EXPERIMENTAL PRECISION IN CORN TRIALS USING THE PAPADAKIS METHOD

Precisão experimental dos ensaios de milho pelo método de Papadakis

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ABSTRACT

The objective of this work was to verify whether the use of the Papadakis method in competing corn hybrid trials would lead to modifications in the validity of assumptions for the mathematical model of variance analysis and for experimental precision indicators. To achieve this, corn-grain-yield data from 25 competing corn hybrid trials, performed in a design of complete randomized blocks, were examined. Each trial entailed verification of assumptions, variance analysis, hypothesis tests, statistics to identify experimental precision, and analysis using the Papadakis method. This method improves experimental precision indicators. The assumptions were valid for both analysis types (without Papadakis and with Papadakis). Mean figures for the Fasoulas differentiation index increased from 8.5 to 20.7 and selective precision rose from 0.82 to 0.92. Trials with three repetitions analyzed using the Papadakis method enabled the identification of superior corn hybrids in relation to grain yield, with 86.5% precision. To maintain the same precision in conventional analysis, four times the number of repetitions would be necessary.

Index terms: Zea mays L., assumptions, precision measurements, spatial analysis.

RESUMO

Objetivou-se, no trabalho, verificar se há modificações em relação ao atendimento dos pressupostos do modelo matemático da análise de variância e indicadores de precisão experimental, com a aplicação do método de Papadakis, em ensaios de competição de híbridos de milho. Para isso, foram usados os dados de produtividade de grãos de milho de 25 ensaios de competição de híbridos, conduzidos no delineamento blocos completos ao acaso. Em cada ensaio, foram realizadas: a verificação dos pressupostos, a análise de variância, os testes de hipóteses, estatísticas para identificação da precisão experimental e a análise pelo método de Papadakis. O método de Papadakis melhora os indicadores de precisão experimental. Os pressupostos não foram violados para os dois métodos de análise (sem Papadakis e com Papadakis). A média do índice de diferenciação de Fasoulas aumentou de 8,5 para 20,7 e a acurácia seletiva de 0,82 para 0,92. Ensaios com três repetições analisados com o método de Papadakis possibilitam a identificação de híbridos superiores de milho em relação à produtividade de grãos, com 86,5% de precisão. Para manter a mesma precisão na análise usual seria necessário o quádruplo do número de repetições.

Termos para indexação: Zea mays L., pressupostos, medidas de precisão, análise espacial.

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INTRODUCTION

Genetic differences between corn hybrids such as grain yield and other characteristics observed in trials are important, as these results may be applied to crop production. Failure to identify the superiority of a hybrid due to the lack of experimental precision in trials has a negative impact on crop yield, since the result of such tests are used to recommend hybrids to be grown by producers.

In order to obtain acceptable levels of experimental precision in trials, the necessary procedures include understanding the soil uniformity from experimental area, establishing a suitable experimental design, defining the number of repetitions and plot sizes, and ensuring uniform

management (Gómez & Gómez, 1984; Steel et al., 1997; Ramalho et al., 2005; Banzatto & Kronka, 2006; Storck et al., 2006; Catapatti et al., 2008; Oliveira et al., 2009). Appropriate measures taken to guarantee experimental precision are important for determining the credibility of the results of a given trial. Studies show that statistics on selective accuracy, inheritability, coefficient of determination, and F-test values for hybrids are directly related to each other and are more suitable than the coefficient of variation and minimum significant difference, in terms of average percentages, to evaluate experimental precision in competing corn hybrid trials. In addition, class limits established from these statistics are suitable to estimate the degree of experimental precision in competing corn hybrid trials (Cargnelutti Filho & Storck, 2007, 2009).

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The Papadakis method (Papadakis, 1937) consists of adjusting the values obtained in the plots in accordance with the mean experimental errors between neighboring plots, considered covariate, in order to decrease experimental error variance. The most suitable covariate is the estimate of errors between reference plots and their closest neighbors (to the left, right, front and back) (Cargnelutti Filho et al., 2003).

