



Phylogenetic community structure reveals differences in plant community assembly of an oligotrophic white-sand ecosystem from the Brazilian Atlantic Forest

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ABSTRACT

Mussununga, an oligotrophic sandy savanna ecosystem, comprises distinct physiognomies along fire, water and nutrient availability gradients. Grasslands and woodlands are constrained at the opposite poles of these gradients, with grasslands occurring in areas with poorer soils and higher levels of both water-stress and fire intensity. According to the stress-dominance hypothesis, one might expect the importance of competition for community assembly to increase from grasslands to woodlands. Assuming conservation of ecological niches within evolutionary lineages, this should increase phylogenetic overdispersion from grasslands towards woodlands. To test this, we calculated phylogenetic diversity and community structure using different null models as well as the phylogenetic signal of life form as a proxy of niche space. All indices indicate phylogenetic clustering for grasslands and phylogenetic overdispersion for woodlands. Considering that most life-forms showed a significant phylogenetic signal, findings indicate that competition and further density dependent factors may play a larger role in community assembly of physiognomies in less harsh positions along the gradient, while environmental filtering dominates the harsher positions. Our results indicate that the entire gradient should receive conservation priority in order to guarantee the effective conservation of this endangered ecosystem, including its species richness and ecological processes such as community assembly.

Keywords: competition, environmental filters, *Mussunungas*, savanna woodlands, stress-dominance hypothesis

Introduction

Environmental filters, also known as abiotic constraints (Kraft *et al.* 2015), restrict the presence of organisms within a community to individuals possessing certain morphological, physiological or phenological trait values (Ricklefs 2007; Leibold *et al.* 2010), while competitive exclusion occurs as a result of ecological niche overlap (Elton 1927; Hutchinson 1957). Convergent or random trait evolution can influence

phylogenetic community composition in manifold ways (Cavender-Bares *et al.* 2009), but if niches are conserved within evolutionary lineages (e.g., Davies *et al.* 2004; Díaz *et al.* 2004; Baraloto *et al.* 2012), so that close relatives share more functional traits and show higher niche overlap, the dominance of environmental filters in community assembly will result in phylogenetic clustering (MacArthur & Levins 1967; Weiher & Keddy 1995; Baraloto *et al.* 2012). On the other hand, the dominance of negative interactions, such as competition and other density-dependent factors, can result

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in phylogenetic overdispersion due to the exclusion of close relatives (Helmus 2007; Cahill Jr. *et al.* 2008). Alternatively, stochastic community assembly (i.e., Hubbell 2001) should result in phylogenetic community structure that does not differ from the null expectation (Webb *et al.* 2002; Kembel & Hubbell 2006; Hardy 2008). As negative interactions are expected to be more important in less harsh habitats, the stress-dominance hypothesis postulates phylogenetic overdispersion in such environments, while phylogenetic clustering is expected in harsher habitats (Swenson & Enquist 2009). Therefore, phylogenetic approaches show promise in enabling ecologists to understand the assembly, functioning and maintenance of different physiognomies and their biodiversity (Belwood *et al.* 2002; McGill *et al.* 2006; Bello *et al.* 2012; Carvalho & Batalha 2013), especially when measurements of functional traits are not available (Flynn *et al.* 2011; Faith 2015).

The occurrence of different physiognomies and patterns of species richness in *Mussununga* vegetation is correlated with soil properties and landscape relief (Saporetti-Junior *et al.* 2012). *Mussununga* means “soft and wet white sand” in the Amerindian Tupi-Guarani language (Meira-Neto *et al.* 2005), and thus *Mussununga* vegetation refers to an oligotrophic savanna-type of formation endemic to the Brazilian Atlantic Forest in southern Bahia and northern Espírito Santo states where it occurs on shallow sandy Spodosol patches (IBGE 2004; Araujo *et al.* 2008; Simonelli *et al.* 2008). *Mussununga* vegetation comprises different physiognomies, ranging from more or less open formations (i.e., grasslands) to woodlands. Both *Mussununga* grasslands and shrublands are mostly covered by an herbaceous stratum, although shrublands also comprise scattered shrubs. *Mussununga* woodlands, on the other hand, are covered by a dense tree stratum with a sparsely-distributed herbaceous layer (Batalha *et al.* 2001). These physiognomies occupy restricted ranges on abiotic gradients of water availability, nutrient supply and intensity of fire (Saporetti-Junior *et al.* 2012). *Mussununga* grasslands are established on the harsher end of the gradient characterized by low nutrient and low water retention due to a higher percentage of coarse sand and reduced soil depths (until the Ortstein stratum) as well as frequent and intense inundations during the rainy season. *Mussununga* woodlands, in contrast, are found on less harsh portions of the gradient with a higher percentage of fine sand and a deeper Ortstein stratum, while typical savanna vegetation is found intermediately along the gradient. Among *Mussununga* physiognomies, fire intensity increases from woodlands to grasslands, while species richness increases from grasslands to woodlands.

