOPMENT CORE TEAM, 2014).

3. RESULTS

Morphology and floral morphometry

The floral anthesis of the evaluated *H. psittacorum* populations lasted from 10 to 15 h. It began between 02 and 06 h to morning with a variation range of approximately one hour between populations.

The anthesis is characterized by the opening of the lateral sepal, exposure of the reproductive structures (Figures 1A and B) and pollen release from the anthers. Although the stigma is already receptive and there is no clear herkogamy in pre-anthesis, the possibility of self-pollination in this stage is zero, since the anthers are still closed (Figure 1C).

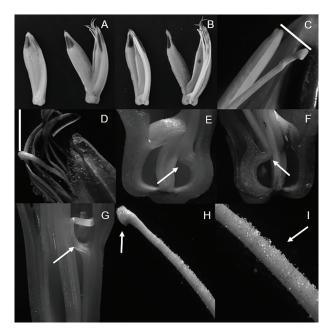


Figure 1. Internal and external morphology of flower buds and flowers of *Heliconia psittacorum*: A and B - Internal and external morphology of buds and flowers in pre-anthesis and anthesis; C - Stigma and anther position in pre-anthesis; D - Herkogamy of stigma and anther in anthesis; E and G - Insertion loop of the filament in the petal in pre-anthesis and anthesis; H - Pollen deposition in the stigma region during anthesis; I - Secondary pollen deposition on the style. Bar = 2 cm

Floral herkogamy is evidenced during anthesis, where the stamens are positioned above the stigma (Figure 1D). The insertion of the filament into the petals forms a curvature (filament loop), observed both in pre-anthesis and anthesis (Figures 1 E-G). The initial hypothesis that the herkogamy observed in anthesis could occur due to the stretching of the loop during flower opening, as observed in *H. wagneriana* (GANON et al., 2017), was

not confirmed in this study, because the morphology of the filament loop is equal in both floral stages. The opening of the anthers and pollen grain release occur during anthesis. The released pollen is deposited on the stigma (Figure 1 H) and in the stylar region (Figure 1 I). The presence of pollen grains in the style constitutes the

first record of occurrence of secondary pollen deposition in Heliconiaceae.

In all studied populations, the pistils had hairs in the stylar region and close to the stigma. Although they were not measured, the hairs differed between populations in density and size (Figures 2A - E).

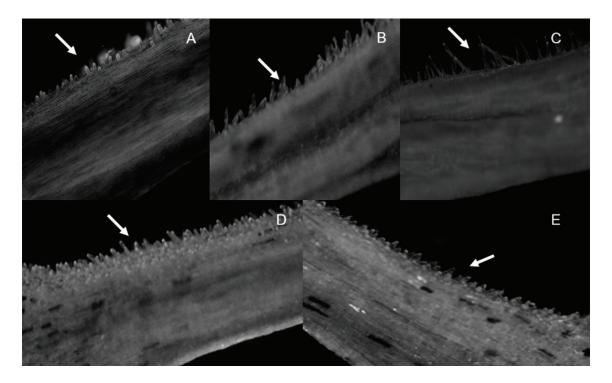


Figure 2. Details of morphology of the stylar region near the stigma of *Heliconia psittacorum* genotypes.

Sampling site	FH (mm)	FIH (mm)	StH (mm)	SSH (mm)
	±SD	±SD	±SD	±SD
Barra do Bugres	P=42.0±0.5a	P=0.53±0.05a	P=35.4±2.5b	P=39.1±1.1a
	A=45.2±4.6a	A=0.56±0.05a	A=41.5±2.7a	A=37.7±1.7a
Peixoto Azevedo	P=37.0±0.4b	P=0.24±0.02a	P=33.4±0.2b	P=35.8±0.3b
	A=42.6±1.6a	A=0.23±0.03a	A=39.5±0.8a	A= 37.5±0.5a
Porto Estrela (P1)	P=33.2±0.4b	P=0.25±0.01 a	P=28.7±0.3b	P= 31.4±0.4b
	A=38.5±0.4a	A=0.28±0.03a	A=34.7±0.7a	A= 33.1±0.3a
Porto Estrela (P2)	P=31.8±0.2b	P=0.26±0.01 a	P=29.1±0.9b	P= 31.5±0.9a
	A=38.5±1.2a	A=0.28±0.03a	A=34.4±0.6a	A= 33.0±0.6a
Santo Afonso	P=31.9±0.7b	P=0.25±0.04a	P=29.7±0.9b	P= 32.1±1.1a
	A=37.6±1.1a	A=0.28±0.02a	A=33.3±1.1a	A= 31.8±0.9a

FH: Flower height; FIH: filament insertion height; StH: stamen height; SSH: style/stigma height. P: pre-anthesis; A: anthesis. Means followed by the same letter in a column, did not differ from each other statistically within each population, by the Scott-Knott test at 5% probability. P1: Population 1; P2: Population 2. (n = 20 flowers).

