ISSN 0103-5150

Fisioter. Mov., Curitiba, v. 29, n. 1, p. 193-208, Jan./Mar. 2016 Licenciado sob uma Licença Creative Commons DOI: http://dx.doi.org.10.1590/0103-5150.029.001.AR04



Assessment of the strength of the lower limb muscles in subjects with stroke with portable dynamometry: a literature review

Avaliação da força muscular de membros inferiores pós-ave pela dinamometria portátil: uma revisão da literatura

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Abstract

Introduction: Weakness of the lower limb muscles, which are the main impairments after stroke, is associated with reduced mobility and decreased performance in functional tasks. Therefore, the assessment of strength of these muscles is necessary, which is commonly assessed with portable dynamometry. **Aims:** To perform a literature review regarding the methods used to assess lower limb strength with portable dynamometry in subjects with stroke and to describe its investigated measurement properties with this population. **Materials and Methods:** An extensive search was performed on the MEDLINE, SCIELO, LILACS, and PEDro databases, by combining specific key words, followed by active manual search by two independent researchers. **Results and Discussion:** Thirty studies were included, and the muscular groups of the knee (90%) were the most assessed, followed by the ankle (66.7%) and hip (63.3%) joints. In 5% of the studies,

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there were not reported any descriptions related to the positioning of the subjects and the equipment, neither regarding the stabilization procedures. Only 50% provided information regarding the number of trials and only 46.7% regarding the contraction times, being three trials and 5s the most commonly applied. Only 10% provided feedback and 23.3% demonstrations, prior to data collection. Only seven studies (23.3%) investigated the measurement properties of portable dynamometry and reported moderate to high reliability levels. **Final Considerations:** The protocols used for the assessment of the strength of the lower limb muscles with portable dynamometry in subjects with stroke were not standardized. Moreover, only one measurement property was investigated: the reliability, which was considered adequate.

Keywords: Stroke. Dynamometer. Lower limbs. Muscular strength. Assessment.

Resumo

Introdução: A fraqueza muscular de membros inferiores (MMII) é uma das principais deficiências do Acidente Vascular Encefálico (AVE), associada à redução da mobilidade e da execução de tarefas funcionais. Portanto, é necessária a avaliação da força muscular desses segmentos, o que é comumente realizado com a dinamometria portátil. **Objetivos:** Verificar os protocolos utilizados para a avaliação da forca muscular de MMII com o dinamômetro portátil em indivíduos pós-AVE e as propriedades de medida investigadas. Métodos: Foram realizadas buscas nas bases de dados MEDLINE/SCIELO/LILACS/PEDro com combinação de termos específicos, seguida de busca manual ativa. Dois examinadores independentes analisaram os estudos e extraíram as informações. Resultados: Foram incluídos 30 estudos, sendo os grupos musculares do joelho os mais comumente avaliados (90%), seguido do tornozelo (66,7%) e quadril (63,3%). Em 5% dos estudos, não houve qualquer descrição do posicionamento dos indivíduos, do equipamento e nem da estabilização adotada. Apenas 50% relatou o número de repetições e apenas 46,7% o tempo da contração muscular, sendo três repetições e cinco segundos de contração os mais utilizados. Poucos relataram uso de feedback imediato e verbal (10%) e demonstração (23,3%) antes da coleta dos dados. Apenas sete estudos (23,3%) investigaram as propriedades de medida do dinamômetro portátil, sendo investigada a confiabilidade com resultados significativos, de moderada a elevada magnitude. Considerações finais: Não houve uma padronização clara dos protocolos utilizados na avaliação da força muscular de MMII com o dinamômetro portátil em indivíduos pós-AVE e apenas uma propriedade de medida foi investigada: a confiabilidade, com resultados adequados.

Palavras-chave: Acidente Vascular Cerebral. Dinamômetro de Força Muscular. Força Muscular. Extremidade Inferior. Avaliação.

Introduction

Stroke is defined as a brain injury produced by changes in the blood supply, which causes a set of neurological symptoms, which last for at least 24 hours (1). The neurological deficits caused by the stroke may lead to disabilities, which can last for months or remain for years, resulting in high burden to the patients, their families and to the health systems (2). Amongst the impairments caused by the stroke, muscular weakness is the most commonly observed (3).

Weakness of the lower limb (LL) muscles may lead to limitations in the ability to perform functional tasks, such as gait (4, 5), stair ascent and descent (6), and sit-tostand transfers (7) and increases in energy expenditure to perform these tasks (6). Strength impairments of the LL muscles in subjects with stroke can increase the risk of falls 2.9 times, when compared with healthy subjects (8). Muscular strengthening programs (7, 9, 10) may modify these strength deficits, that affect gait speed (5) and functional mobility (7, 9, 10). Therefore, muscular strength must be carefully assessed, to guide clinical decision-making in stroke rehabilitation.