The use of the Papadakis method for 226 soybean trials, with diverse environments and genetic material, has shown to be efficient at improving experimental precision indicators (Storck et al., 2008, 2009). The method, according to Cargnelutti Filho et al. (2003), provided gains in precision in a study involving five corn trials. The degree of efficiency of the Papadakis method for experiments with different corn hybrids, carried out over a sequence of years in the same experimental area, is still not well known.

The aim of this work was to verify whether the use of the Papadakis method in competing corn hybrid trials would lead to modifications in the validity of assumptions about the mathematical model of variance analysis and experimental precision indicators.

MATERIAL AND METHODS

Data on corn-grain yield was collected from 25 experiments of competing hybrids—super-early, early, and normal cycles—with a varied number of hybrids per experiment for the crop years 1998/1999 to 2007/2008 (Table 1). All the trials were carried out in the same experimental area, located on the east side of the meteorological station of the Plant Science Department at the Federal University of Santa Maria, in Santa Maria, Rio Grande do Sul, Brazil (latitude 29°42S, longitude 53°49W and 95 m altitude). The trials featured randomized block design and three repetitions. The experimental units were comprised of two 5-m-long rows, spaced 80 cm centimeters apart.

Variance analyses were conducted on the grain yield data from each experiment, with hypothesis tests at 5% probability for blocks and hybrids. Estimates were made of the relative efficiency of the use of blocks, the average per hybrid, the overall average ($\hat{\mathbf{m}}$), and the amplitude (H) between averages. The coefficient of variation (CV) and minimum significant difference between hybrids were also estimated, using the Tukey test at 5% probability (D), $D = q_{(\alpha;I;DF_E)} \sqrt{MS_E/J}$, in which $q_{(\alpha;I;DF_E)}$ is the Tukey test table value, I is the number of hybrids, DF_E is the degree of freedom of the error, MS_E is the estimate of experimental error (Mean Square Error), and J is the number of repetitions (blocks). The minimum significant difference between hybrids, according to the Tukey test, expressed

as a percentage of the average (MSD), was obtained for MSD = $100 \, \text{D/m}$. To assess experimental precision, the Fasoulas differentiation index (FDI) (Fasoulas, 1983) was also calculated, which is estimated in the expression

 $FDI = 200 \sum_{i=1}^{n} m_i / [n(n-1)] \quad \text{, where n is the number of}$ cultivars in the trial and m_i is the number of averages that the i-th hybrid statistically exceeds after applying the Tukey test.

The value of the statistic R² was established by the coefficient of determination (Cargnelutti Filho & Storck, 2007), expressed by R²=MS_g/(MS_g+MS_E), where MS_g is the squared mean of hybrids. In addition, selective accuracy (SA) was estimated as follows: SA=(1-1/F)^{1/2}, in which F is the F test value for hybrids (Resende & Duarte, 2007; Cargnelutti Filho & Storck, 2009).

Considering the evaluations in each block as measurements performed on the same individual (hybrid), the intra-class correlation coefficient for hybrids, or repeatability coefficient (variance analysis method), was estimated: $\hat{\rho}_g = \hat{\sigma}_g^2/(\hat{\sigma}^2 + \hat{\sigma}_g^2) \text{ , in which } \hat{\sigma}_g^2 = (MS_g - MS_E)/J \text{ and } \hat{\sigma}^2 = MS_E.$ The minimum number of measurements (repetitions = blocks = J) required to predict the real value of the individuals (hybrids), based on determination or pre-established precision (R²), was obtained in accordance with Cruz & Regazzi (1997). In other words, the J value for one data point R² was: J(R²) = (1- $\hat{\rho}_g$)R²/ $\hat{\rho}_g$ (1-R²).

Error values for each experimental unit were estimated by considering the randomized block design (observed value minus overall mean, less block and hybrid effects). The error values were used to apply the normality Lilliefors test (Sprent & Smeeton, 2007). For the random error test, or sequence test (Sprent & Smeeton, 2007), the number of sequences of positive and negative errors followed a pre-established path. The test statistic, equal to the number of times in which a sign is changed by another as it passes through the sequence of errors in the experimental plots, was tested for approximation to a standard normal distribution. The Bartlett test (Steel et al., 1997) was applied to verify the homogeneity of the error variance between hybrids. The additivity of the mathematical model was verified using the non-additivity test of the Tukey mathematical model (Snedecor & Cochran, 1989). The hypotheses about the assumptions (normality, randomness, homogeneity, and additivity) were tested at 5% probability.