The objective of this work is to analyze phylogenetic diversity and community structure of *Mussununga* vegetation across different physiognomies in order to gain insights into *Mussununga* community assembly. Therefore, we aimed to test: (i) if phylogenetic community

structure fulfills the expectations of the stress-dominance hypothesis, that is, exhibit phylogenetic clustering in harsher habitats (grasslands) and phylogenetic overdispersion in less harsh habitats (woodlands); and (ii) if life form, a proxy of niche space, shows phylogenetic signal indicating its conservation within evolutionary lineages. For the latter we tested whether the net relatedness index (NRI) for each life form is significantly greater than zero.

Materials and methods

Study site

Field surveys were carried out in a *Mussununga* patch (17°41'S, 39°29'W) in the municipality of Caravelas, in southern Bahia State, Brazil (Saporetti-Junior *et al.* 2012). With a total size of 850 ha, this patch is one of the largest and best-preserved *Mussunungas* in the region, and possesses a small-scaled mosaic of all three different *Mussununga* physiognomies: grassland, shrubland and woodland.

According to the Köppen classification, the climate of the region is Af, which is a humid tropical climate type with mean annual precipitation of approximately 1,750 mm (Köppen 1923). Rainy summers alternate with moderately dry winters in the region.

The region has a flat relief above Tertiary sandstones of the Barreiras Group. The dominant vegetation of the landscape is evergreen tableland forest belonging to the Atlantic Forest domain. The predominant soil type in the region is Podsol, upon which the tableland forests stand. *Mussununga* vegetation is restricted to sandy Spodosol insertions within the Podsol matrix, where the high sand content reduces nutrient and water availability (Saporetti-Junior *et al.* 2012).

Data collection

For delimitation of the *Mussununga* species pool, samples of all angiosperms from the entire *Mussununga* patch were collected, identified and deposited in the VIC herbarium of the Federal University of Viçosa, Brazil. The species list for this study was compiled from records published by Meira-Neto *et al.* (2005). All species were classified according to APG IV (2016).

In each of the three different *Mussununga* physiognomies (grassland, shrubland and woodland) two plots of 20 x 20m, subdivided in 40 subplots of 2 x 5 m, were installed. Abundance data, (i.e., number of individuals) for each species were collected as individual counts in each subplot. Furthermore, species were classified in the field according to their life forms as phanerophytes, chamaephytes, hemicryptophytes, geophytes, terophytes or lianas, following Raunkiaer (1934).



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Phylogenetic diversity and community structure

We computed the mean pairwise distance (MPD), the mean nearest taxon distance (MNTD, Webb *et al.* 2002) and phylogenetic diversity (PD, Faith 1992) for each subplot using the 'picante' package in R version 3.2.4 (R Core Team 2016). Because these raw phylogenetic diversity measures are correlated with taxonomic diversity (Webb 2000; Kembel *et al.* 2010), we furthermore computed the standard effect sizes (SES) of these measurements.

To construct the phylogeny for *Mussununga* vegetation, we used the new angiosperm family tree R20160415.new (Gastauer & Meira-Neto 2017), which represents phylogenetic relationships among angiosperms as recently proposed by APG IV (2016), thus guaranteeing the inclusion of the most up-to-date information about angiosperm phylogenetic relationships in our analysis. All species from the *Mussununga* species pool were inserted in the family tree using the phylomatic function of the Phylocom 4.2 package (Webb & Donoghue 2005). The resulting community tree was dated using the *bladj* algorithm with mean age estimates from Bell *et al.* (2010).