Nowadays, the method mostly used for the assessment of strength within clinical settings is the Manual Muscular Test (MMT). However, the MMT has some limitations: it is inaccurate (11, 12), subjective, when muscular strength is rated as good or normal (12, 13, 14), and shows low responsiveness (12, 15). Therefore, to accurately assess strength, it is necessary to apply a valid

(16), reliable (11, 15), and sensitive (11) method, that provides objective measures (11, 17), such as portable dynamometry. Portable dynamometers are commonly used in research (18) and, in some situations, within clinical settings. They are easy-to-use devices and to perform the tests, the device is positioned between the examiner's hand and the muscular group under assessment, similar to the MMT assessment (12, 18). Some factors may influence the measures obtained with portable dynamometers (19), such as positioning of the subjects and the device, number of trials, contraction and resting times, prior demonstration and familiarization with the procedures, and supply of verbal or visual encouragements. Some factors do not directly influence the acquisition of the strength measures, nevertheless, they could be important for the analyses of the results, such as unilateral or bilateral assessments, and the measurement properties of portable dynamometry for the assessment of strength in subjects with stroke (11, 15).

In this context, the aims of the present study were: to perform a review of the literature, to verify if there were standardized protocols for the assessment of the strength of the LL muscles in subjects with stroke with portable dynamometry, as well as to verify which measurement properties were already investigated using this device with this population. Standardized protocols, employed for the assessment of muscular strength with portable dynamometry, would facilitate the test reproducibility within clinical and research contexts, which are important for comparisons between studies and evaluations.

Methods

Searches were performed on the MEDLINE (via PubMed), SCIELO, LILACS, and PEDro databases. The MEDLINE search strategy followed the recommendations of the Cochrane group (20), which was modified to suit the other databases. To select the studies related to the purpose of this review, the following descriptors related to LL and portable dynamometry, were used: "lower limb", "lower extremity", "membrum inferius", feet, foot, ankle, knee, hip, shank, leg, and thigh, dynamometer and "hand-held dynamometer". To be included, the studies should report in their method sections the evaluation of the strength of the lower limb muscles with portable dynamometers in subjects with stroke and be published until August, 2015. There were no restrictions regarding language of data of publication.

Two independent examiners selected the studies, following three steps. The first step consisted of screening the titles of all studies found in the databases and excluding those that clearly did not meet the previously established criteria, followed by critical analyses of the abstracts, and the full papers. From the references of the selected studies, an active manual search was also performed, which followed the same criteria and procedures above described. Furthermore, when there was a disagreement between the examiners, a third reviewer resolved by consensus.

Results

The electronic search identified 808 studies. In the first step, 672 were excluded, for not meeting the inclusion criteria. In the second step, 63 studies were excluded and in the third step, eight studies were excluded. The 65 studies that met the inclusion criteria, 42 were duplicates. Thus, 23 studies were included from the electronic search. From the active manual search of these 23 studies, nine others were included. However, two could not be retrieved. Therefore, a total of 30 studies were included in this systematic review (Figure 1). The main reasons for the exclusion of the studies were the use of isokinetic dynamometers and/or assessment of strength in healthy subjects or in subjects with other diseases.

All of the 30 studies reported at least one clinical and demographic information of the included sample. In total, 965 subjects of both sexes, with ages ranging between 17 and 88 years, were evaluated. Moreover, the time since the onset of the stroke was also reported by the majority of the studies, ranging from acute (three days) to chronic (4934 days) phases, as shown in Table 1.

Of the 30 studies included in this review, 19 (63.3%) assessed the strength of the hip joint muscles, being the flexor muscles the most evaluated (6, 11, 15, 20, 21, 23 - 28, 32, 33, 40, 41, 43, 44, 46) (Table 2). The strength of the knee joint muscles was assessed in 27 (90%) studies and the extensor muscles were the most assessed (6, 11, 15, 21-30, 32, 33, 35 - 46) (Table 2). Twenty studies (66.7%) assessed the strength of the ankle joint muscles and the dorsiflexors were the most described (11, 15, 22 - 25, 27-33, 37, 38, 40, 44, 46, 47) (Table 2). Only two studies (6.7%) (33, 34) assessed the strength of the soleus muscle. Twenty-four (80%) studies performed bilateral measures of strength (6, 22, 23, 25, 28 - 33, 34 - 37, 40 - 47).