The errors were also estimated considering the completely randomized design (value observed minus overall mean and the hybrid effect). Using these values, the mean error for each experimental unit was estimated as the mean between the error of the unit in question and the errors of its existing, neighboring experimental units (to its right, left,

front, and back) (Cargnelutti Filho et al., 2003). The value for the mean error was deemed a covariate for the purpose of covariance analysis, in accordance with the completely randomized design (Steel et al., 1997; Storck et al., 2008), which corresponds to the use of the Papadakis (1937) method.

Covariate values were submitted to variance analysis, in accordance with the random block design, and tested against the assumptions for normality, randomness, and homogeneity of variance.

The covariance analysis, with hypothesis tests for the effects of the covariate and adjusted hybrids, was carried out in accordance with Steel et al. (1997), and with estimates made of: amplitude (H) between means of adjusted hybrids, CV, D, MSD, FDI, R^2 , SA, $\hat{\rho}_g$, and J(R^2).

The relative efficiency of covariate use in relation to the use of randomized block design was also estimated, and assumption hypotheses were tested (normality, randomness, and homogeneity of variance) regarding error in this model and the parallelism between hybrids, with respect to the covariate response (Seber, 1976). For all calculations, a specific program in Pascal language was prepared and compiled.

RESULTS AND DISCUSSSION

Over the ten years in which the 25 trials were conducted in the same experimental area, the average crop yield was 7.49 t ha⁻¹, ranging between 4.42 and 10.86 t ha⁻¹ (Table 1). These results reflect annual variations in both

Table 1 – Corn grain yield (t ha⁻¹), mean square of block (MS_B), hybrid (MSg), and error (MS_E), without using the Papadakis method vs. year of harvest, cycle, and number (I) of hybrids evaluation in trials in Santa Maria.

Trial	Year	Cycle	I	t ha ⁻¹	MS_B	MSg	MS_E
1	1999	Super-early	25	4.496	1.67721	1.28900	1.01056
2	1999	Early	30	5.176	4.76420*	1.61869*	0.40778
3	1999	Normal	9	4.420	6.19961*	1.52998	0.68687
4	2000	Super-early	20	7.642	4.97857*	2.78139*	1.43760
5	2000	Early	23	6.088	1.99256	2.76772*	0.79791
6	2000	Normal	7	7.334	0.97025	5.00859*	0.60950
7	2001	Super-early	16	6.977	0.99758	3.75900*	0.75560
8	2001	Super-early	16	7.578	1.42122	7.64464*	2.12870
9	2001	Early	30	6.756	9.36463*	1.82053*	0.38712
10	2001	Early	30	8.075	2.81265*	2.31700*	0.69406
11	2002	Super-early	13	7.681	0.48530	2.53815*	0.92230
12	2002	Tardio	9	6.849	1.94945*	1.85935*	0.45927
13	2002	Early	30	6.234	0.29933	1.30631	0.82998
14	2003	Early	27	6.020	0.54967	5.24625*	0.91705
15	2003	Super-early	18	7.807	0.35031	2.24161	2.72520
16	2004	Super-early	16	8.053	0.69133	7.38776*	0.45024
17	2004	Early	27	7.051	0.51194	5.91616*	0.74537
18	2005	Super-early	12	8.511	16.49854*	4.49481*	0.48586
19	2005	Early	30	8.851	10.88618*	2.48824	1.79767
20	2006	Early	26	8.588	11.27053*	3.01701*	0.62697
21	2006	Super-early	23	8.921	4.97406*	2.84149*	1.31779
22	2007	Super-early	12	10.861	0.14187	5.98222*	0.40433
23	2007	Early	40	10.047	1.43370	3.53743*	2.18715
24	2008	Super-early	15	8.391	1.49884*	3.78845*	0.37014
25	2008	Early	60	8.912	4.93392*	4.68578*	0.51717

^{*} Significant for F test at 5% probability.