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The size of the perianth of *H. psittacorum* differed statistically between the pre-anthesis and anthesis stages, except in the population of Barra do Bugres (Table 1).

The height of the filament insertion in the petal did not differ between the floral stages in all studied populations (Table 1). In population Porto Estrela (P2) and Santo Afonso, the style and stigma height did not differ statistically between the pre-anthesis and anthesis stages (Table 1); however, in all studied populations, the stamen was positioned above the stigma, confirming the herkogamy of the species (Table 1).

Stigma receptivity and pollen viability

The stigma receptivity in pre-anthesis varied from 20% to 80%. In anthesis, 100% of the stigmas were receptive.

Pollen viability above 70% in pre-anthesis and anthesis was recorded in all studied populations with a variation of 70-80%.

Pollen tube growth

Growth of pollen tubes was observed in different regions of the style of *H. psittacorum* (Figures 3A-I). In spontaneous self-pollinating treatments, callose plugs were observed near the basal area of the style (Figure 3C). The pollen tubes grew to the median region of the style in geitonogamy treatments (Figure 3D) with reduction of the presence of callose plugs in the basal area of the style (Figures 3E - F). In cross-pollinated treatments, the plugs were observed up to the basal area of the style (Figures 3G-I).

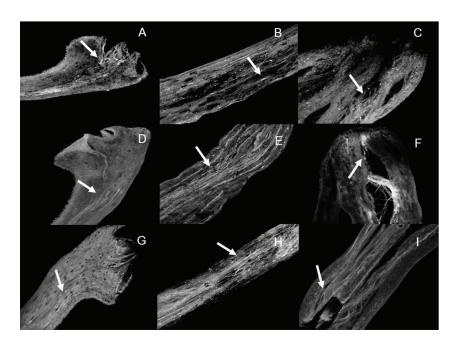


Figure 3. Growth of pollen tube after spontaneous self-pollination (A, B and C), in geitonogamy (D, E and F) and after cross-pollination (G, H and I). A, D and G- stigma region. B, E and H-median style region. C, F and I - basal style region.

The treatments of spontaneous self-pollination, geitonogamy and *in vivo* cross-pollination did not result in fruit formation.

Although the number of flowers per inflorescence varied largely among the populations (from a mean of 13.80 ± 4.09 in the population of Barra do Bugres to 51.80 ± 24.69 in the population of Peixoto de Azevedo),

the number of fruits derived from natural pollinations, recorded in three of the five evaluated populations, was considered low (Table 2), and agrees with pollen tube growth data, suggesting that the main form of *H. psittacorum* reproduction in the study genotypes is related to asexual reproduction.

Sampling sites	N°. bracts ± SD	N°. flowers per bract ± SD	N°. flowers per inflorescence ± SD	Fruiting percentage (%)
Barra do Bugres	3.60 ± 0.55	3.77 ± 0.62	13.80 ± 4.09	0.00 ± 0.00
Peixoto Azevedo	5.80 ± 0.84	8.62 ± 3.32	51.80 ± 24.69	2.11 ± 1.34
Porto Estrela (P1)	5.40 ± 0.55	8.06 ± 2.24	42.80 ± 9.42	3.30 ± 3.12
Porto Estrela (P2)	5.20 ± 0.45	4.68 ± 0.99	24.20 ± 4.55	0.00 ± 0.00
Santo Afonso	6.60 ± 0.55	6.68 ± 1.83	44.80 ± 13.52	3.51 ± 1.30
	5.32 ± 0.58	6.36 ± 1.8	35.48 ± 11.25	1.78 ± 1.15

Table 2. Flower and fruit production (mean \pm SD) resulting from natural pollination of *Heliconia psittacorum*.

P1: Population 1; P2: Population 2.

4. DISCUSSION

Despite the variation in the time of onset of floral anthesis, in all studied populations the flowers lasted one day, similar to the results found for other Heliconiaceae species (CRUZ et al., 2006; MISSAGIA and VERÇOZA, 2011). The beginning of anthesis before daybreak suggests pollination by nocturnal agents (KRESS, 1985). The positioning of the stamens above the stigma, pollen viability and stigma receptivity during anthesis of *H. psittacorum* flowers may favor self-pollination.