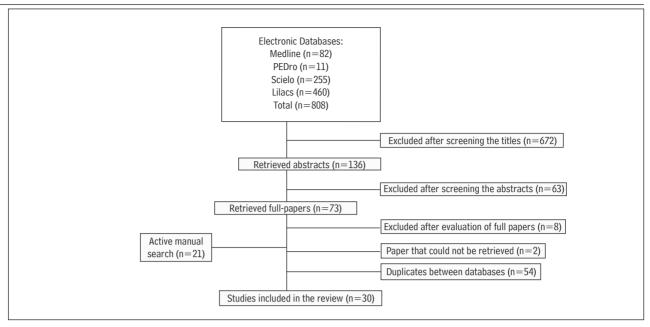


Figure 1 - Flow chart of the selection of the studies

Table 1 - Clinical and demographic characteristics of the participants included in the 30 studies that assessed the strength of the lower limb muscles with portable dynamometry in subjects with stroke

(To be continued)

Study	Age	Sex	Sample size	Time since stroke
Bohannon (15)	17 to 82 (mean = 51.9) years	NI	N = 16	NI
Bohannon (21)	60.8 ± 8.4 years	F(7); M(13)	N = 20	24 to 187 (68.0 ± 46.6) days
Bohannon et al. (11)	NI	NI	N =21	NI
Bohannon (22)	33 to 86 (61.9 ± 12.1) years	F(21); M(16)	N = 37	7 to 437 (66.5 ± 81.7) days
Riddle et al. (23)	23 to 85 (54.6 ± 18.1) years	NI	N = 37	150 to 4.500 (mean = 1560) days
Bohannon et al. (24)	34 to 87 (67 ± 14) years	F(5); M(15)	N = 20	3 to 347 days
Bohannon (25)	22 to 88 (mean = 63.3) years	F(14); M(16)	N = 30	NI
Stein et al. (26)	24 to 54 (33 ± 10) years	NI	N = 09	NI
Cameron et al. (27)	29 to 77 (53.7 ± 3.1) years	F(4); M(11)	N = 15	Subacute phase
Andrews et al. (28)	44 to 85 (63.8 ± 11.6) years	F(17); M(31)	N = 48	19.9 ± 9.7 days
Bohannon (29)	NI	NI	N = 39	NI
Andrews et al. (30)	35 to 82 (61.6 ± 12.7) years	F(24); M(26)	N = 50	3 to 60 days
Lin et al. (31)	31 to 82 (61.7 ± 13.9) years	F(16); M(52)	N = 68	1.427 ± 2.142 days
Akbari et al. (32)	40 to 60 (49.05 ± 6.2) years	F(15); M(19)	N = 34	1.035 ± 791days
Moriello et al. (33)	Mean = 67 years	F(20); M(43)	N = 63	90 to 365 (mean = 120) days
Guimarães et al. (34)	30 to 65 years	NI	N = 15	NI

Table 1 - Clinical and demographic characteristics of the participants included in the 30 studies that assessed the strength of the lower limb muscles with portable dynamometry in subjects with stroke (Conclusion)

Study	Age	Sex	Sample size	Time since stroke
Bale et al. (35)	NI	NI	N=18	NI
Liu et al. (6)	15 to 85 years	F(15); M(15)	N = 30	25 to 357 days
Faria et al. (36)	26 to 80 (54.7 ± 5.4) years	F(10); M(12)	N = 22	1.566 ± 1.476,6 days
Mong et al. (37)	60.0 ± 4.8 years	F(6); M(6)	N = 12	≥ 365 days
Ng (38)	50 to 70 (59.8 ± 5.1) years	F(30); M(48)	N = 78	1.533 ± 1.387 days
Kiyama et al. (39)	(63.9 ± 7.2 years)	F(6); M(14)	N = 20	730 ± 1.241days
Cooper et al. (40)	44 a 88 (66.0 ± 11.1) years	F(7); M(13)	N = 20	30 to 1.410 days
Wong et al. (41)	57.26 - 7.19	F(8); M(27)	N =35	At least 360 days
Michaelsen et al. (42)	NI	F(2); M(8)	N = 10	1.890 ± 1.200 days
Ng et al. (43)	57.3 ± 7.2	F(8); M(27)	N = 35	174 (84.6) days
Souza et al. (44)	30 to 86 (57.80 ± 13.8) years	F(30); M(29)	N = 59	210 to 11.100 (2.729 ± 2.140) days
Prasomsri et al. (45)	59.1 ± 9.5	F(11); M(34)	N = 45	172.5 ± 186.9 days
Kim et al. (46)	59.2 ± 7.7	F(15); M(15)	N = 30	4.934 ± 159.9 days
Ng et al. (47)	62.0 ± 6.2	F(11); M(26)	N = 37	234 ± 90 days

Note: NI = not informed; F: Female; M: Male; N: number of subjects with stroke.