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the environment and the composition of hybrids in the trials, as each hybrid was assessed, in general, for two consecutive years. In 12 trials (48%), the effect of blocks was significant (Table 1), which also indicates that variability was controlled in the experimental area.

The variation among hybrids, significant in 80% of experiments, and the occurrence of flaws in the assumptions (normality, randomness, homogeneity of variance and mathematical model additivity) (Table 2) was close to that found in the study of 307 corn trials (Marques et al., 2000), which does not constitute a reason to restrict the interpretation of results.

In all trials, the covariant (mean error in neighboring experimental units) was not significantly dependent on the hybrid effect (Table 2). This fact shows that the differences between the treatments was independent of covariant values, a prerequisite to proceed with analyzing covariance and adjusting hybrid averages in line with the covariant means (Steel et al., 1997). Furthermore, the assumptions of randomness and homogeneity of variance were validated. However, a lack of covariant normality was observed in five trials (20%), more than that observed (8%) for the variable grain yield error; this difference has also been seen in soybean trials (Storck et al., 2008). The blocks were heterogeneous in relation to the covariant in 60% of

trials, higher than that observed (38.9% of trials) in soybeans (Storck et al., 2008).

Mean relative efficiency in the use of blocks was 126.6% (Table 3), due to the 48% of trials with heterogeneous blocks. For soybean trials, Storck et al. (2008) calculated mean relative efficiency of 134.5% in just 28.8% of trials with heterogeneous blocks. This may be explained by the greater number of hybrids per block in the corn trials (Table 1) when compared with those for soybeans.

The application of the Papadakis method raised the proportion of trials with significant hybrid effect from 80% to 96% (Table 2); in 96% of the trials, the covariant effect was also significant. The use of the Papadakis method improved all experimental precision measures: reducing the mean coefficient of variation (CV) from 12.9% to 8.9%; reducing the mean minimum significant difference among hybrids, according to the Tukey test, from 2.90 t ha-1 to 2.03 t ha⁻¹; reducing the mean minimum significant difference among hybrids, according to the Tukey test and expressed as a percentage of the mean (MSD), from 40.1% to 27.8%; increasing mean selective accuracy (SA) from 0.819 to 0.925; increasing the mean Fasoulas differentiation index (FDI) from 8.49 to 20.73; and increasing the model's coefficient of determination from 76.9% to 86.5% (Table 3). Similar variations in these precision measures were obtained for 226 soybean trials (Storck et al., 2008).

Table 2 – Number of cases in which different null hypotheses were rejected at 5% probability for analysis of variance (ANOVA), for covariant of Papadakis method, and for analysis using the Papadakis method, in 25 trials of competing corn hybrids.

Hypothesis about	ANOVA	Covariant	Papadakis
Blocks	12 (48%)	15 (60%)	-
Hybrids	20 (80%)	0	24 (96%)
Covariant	-	-	24 (96%)
Normality (N)	2	5	4
Randomness (Al)	0	0	0
Homogeneity (H)	1	1	2
Additivity (Ad)	2	-	-
N and Al	0	0	0
N and H	0	1	0
N and Ad	1	-	-
Al and H	0	0	0
Al and Ad	0	-	-
H and Ad	0	-	-
Parallelism of covariant	-	-	10*

^{*} Number of trials with non-parallel responses in terms of covariant.

Table 3 – Mean amplitude (Ampl.) and coefficient of variation (CV) for different estimated statistics in trials of competing corn hybrids (grain yield, t ha⁻¹) related to the use of the Papadakis method.

Statistics ¹	V	Vithout Papadal	kis	With Papadakis			
Statistics	Mean	Ampl.	CV(%)	Mean	Ampl.	CV(%)	
RE (%)	126.62	280.00	44.7	-	-	-	
Mean (t ha ⁻¹)	7.4928	6.4407	20.4	-	-	-	
CVe (%)	12.9	16.5	33.3	8.9	15.5	37.2	
SA	0.819	0.504	17.2	0.925	0.243	5.9	
D Tukey	2.9049	3.2427	31.9	2.0322	3.5857	41.0	
Amplitude	4.0378	5.5103	33.8	4.0488	5.7169	33.4	
MSD (%)	40.1	53.5	33.4	27.8	48.2	37.2	
FDI	8.49	34.85	118.5	20.73	52.38	70.8	
R^{2} (%)	76.9	49.2	16.8	86.5	49.7	12.1	
Beta	-	-	-	1.3429	1.3773	18.3	
RE P (%)	-	-	-	138.1	221.4	44.3	
$\widehat{\rho}_{g}$	0.4846	0.7529	46.5	0.6648	0.8929	30.5	
$J(R^2=80\%)$	8.2	42.8	126.7	2.1	9.6	94.2	