Indices of phylogenetic community structure (*ses.mpd*, *ses.mntd* and *ses.pd*) were calculated using phylogeny pool and independent swap null models. The phylogeny pool null model maintains the number (and abundance) of species from each plot as a constant, but randomly shuffles the identities of the species occurring in each plot; the inter-site abundance distribution of each species is not maintained (Hardy 2008). The independent swap null model shuffles species occurrences (and abundances) among all plots in a way that species richness, as well as species frequency/abundance among all plots, is maintained constant. This model assumes that the ability of a species to colonize a plot is proportional to its frequency in the survey, while each species has an equal probability of occurring within each plot by the unconstrained null model. Since the inter-site species abundance distribution is maintained by the independent swap (Gotelli & Graves 1996; Gotelli 2000; Gotelli & Entsminger 2001), this null model breaks down any spatial autocorrelation of local species occurrence or abundance (Hardy 2008).

To test for statistical significance in phylogenetic structure, a one-sample t test against zero was conducted for the indices from all subplots from a physiognomy after testing for a normal error distribution. Significant differences among the physiognomies were inferred by mixed models using 'lmer' from the 'lmer' package, and considering plots as random effects (R Core Team 2016).

Phylogenetic signal of life form

To test if the functional trait of life form possessed phylogenetic signal (i.e., the tendency of related species to resemble each other more than species drawn at random

from the same tree), we computed the NRI among all species from the same life form, hereafter called LifeFormNRI. This was accomplished by shuffling taxon labels 10,000 times across the phylogeny.

Values of LifeFormNRI significantly higher than zero indicate phylogenetic signal. Conservation of life form was considered significant when the observed MPD occurred in the lowest 2.5 %, 1 % or 0.1 % of the distribution of distances from the null models, corresponding to the significance levels of 0.05, 0.01 or 0.001, respectively.

Phylogenetic resolution

The presence of more than two species in the species pool from a single genus, as well as the occurrence of more than two genera from a single family, produces polytomies when building the *Mussununga* vegetation phylogeny by the phylomatic function. The number of polytomies in the phylogeny is a measure of lack of phylogenetic resolution. To outline the influence of the lack of phylogenetic resolution on the outcome of phylogenetic community structure analysis and its interpretation, we randomized all polytomies present in the community phylogeny 999 times using the 'multi2di' function from the 'picante' package (R Core Team 2016). We dated each randomization using the *bladj* algorithm. We then calculated NRI and NTI for each subplot from each of the 999 fully resolved phylogenies as described above and compared outcomes from randomly resolved with unresolved phylogenies.

Results

One hundred and twenty-three species of angiosperms were found in the 0.24 ha survey area. Together with the taxa found by Meira-Neto *et al.* (2005; 66 angiosperm species), our *Mussununga* angiosperm species pool comprises 188 species (Fig. 1). Four out of six life-forms possessed a LifeFormNRI higher than expected by chance (Tab. 1).

MPD and PD were lowest for grasslands (Fig. 2), and shrublands had lower PD than woodlands. MNTD was highest for shrublands, and did not differ between grasslands and woodlands. *ses.mpd*, *ses.mntd* and *ses.pd* indicate significant phylogenetic clustering for grasslands, while woodlands exhibited phylogenetic overdispersion (Fig. 3, Tab. 2). Phylogenetic structure of shrublands was found less overdispersed than woodlands or no pattern at all, with *ses.mpd*, *ses.mntd* and *ses.pd* values being intermediate between those of grasslands and woodlands.

Correlations between all MPD, MNTD, PD, *ses.mpd*, *ses.mntd* and *ses.pd* values computed from the unresolved phylogeny and 999 randomly resolved versions showed coefficients ranging from 0.936 to 0.988. The patterns of the values for phylogenetic diversity and community structure revealed in this study were recognized in all randomizations.