Table 2 - Data extraction of the 30 studies, which assessed the strength of the lower limb muscles with portable dynamometry in subjects with stroke and provided information regarding the positioning or the data collection protocol

(To be continued)

Study	Muscular Groups	Positioning	Protocol
Bohannon (15)	Hip Flex/Ext and Abd/Add; ; Knee Flex/Ext Ankle DF/PF	Hip Flex/Ext: SP, hip flexed at 90° and knees relaxed. Hip Abd/Add: SP, hip in neutral in the frontal plane and knees extended. Knee Flex/Ext: Sitting, legs pending. Ankle DF/PF: SP, hip and knees extended. Equipment positioning: Hip Flex/Ext: on the distal third and anterior/posterior part of the thigh, trunk stabilization with strap. Hip Abd/Add: on the distal third and lateral/medial part of the thigh, trunk stabilization contralateral/ipsilateral to the LL tested. Knee Flex/Ext: on the distal third and posterior/anterior part of the thigh, segment stabilization with strap. Ankle DF/PF: on the head of the metatarsal bones over the anterior/posterior part of the foot, ankle stabilization with strap.	3 trials, Contraction time: 4-5s

Table 2 - Data extraction of the 30 studies, which assessed the strength of the lower limb muscles with portable dynamometry in subjects with stroke and provided information regarding the positioning or the data collection protocol

(To be continued)

Study **Muscular Groups Positioning** Protocol Bohannon (21) Hip Flex/Ext/Abd: Hip Flex: SP, hip flexed at 90° and knees relaxed. Hip Ext: SP, hip and knees flexed at 90°. Knee Flex/Ext: Contraction time: 4s Ankle DF/PF Hip Abd: SP, hips in neutral of abduction and knees extended. Knee Flex/Ext: Sitting with hips and knees flexed at 90°. Ankle DF/PF: SP. Equipment positioning: Hip Flex/Ext: on the distal third and anterior/posterior part of the thigh, trunk stabilization with strap. Hip Abd: on the distal third and lateral part of the thigh, trunk stabilization contralateral to the LL to be tested. Knee Flex/Ext: on the distal third and posterior/anterior part of the thigh, segment stabilization with strap. Ankle DF/PF: on the head of the metatarsal bones over the anterior/posterior part of the foot, leg stabilization with strap. Bohannon et al. Paretic Hip Flex; Knee Ext; Hip Flex; Ankle DF: SP. 4 trials, Ankle DF (11)Knee Ext: Seated position. Contraction time: 5s Bohannon (22) Bilateral Knee Ext; Ankle DF/ NI PF Riddle et al. Bilateral Hip Flex; Knee Flex/ 3 trials, Hip Flex; Ankle DF: SP. Ext; Ankle DF (23)Contraction time: 4-6s Knee Flex/Ext: Seated with legs pending. Rest interval: 10-30s Bohannon (25) Bilateral Hip Flex/Abd; Knee Hip Flex and Abd; Ankle DF: SP. 2 trials, Ext: Ankle DF Contraction time: 4- 6s Knee Ext:Seated. Stein et al. (26) Hip Flex; Knee Flex/Ext Hip Flex; Knee Flex/Ext: Seated with legs pending. Contraction time: 15s **Equipment positioning:** Knee Flex/Ext: on the distal third and posterior/anterior part of the thigh. Cameron et al. Paretic Hip Flex; Knee Ext; **Equipment positioning:** NI Ankle DF (27)Hip Flex: on the distal third and anterior part of the thigh. Andrews et al. Bilateral Hip Flex; Knee Flex/ Hip Flex; Ankle DF: SP. Contraction time: 5s (28)Ext: Ankle DF Knee Flex/Ext: Seated. **Equipment positioning:** Knee Flex/Ext: on the distal third and posterior/anterior part of Bohannon (29) Bilateral Knee Fxt Seated, knee flexed at 90°, and legs perpendicular to the floor. Contraction time: 3 - 5s Equipment positioning: on the distal third and anterior part of the thigh. Andrews et al. Bilateral Hip Flex; Knee Ext; NI Hip Flex; Knee Ext; Ankle DF: Seated. Ankle DF (30)**Equipment positioning:** Hip Flex: on the distal third and anterior part of the thigh. Knee Flex/Ext: on the distal third and posterior/anterior part of the thigh. Ankle DF: on the head of the metatarsal bones, dorsal part of Lin et al. (31) Bilateral Ankle DF/PF Ankle DF: SP, hip and knees extended. 5 trials, Ankle PF: SP, hips and knees flexed at 90° (LL supported on Contraction time: 5s Rest interval: 60s a block).