Aside from being taxonomically important, the ecological relevance of secondary pollen presentation is great, for arranging the pollen more effectively for pollinators. The red or orange colors of the bracts, secretion of nectar, stamens and stylus exerted on the tube of the corolla are characteristics of adaptation of pollination by hummingbirds (VAN DER PIJL, 1982).

In this sense, the pollen produced in the anthers is transferred to other floral structures such as filament, style or petals, where it is usually retained by specialized structures such as papillae or hairs (YEO, 1993). Secondary pollen presentation has been reported in families of Apocynaceae (ARAÚJO et al., 2011), Rubiaceae (AMORIM and OLIVEIRA, 2006) and Asteraceae (ROQUE and BAUTISTA, 2008; ERBAR and LEINS, 2015).

The presence of hairs on the style, as observed in all *H. psittacorum* populations, favors retention of pollen grains. Although not observed in this study, there is evidence for the presence of thread-like structures attached to the pollen wall of Heliconiaceae (ANDERSSON, 1981; ROSE and BARTHLOTT, 1995). In this way, the pollen grain attached to the strands have a function in the pollination biology, where large amounts of aggregate pollen can be transferred to the body of pollinators, increasing the likelihood of successful pollination (ROSE and BARTHLOTT, 1995). In Campanulaceae, interactions between stylar hairs and floral visitors increase the effectiveness of pollen capture, transfer and deposition (VRANKEN et al., 2014).

The reduced number of pollen tubes that reached the basal area of the style of the *H. psittacorum* flower suggests

the existence of incompatibility sites in the treatments of spontaneous self-pollination, geitonogamy and cross-pollination. Different sites of growth inhibition of pollen tubes with problems of syngamy and embryo abortion were registered in neotropical *Heliconia* species of Costa Rica, where the barriers of cross-pollination act as a mechanism to prevent hybridization between sympatric species (KRESS, 1983), different sites of incompatibility along the style were recorded in *H. solomonensis* (KRESS, 1985) and *H. bihai* (MELÉNDEZ-ACKERMAN et al., 2008).

The absence of fruiting after manual *in vivo* pollination treatments in natural *H. psittacorum* populations was similar to that reported by Lee et al. (1994) after spontaneous self-pollination and cross-pollination in six *H. psittacorum* cultivars and by Missagia and Verçoza (2011) after spontaneous self-pollination of *H. spathocircinata*.

The low percentages or absence of fruiting resulting from natural pollination recorded in the H. psittacorum populations were similar to those observed in H. acuminata (BRUNA et al., 2004), where the mean fruit yield was lower than that found in this study (mean 0.30 \pm 0.24). The low production of Heliconiaceae fruits is attributed to factors such as nutrient-poor soils (BRUNA et al., 2002), limitation of pollinator visits (BRUNA et al., 2004), and restricted energy resources in nectar (BLOOM et al., 1985).

Under pollinator scarcity or pollen limitation, vegetative propagation may be the only way to preserve Heliconiaceae species, although the possible costs of this type of reproduction should be considered.

5. CONCLUSIONS

- Floral herkogamy are observed in anthesis and the positioning of the stamens above the stigma, pollen viability and stigma receptivity during anthesis of *H. psittacorum* flowers may favor self-pollination.
- Pollen transfer to the adhered hairs in the stylar region was clearly observed during anthesis, constituting the first record of occurrence of secondary pollen presentation in Heliconiaceae.

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- Pollen germination were observed with self-pollination, geitonogamy, cross-pollination and natural pollination nevertheless the pollen tube growth was inhibited in the stigmatic, style and basal regions of the pistil.
- Due to low fruiting rate in controlled and natural pollinations, our results suggest that the main reproduction form of *H. psittacorum* in the study areas is based on asexual reproduction.

ACKNOWLEDGEMENTS

The authors thank the National Council for Scientific and Technological Development (CNPq) for grant no. 444017/2014-3, and the students of botany and breeding at the Universidade do Estado de Mato Grosso -UNEMAT, Campus Tangará da Serra, Brazil, for their helpful contribution in the laboratory.

AUTHOR CONTRIBUTION

T.O.N. ©0000-0002-8353-1610: field analysis, data collection and analysis, manuscript preparation and review. P.C.S. ©0000-0002-5893-6210: data collection and analysis, V.L. ©00000-0001-9948-9501: data analysis and interpretation, manuscript review. S.M. ©0000-0003-4007-3100: data collection and analysis, W.K. ©0000-0002-5308-7715: data analysis and interpretation, manuscript review. C.A.S. ©0000-0001-7898-7931: data analysis and interpretation, manuscript preparation and review.

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