 1 RE = relative efficiency of the use of blocks; CVe = experimental error coefficient of variation; SA = selective accuracy; D Tukey = minimum significant difference using Tukey test (5%); Amplitude = amplitude between means; MSD = D Tukey as a percentage of the mean; FDI = Fasoulas differentiation index; R² = model's coefficient of determination; Beta = effect of covariant, coefficient of linear regression; RE P = relative efficiency of the use of the Papadakis method; $\hat{\rho}_g$ = coefficient of repeatability; J(R²=80%) = number of repetitions related to establishment or precision of 80%.

Notably, selective accuracy (SA), an experimental precision measure appropriate for use in corn trials (Cargnelutti Filho & Storck, 2009), showed that precision was very high (SA \geq 0.90) in 32% of the trials without the use of the Papadakis method. On the other hand, when the Papadakis was used, very high precision was observed in 76% of trials, which indicates the importance of using the Papadakis method to improve experimental precision. As well as raising mean selective accuracy, using the Papadakis method also reduced the variation amplitude and coefficient of variation of this precision measure; that is, experimental precision became more homogeneous and higher, which can also be seen in the FDI and R^2 precision measures.

On average, the use of the Papadakis method was 38.1% more efficient than that of the random block design model, as relative efficiency (RE P, Table 3) was equal to 138.1%, with variation of between 53.2% and 274.6% and a CV of 44.3%. Another aspect that favors the Papadakis method is that the error assumptions (normality, randomness, and homogeneity of variance) with the covariance analysis model were not fulfilled in similar

proportions to those found when using the random block design model (Table 2).

The mean linear regression coefficient (covariant effect, Beta) was 1.343, with amplitude of 1.377 (Table 3), indicating that grain yield values may vary significantly in 96% of the trials, upward or downward, with varying intensity in different trials. For every additional unit in the covariant (mean error for neighboring plots), plot value rises 34.3% (multiplied by 1.343), a lower value (1.44) than that obtained for soybean trials (Storck et al., 2008). However, for 60% of trials, the response (Beta value) was not parallel among the hybrids (Table 2). The lack of parallelism indicates that the hybrids of a given trial experience varying intensities of mean adjustment, depending on the coefficient of regression for each hybrid, with the mean adjustment taking place with the same coefficient of regression for all hybrids. This concern was also reported by Storck et al. (2008) for soybean trials, where parallelism was not observed in 49% of trials.

In the repeatability analysis, the mean value for the intra-class correlation coefficient ($\hat{\rho}_{\nu}$) estimated using the

Papadakis method was 0.6648, and the reduction in the number of repetitions required for a given level of precision was significant. Using the Papadakis method, on average just one-quarter of the number of repetitions was necessary to predict the real individual values (hybrids), based on determination or pre-established precision (R²=0.80), when compared to conventional analysis (without using the Papadakis method) (Table 3).

In general practice, three repetitions are performed in corn trials, well under the eight repetitions that would be necessary to show differences existing between hybrids, with 80% confidence. However, using the Papadakis method, the same confidence level of 80% may be obtained with just three repetitions, and determination or precision would be $R^2\!=\!0.865$.

CONCLUSIONS

In analyzing grain yields in trials of competing corn hybrids using the Papadakis method, in comparison to the random block design model, it can be seen that the assumptions of normality, randomness, homogeneity and additivity remain valid.

The Papadakis method, compared to the use of the random block model, improved indices of experimental precision measures, and enabled a reduction in the number of repetitions required to predict corn hybrid performance with the same level of precision in relation to grain yield.

Trials involving the conventional three repetitions, analyzed using the Papadakis method, enable the identification of superior corn hybrids in terms of grain yield.

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