Table 2 - Data extraction of the 30 studies, which assessed the strength of the lower limb muscles with portable dynamometry in subjects with stroke and provided information regarding the positioning or the data collection protocol

(To be continued)

Study	Muscular Groups	Positioning	Protocol
		Equipment positioning:	
		Ankle DF/PF: on the head of the metatarsal bones over the anterior/posterior part of the foot, stabilization with strap.	
Akbari et al. (32)	Bilateral Hip Flex/Ext/Abd; Knee Flex/Ext; Ankle DF/PF	<u>Hip Flex; Knee Flex/Ext; Ankle DF</u> : Seated with hips, knees and ankles flexed at 90° .	NI
		Hip Ext: LP.	
		Ankle PF: PP, knees and ankles flexed at 90°.	
		Equipment positioning:	
		<u>Hip Flex/Ext</u> : on the distal third and anterior/posterior part of the thigh.	
		<u>Hip Abd</u> : on the distal third and lateral part of the thigh, trunk stabilization contralateral to the tested LL tested.	
		Knee Flex/Ext: on the distal third and posterior/anterior part of the thigh.	
		Ankle DF/PF: on the head of the metatarsal bones, over the anterior/posterior part of the foot.	
Moriello et al. (33)	Bilateral Hip Flex/Ext; Knee Flex/Ext; Ankle DF/PF	Hip Flex: Seated, legs pending; SP, hips and knees flexed; LP, hips extended and knees flexed.	3 trials
(00)	Floy Ext, Allido BI/II	Hip Ext: Standing over a table, hips and knees extended; PP, hips and knees extended; LP, hips and knees flexed.	
		Knee Flex: PP, knees flexed < 90°; LP, knees extended.	
		Knee Ext: Seated, legs pending; LP, knees flexed.	
		Ankle DF: Seated, feet supported on the floor; LP, knees flexed and ankles in plantar flexion.	
		Ankle PF: PP, knees extended; PP, knee flexed at 90° and feet	
		pending; LP, knee flexed at 90°; LP, knees extended.	
		Equipment positioning:	
		Hip Flex/Ext: on the distal third and anterior/posterior part of	
		the thigh.	
		Knee Flex/Ext: on thee distal third and posterior/anterior part of the leg.	
		Ankle DF/PF: on the head of the metatarsal bones, over the	
		anterior/posterior part of the foot.	
Guimarães et al. (34)	Bilateral soleus muscles	NI	NI
Bale et al. (35)	Bilateral Knee Flex/Ext	Seated, hips flexed at 90°.	3 trials
Liu et al. (6)	Bilateral Hip Flex; Knee Ext	<u>Hip Flex; Knee Ext</u> : Seated with back supported.	NI
Faria et al. (36)	Bilateral Knee Ext	NI	3 trials
Mong et al. (37)	Bilateral Hip Flex; Knee Flex/ Ext; Ankle DF/PF	<u>Hip Flex; Knee Flex/Ext</u> : Seated on a high chair, hips and knees flexed at 90°.	3 trials, Rest interval: 1-2 min
		Ankle DF/PF: Seated, knees extended.	
		Equipment positioning:	
		<u>Hip Flex</u> : on the distal third and anterior part of the thigh, trunk stabilization with strap.	
		Knee Flex: on the distal third and posterior part of the leg, segment stabilization with strap.	
		Knee Ext: on the distal third and anterior part of the leg, waist stabilization with strap.	
		Ankle DF/PF: on the head of the metatarsal bones over the anterior/posterior part of the foot, waist stabilization with	
		strap.	

Table 2 - Data extraction of the 30 studies, which assessed the strength of the lower limb muscles with portable dynamometry in subjects with stroke and provided information regarding the positioning or the data collection protocol

(To be continued)