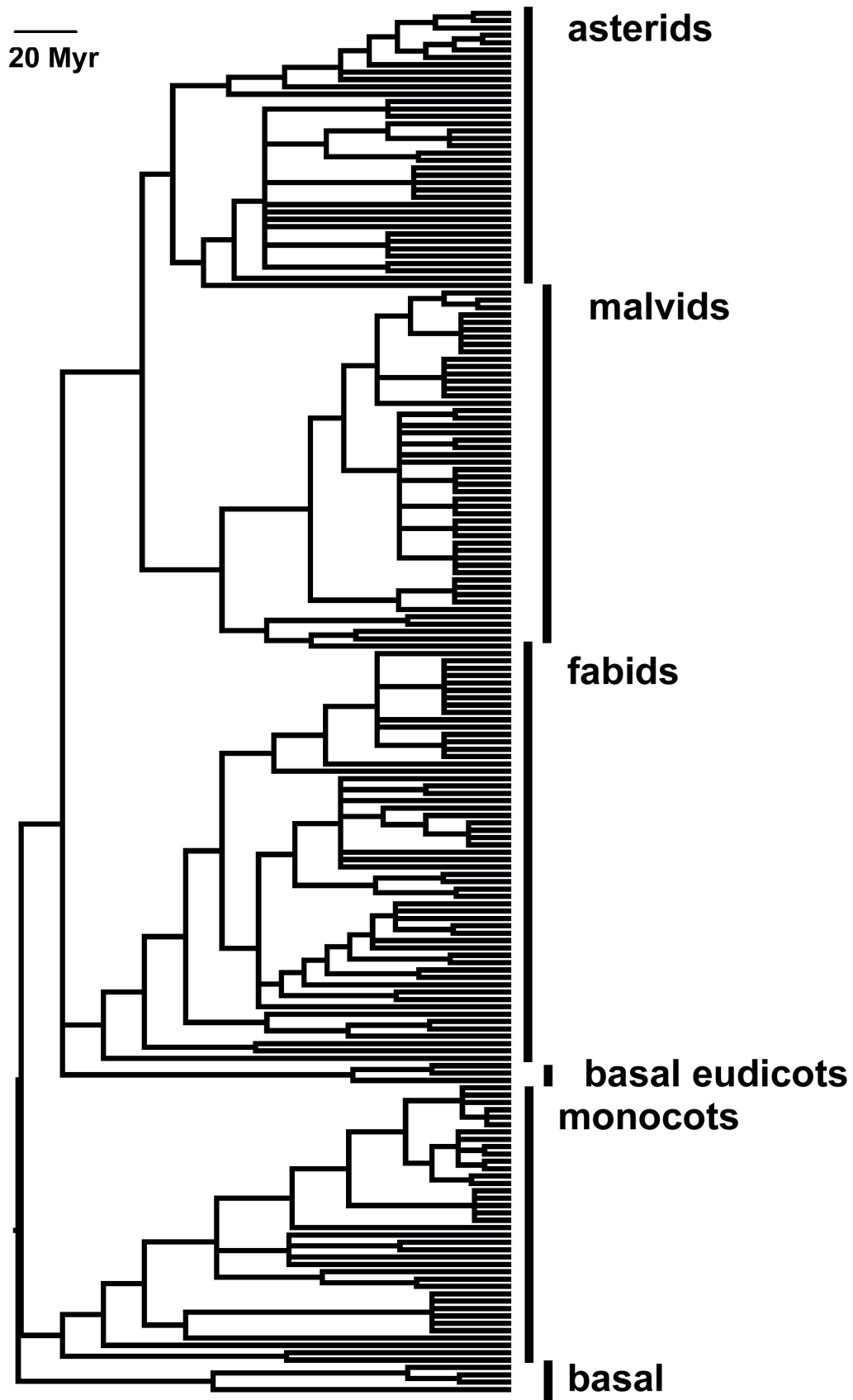


Figure 1. Phylogeny of the *Mussununga* angiosperm species pool.



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Table 1. Distribution of life forms within the *Mussununga* phylogeny. Bold values of LifeFormNRI indicate that a trait life form is clustered within the phylogeny (i.e., the universe of species with the same life form are phylogenetically more related than expected by chance). N is the number of species with a specific life-form. P indicates the probability of LifeFormNRI being larger than zero, compared to 10,000 randomizations. See Methods for details.