Study	Muscular Groups	Positioning	Protocol
Ng (38)	Bilateral Knee Flex/Ext; Ankle DF/PF	NI	NI
Kiyama et al. (39)	Bilateral Knee Ext	Seated. Equipment positioning : on the distal third and anterior part of the thigh, stabilization of the pelvis with strap.	3 trials, Contraction time: 5s Rest interval: 30s
Cooper et al. (40)	Bilateral Hip Flex/Ext/Abd; Knee Flex/Ext; Ankle DF/PF	Hip Flex/Ext: SP, hips flexed at 90° and kneed relaxed. Knee Flex/Ext: Seated. Ankle DF/PF: SP, hips and knees extended. Equipment positioning: Hip Flex/Ext: on the distal third and anterior/posterior part of the thigh, trunk stabilization with strap. Hip Abd: on the distal third and lateral part of the thigh, trunk stabilization contralateral to the tested LL. Knee Flex/Ext: on the distal third and posterior/anterior part of the thigh, segment stabilization with strap. Ankle DF/PF: on the head of the metatarsal bones over the anterior/posterior part of the foot.	1 trial, Contraction time: 5s
Wong et al. (41)	Bilateral Hip Abd; Knee Ext	Hip Abd: SP. Knee Ext: Seated, hips and knees flexed at 90°. Equipment positioning: Hip Abd: on the lateral part of the thigh, 5 cm proximal to the lateral femoral epicondyle. Knee Ext: on the anterior part of the leg, 5 cm proximal to the medial malleolus.	NI
Michaelsen et al. (42)	Bilateral Knee Flex	SP, hips and knees flexed at 90°, legs supported and feet pending; PP, hips in neutral and knees flexed at 90°. Equipment positioning: <u>Knee Ext</u> : on the distal part of the leg, proximal to the lateral malleolus.	3 trials, Contraction time: 4s Rest interval: 2 min
Ng et al. (43)	Bilateral Hip Abd; Knee Ext	Hip Abd: SP. Knee Ext: Seated, hips and knees flexed at 90°. Equipment positioning: Hip Abd: on the lateral part of the thigh, 5 cm proximal to the lateral femoral epicondyle. Knee Ext: on the anterior part of the leg, 5 cm proximal to the medial malleolus.	3 trials, Rest interval: 2 min
Souza et al. (44)	Bilateral Hip Flex/Ext/Abd; Knee Flex/Ext; Ankle DF/PF	Hip Flex/Ext: SP, hips and knees flexed at 90°. Hip Abd: SP, hips in neutral and knees extended. Knee Flex/Ext: Seated, hips and knees flexed at 90°. Ankle DF/PF: SP, hips and knees extended. Equipment positioning: Hip Flex/Ext: on the anterior/posterior part of the thigh, proximal to the knee. Hip Abd: on the lateral part of the thigh, proximal to the knee. Knee Flex/Ext: on the posterior/anterior part of the leg, proximal to the ankle, stabilization on the distal and anterior part of the thigh. Ankle DF/PF: on the anterior/posterior part of the foot, proximal to the metatarsophalangeal joints, stabilization on the distal and anterior part of the leg.	3 trials, Contraction time: 5s, Rest interval: 15s

Table 2 - Data extraction of the 30 studies, which assessed the strength of the lower limb muscles with portable dynamometry in subjects with stroke and provided information regarding the positioning or the data collection protocol

(Conclusion)

Study	Muscular Groups	Positioning	Protocol
Prasomsri et al. (45)	Bilateral Knee Ext; Ankle PF	NI	NI
Kim et al. (46)	Bilateral Hip Flex/Ext; Knee Flex/Ext; Ankle DF/PF	Hip Ext; Knee Flex; Ankle PF: PP.	NI
		Hip Flex; Knee Ext: Seated.	
		Ankle DF: SP.	
Ng et al. (47)	Bilateral Ankle DF/PF	Ankle DF/PF: SP.	3 trials,
		Equipment positioning:	Contraction time: 3s, Rest interval: 1min
		On the anterior/posterior part of the foot, over the middle third of the metatarsals	

Note: NI = note informed; Flex=flexors; Ext=extensors; Abd= abductors; Add=aductors; DF= dorsiflexors; PF= plantar flexors; LL=lower limb; SP = supine position; PP= prone position; LP= lateral position

Of the 30 included studies, five (16.7%) (22, 27, 34, 38, 45) did not provide information regarding the procedures of stabilization and positioning of the subjects and the dynamometer. Table 2 shows the positioning and stabilization procedures adopted in the included studies.

Of the studies that assessed the strength of the hip flexor muscles, 16 (53.3%) (6, 15, 21, 23, 24 -26, 28, 30, 32, 33, 37, 39, 40, 44, 46) described the positioning of the subjects and the supine position, with the hips and knees in extension, was adopted in six (20%) studies (23 - 25, 28, 30, 39). All the eight studies, which assessed the strength of the hip extensor muscles, reported the positioning of the subjects and half (50%) (15, 21, 40, 44), adopted the supine position with the hips and knees flexed. The seven studies (15, 21, 22, 32, 41, 43, 44) that assessed the strength of the hip abductor muscles, all adopted the supine position. The only study that assessed the strength of hip adductor muscles (15) adopted the supine position with the hip in neutral in the frontal plane and knees extended.

Of the 15 studies that assessed the strength of the knee flexor muscles, 14 (93.3%) (15, 21, 23, 24, 26, 28, 32, 33, 35, 37, 40, 42, 44, 46) described the subjects' positioning and 11 (73.3%) (15, 21, 23, 24, 26, 28, 32, 35, 37, 40, 44) adopted the sitting position with the legs pending and knees flexed at 90°. Considering the 26 (86.7%) studies that assessed the strength of the knee extensor muscles, 21 (80.77%) (6, 11, 15, 21 - 30, 32, 33, 35 - 41, 43 - 46) reported the subjects'

positioning and all adopted the sitting position. Only one study (33) assessed the strength of the knee extensor muscles with the subjects lying on their side.