Life Form	N	LifeFormNRI	P
Phanerophytes	35	3.341	<0.001
Chamaephytes	57	8.944	<0.001
Hemicryptophytes	24	5.756	<0.001
Lianas	14	0.513	0.421
Therophytes	7	8.095	<0.001
Geophytes	2	0.261	0.297

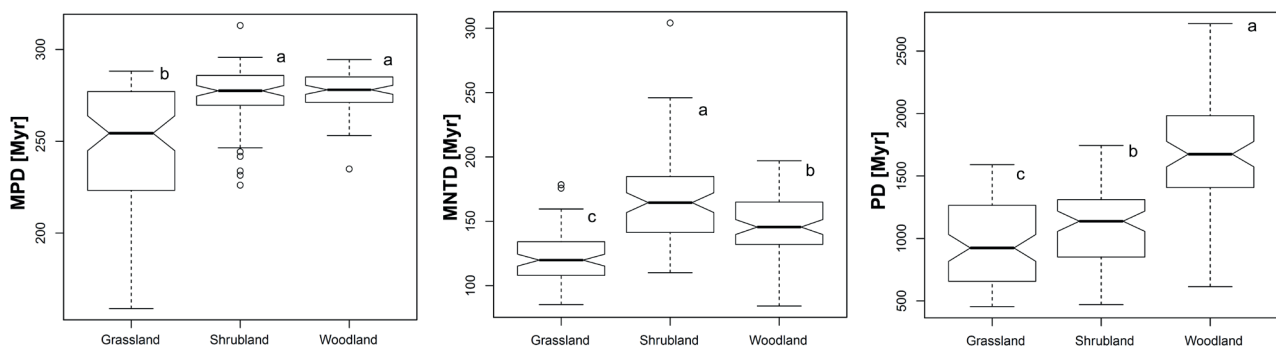


Figure 2. Mean pairwise distance (MPD), mean nearest neighbor distance (MNTD) and phylogenetic diversity (PD) for the three *Mussununga* physiognomies. Different letters indicate significant differences between physiognomies ($p < 0.05$).

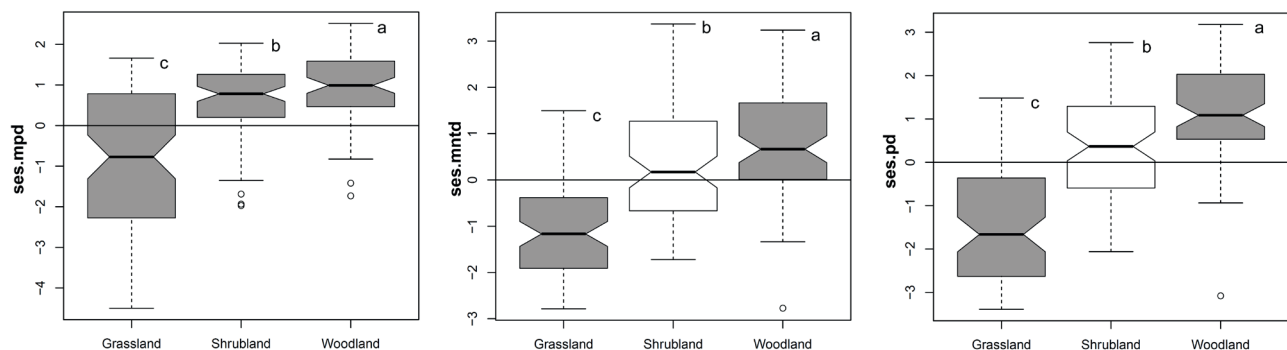


Figure 3. Phylogenetic community structure computed by the unconstrained null model for the three *Mussununga* physiognomies: ses.mpd, standard effect size of mean pairwise distance among distinct taxa; ses.mntd, standard effective size of mean nearest taxon distance among distinct taxa; and ses.pd, standard effective size of phylogenetic diversity. Different letters indicate significant differences between physiognomies ($p < 0.05$). Shaded bars indicate phylogenetic structure different from the null expectation ($p < 0.05$).

Discussion

Phylogenetic diversity (PD, MPD) increases from *Mussununga* grasslands to woodlands as does species richness (Saporetti-Junior *et al.* 2012). MNTD indicates lower phylogenetic diversity for woodlands than for shrublands, because the elevated species richness of the latter physiognomy tends to reduce MNTD values. Increasing indices of phylogenetic community structure (ses.mpd, ses.mntd, ses.pd) from grasslands to woodlands fulfill the expectations of the stress-dominance

hypothesis, thus confirming the findings of similar previous studies (i.e., Gastauer & Meira-Neto 2014; Miayaki *et al.* 2015). Positive LifeFormNRI values show that there is a tendency of related species to resemble each other more than species drawn at random from the phylogeny, indicating that close relatives share more functional traits and show higher niche overlap than expected by chance. Similar patterns from other savanna-like formations have been detected by previous studies (i.e., Qian & Zhang 2014; Moro *et al.* 2015; Kuhlmann & Ribeiro 2016).

Table 2. Phylogenetic community structure of the three *Mussununga* physiognomies according to different null models. Given are mean values \pm standard deviations as well as number of significantly overdispersed or clustered subplots. Different letters indicate significant differences among physiognomies. Binominal P is the probability that the number of clustered or overdispersed subplots is higher than expected by null assumption. ses.mpd is standard effective size of mean pairwise distance, and ses.mntd is standard effective size of mean nearest neighbor distance. Both indices were computed among distinct taxa as well as among individuals (abundance weighted).

Variable	Physiognomy	Mean value \pm SD	Overdispersed plots		Clustered plots	
			N	Binominal P	N	Binominal P
Phylogeny pool null model						
ses.mpd	Grassland	0.762 \pm 1.669 a	0	0.132	23	<0.001
	Savanna	-0.631 \pm 0.862 b	1	0.274	1	0.274
	Woodland	-0.944 \pm 0.846 c	9	<0.001	0	0.132
ses.mntd	Grassland	1.111 \pm 1.059 a	0	0.132	13	<0.001
	Savanna	-0.371 \pm 1.306 b	12	<0.001	0	0.132
	Woodland	-0.792 \pm 1.116 c	13	<0.001	1	0.274
ses.mpd (abundance weighted)	Grassland	1.828 \pm 1.894 a	0	0.132	39	<0.001
	Savanna	0.049 \pm 1.108 b	1	0.274	7	0.003
	Woodland	-0.687 \pm 0.978 c	3	0.182	1	0.274
ses.mntd (abundance weighted)	Grassland	1.585 \pm 0.922 a	0	0.132	31	<0.001
	Savanna	0.132 \pm 1.318 b	5	0.035	8	<0.001
	Woodland	-0.227 \pm 1.17 c	6	0.011	2	0.271
Independent swap null model						
ses.mpd	Grassland	1.612 \pm 1.908 a	0	0.132	39	<0.001
	Savanna	-0.117 \pm 1.057 b	0	0.132	5	0.035
	Woodland	-0.217 \pm 1.245 c	4	0.090	5	0.035
ses.mntd	Grassland	1.221 \pm 0.991 a	0	0.132	17	<0.001
	Savanna	-0.226 \pm 1.294 b	10	<0.001	0	0.132
	Woodland	-0.619 \pm 1.189 c	12	<0.001	1	0.274
ses.mpd (abundance weighted)	Grassland	0.512 \pm 1.203 a	0	0.132	9	<0.001
	Savanna	0.335 \pm 0.993 b	0	0.132	7	0.003
	Woodland	-0.716 \pm 0.955 c	2	0.271	2	0.271
ses.mntd (abundance weighted)	Grassland	0.868 \pm 0.788 a	0	0.132	2	0.271
	Savanna	-0.275 \pm 1.32 b	0	0.132	1	0.274
	Woodland	-0.767 \pm 1.181 c	11	<0.001	2	0.271

Phylogenetic clustering in harsher habitats, such as the grassland physiognomy, indicate the coexistence of close relatives in more severe environments, while phylogenetic overdispersion in *Mussununga* woodlands shows that evolutionary less related species share the same habitat. Thus, grasslands comprise less species than the other physiognomies (Saporetti-Junior *et al.* 2012), and these species seem to be clustered among a few lineages.