Of the 19 studies, that assessed the strength of the ankle dorsiflexor muscles, 14 (73.7%) (15, 21, 11, 23 - 25, 28, 31, 32, 33, 37, 40, 44, 47) described the subjects' positioning, and 12 (63.2%) (15, 21, 11, 23 - 25, 28, 31, 32, 40, 44, 47) adopted the supine position, but the angles of the ankle joints were not specified. Of the 14 studies (15, 21, 22, 31, 32 - 34, 37, 38, 40, 44 - 47) that assessed the strength of the ankle plantar flexor muscles, 10 (71.4%) (15, 21, 31, -32 - 33, 37, 40, 44 - 47) described the subjects' positioning, and six (60%) (15, 21, 31, 40, 44, 47) adopted the supine position, with varied positions of the hip and knee joints.

Of all the included studies, 15 (50%) (11, 15, 23, 25, 31, 33, 35 - 37, 39, 40, 42 - 44, 47) reported the number of trials used to obtain the strength measures and 11 (73.3%) (15, 23, 33, 35 - 37, 39, 42 - 44, 47) performed three trials. Regarding the duration of the maximal isometric contractions, 14 (11, 15, 21, 23, 25, 26, 28, 29, 31, 39, 40, 42, 44, 47) studies provided this information and six (42.9%) (11, 15, 28, 31, 40, 44) reported five seconds of contractions. Only eight studies (26.7%) (23, 31, 37, 39, 42, 43, 44, 47) reported the resting time intervals between the trials, which was quite variable (Table 2).

Few studies reported the use of visual or verbal feedback, to motivate the participants during the performance of maximal isometric contractions. Only three studies (10%) (11, 39, 44) reported the use of immediate verbal feedback. The demonstration and familiarization procedures were also rarely reported. Six studies (20%) reported that the demonstration procedures were carried out and used verbal instructions (15, 28, 31, 37, 40, 44) and two studies used movement instructions (15, 44). Six studies (20%) (15, 30, 35, 37, 39, 44) reported the familiarization procedures with the participants performing the same test procedures, prior to data collection.

Of the 30 included studies, which investigated the measurement properties of portable dynamometry for the assessment of strength in subjects with stroke,

only seven (23.3%) (11, 15, 23, 27, 33, 35) reported some data and reliability was the only measurement property investigated. Three studies (10%) (23, 33, 46) assessed intra-rater reliability; one (14.3%) (11) inter-rater reliability, two (28.6%) (15.35) test-retest reliability, and one (14.28%) (27) internal consistency. All of these studies reported significant values with correlation coefficients above 0.70, indicating moderate to high reliability levels, based upon the classification adopted by Portney and Watkins (48) (Table 3). All muscular groups of the LL assessed with portable dynamometry had some type of reliability investigated.

Table 3 - Results of the seven studies which assessed the measurement properties of portable dynamometry

Study	Sample	Muscular Groups	Measurement Properties*	Results
Bohannon (15)	N = 21; 17 - 82 years	Hip Flex/Ext/Abd/Add; Knee Flex/ Ext; Ankle DF/PF	Test-retest reliability	$0.84 \le r \le 0.99;$ p < 0.01
Bohannon et al. (11)	N = 21	Hip Flex; Knee Ext; Ankle DF	Inter-rater reliability	$0.84 \le r \le 0.91$; $p < 0.001$
Riddle et al. (23)	N = 37; 23 - 85 years; time since stroke: 150 - 4,500 days	Hip Flex; Knee Flex/Ext; Ankle DF	Intra-rater reliability	0.88 ≤ ICC ≤ 0.97; p < 0.05
Cameron et al. (27)	N = 15; F(4), M(11); 29 - 77 years; time since stroke: subacute phase	Hip Flex; Knee Ext; Ankle DF	Internal consistency	Cronbach's alpha = 0.73; P < 0.001
Moriello et al. (33)	N = 63; F(20), M(43); mean age: 67 years; time since stroke: 90-365 days	Hip Flex/Ext; Knee Flex/Ext; Ankle DF/PF	Intra-rater reliability	0.87≤ r ≤ 0.99; p < 0.01
Bale et al. (35)	N = 18	Knee Flex/Ext	Test-retest reliability	ICC > 0.70; $p \le 0.05$
Kim et al. (46)	N = 30; F(15); M(15); 59.20 ± 7.72 years; time since stroke 4,934 ± 159.9 days	Hip Flex/Ext; Knee Flex/Ext; Ankle DF/PF	Intra-rater reliability	0.72 ≤ ICC ≤ 0.89

Note:*Transcription of the nomenclature adopted by the authors; Flex=flexors; Ext=extensors; Abd=abductors; Add=aductors; DF= dorsi-flexors; PF= plantar flexors; ICC=intra-class correlation coefficient; r=Pearson correlation coefficient; F=female; M=male