Positive LifeFormNRIs, as was detected for most life forms of the present study, do not confirm ecological niche conservatism within evolutionary lineages (Losos 2008). Due to the categorical nature of the life form traits employed, further, more advanced metrics (e.g., Bloomer *et al.* 2003; Harmon *et al.* 2008; Hadfield & Nakagawa 2010) could not be applied to provide deeper insights. Nevertheless, positive LifeFormNRI values provide evidence that closely related species share niche space to a higher degree than expected by chance, thus supporting the interpretation that phylogenetic overdispersion found in woodlands might be due to a higher degree of interaction, while clustering in grasslands might be caused by the dominance of environmental filters in community assembly.

Therefore, our results are consistent with a scenario where competition and other density dependent factors play a larger role in community assembly in physiognomies in less harsh locations of the environmental gradient in *Mussununga* vegetation (woodlands), while environmental filtering seems to dominate the harsher locations (i.e., grasslands), thus confirming the predictions of the stress-dominance hypothesis. Environmental filtering in *Mussununga* grasslands may be caused by restricted nutrient availability, alternating drought and flooding events or even higher fire frequency (Saporetti-Junior *et al.* 2012).

Nevertheless, further explanations are possible (Cavender-Bares *et al.* 2009). Competition might cause phylogenetic clustering (or reduce phylogenetic overdispersion) if competitive abilities are conserved within evolutionary lineages and niche differences are unimportant or unrelated to phylogeny (Mayfield & Levine 2010). In this case, closely related superior competitors from *Mussununga* grasslands may outcompete distantly related species lacking competitive abilities, but it is unclear how evolutionary conserved competitive abilities could create a pattern of



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phylogenetic overdispersion in savanna and woodland physiognomies (Godoy *et al.* 2014).

Besides pollinator-plant interactions (Sargent & Ackerley 2008) and temporal niche dynamics (Kelly *et al.* 2008), facilitation is also able to create a pattern of phylogenetic overdispersion within communities (Valiente-Banuet & Verdú 2007). Facilitation is a positive interaction promoting the coexistence of dissimilar species to avoid niche overlap (Castillo *et al.* 2010). As life forms, a proxy for niche space, show phylogenetic signal, the coexistence of dissimilar species should result in phylogenetic overdispersion (Soliveres *et al.* 2012; Valiente-Banuet & Verdú 2013). Therefore, either a higher degree of positive (facilitation) or negative (i.e., competition density dependent factors) interactions may explain the phylogenetic overdispersion observed, although facilitation is expected to play a more important role in harsher habitats.

Although our data met the predictions of the stress-dominance hypothesis, our study was carried out on a very local scale. True replicates are still lacking, which hampers extrapolation. Phylogenetic signal was computed for one trait only, and additional niche or competitive traits may show a different pattern, which might put into question the present interpretation of phylogenetic community structure measures. Furthermore, the species pool may be larger than assumed in this study, and may include species from surrounding ecosystems such as tableland forests. A larger species pool may alter computed indices of phylogenetic community structure for *Mussununga* physiognomies, which may influence the interpretation of results and, consequently, the conclusions.

In contrast, our findings gain confidence from the fact that the influence of lacking or limited phylogenetic resolution on our interpretations and conclusions is considerably low. Furthermore, different null models recognized all patterns of phylogenetic community structure independently, and the tendencies are consistently revealed when indices are calculated among different taxa or different individuals. However, conclusions should be verified by more comprehensive studies, including the examination of additional functional traits, to confirm the stress-dominance hypothesis and to gain further valuable insight in the assembly of *Mussununga* vegetation as well as in other open formations such as the Brazilian Cerrado, Campina/Campinarana vegetation or the Llanos of Venezuela and Colombia.

Although many doubts remain, phylogenetic overdispersion increases together with species richness from grasslands to woodlands in *Mussununga* vegetation. As suggested by Cadotte *et al.* (2012), higher phylogenetic diversity in woodlands indicates higher ecosystem stability for this physiognomy. In contrast, because data indicate that differences in the underlying processes of community assembly occur along the environmental gradient, conservation priority should focus on the entire

gradient. To guarantee an effective conservation of this endangered ecosystem, its diversity and its diversified underlying ecological processes such as community assembly, all physiognomies should be protected and the most heterogeneous *Mussununga* patches should be selected for the formation of conservation units.

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