Discussion

The aims of this study were to perform a review of the literature to verify if there were standardized protocols for the assessment of the strength of the LL muscles of subjects with stroke with portable dynamometry, as well as to verify which measurement properties were already investigated using this

equipment with this population. There was found large sample variability, including adults and elderly, male and female, at the acute, subacute, and chronic phases of stroke. The muscular groups of the knee were the most commonly assessed (90%), followed by ankle (66.7%), and hip muscles (63.3%). Over half of the studies provided information about the subjects' positioning employed for the assessment

of strength of the LL muscles and the supine position was the most used. Five studies did not describe the positioning of the subjects and the dynamometer, neither the stabilization procedures during data collection. Of the 50% of the studies, which reported the number of trials of muscular contraction, 73.3% performed three trials. Only 46.7% reported duration of the maximal isometric contractions and 42.9% used five seconds. Few studies reported the use of immediate verbal feedback (10%) and demonstration (23.3%). Few studies (23.3%) investigated the measurement properties of the portable dynamometer and reliability was the only property assessed, with significant results showing moderate to high reliability levels.

Strength measures were shown to be predictive of functional capacity and motor skills, length of hospital stay, and rehabilitation time (30). Muscular weakness of the LL muscles in subjects with stroke, for example, may be associated with reduced walking speed (21). In addition, strength deficit of the extensor muscles of the LL may be a limiting factor for the sit-to-stand performance and gait. The leg muscles play an important role to support impacts of high magnitude (34). The selection of the muscular groups assessed by the studies included in this review could be explained by the fact that these muscular groups can be more or less recruited for the task being performed (33), and these muscles are involved in many activities, such as walking, ascending and descending stairs, and making transfers (30, 33).

Although extensive search for studies that evaluated the strength of the LL muscles with portable dynamometry, only one study measured the strength of the hip adductor muscles in subjects with stroke and none assessed the strength of the external and internal hip rotator muscles. According to Kendall et al. (13), weakness of the hip adductor muscles can compromise the efficiency in performing hip flexion, since they also act as hip flexors. As a result, this could lead to decreases in mobility (10), walking speed (6), and the ability to ascend and descend stairs (5). Weakness of the external hip rotators may be associated with medial rotation of the femur, followed by foot pronation, which causes knee valgus (13). Moreover, weakness of the internal hip rotators may laterally rotate the femur during the standing position and gait (13). Muscular weakness of the hip rotators will negatively affect mobility of these subjects (13). Therefore, it is also necessary to assess

the strength of these muscular groups in subjects with stroke, since the weakness of the LL muscles is often observed in this population and may be associated with limitations in performing some functional activities (3, 4, 5, 6).

Most of the studies (80%) evaluated the strength of the LL muscles, bilaterally. Muscular weakness in subjects with stroke is observed in both paretic and non-paretic limbs (49). The primary reason for the weakness of the non-paretic limb is related to the neuroanatomical characteristics, since approximately 10% of the descending motor fibers do not cross to the contralateral side, also leading to changes in strength in the muscles of the ipsilateral side of the brain injury (50). In addition, muscular atrophy that results from prolonged inactivity, enhances the weakness (51). Hamrin et al. (52) found that, in general, the torque of the knee flexor and extensor muscles in subjects with stroke is lower in faster movements and during flexion than during extension, when compared with healthy subjects. To determine the most affected side, the differences in strength between the paretic and non-paretic sides for a specific muscular group, can be calculated. Lower the differences, better will be the strength symmetry between the limbs of subjects with stroke (35).

When comparing the positions used in the studies included in the present review with those most commonly described for the clinical assessment of strength in healthy subjects using the MMT (13, 53), some differences were observed. To measure the strength of the knee flexor and extensor muscles, the majority of the included studies adopted the seated position with the legs pending, and knee flexed at 90°. Kendall et al. (13), however, adopted the prone position with the thigh supported on a stretcher, hip with slight external rotation and knees flexed between 50° and 70° for the flexor muscles, and the seated position for the knee extensor muscles. In relation to the assessment of the hip flexors and extensors, and ankle dorsiflexors and plantar flexors, most studies adopted the supine position. For Kendall et al. (13), however, the positioning of the subjects was different, except for the hip flexor and ankle dorsiflexor muscles. According to them, the strength of the hip extensor and ankle plantar flexor muscles should be measured in prone position. Magee (53), however, evaluated the isometric strength of the LL muscles in the supine position, varying the hip and knee flexion angles, according to the muscular group to be tested. Only one study measured the strength of the

hip and knee flexor/extensor muscles of subjects with stroke in the lateral position, reducing the action of the gravity on the tested segment (33). Further studies of this nature are needed to establish the best positioning of the individual and to facilitate the reproducibility of strength tests of the LL muscles within clinical and research contexts.

The stabilization of the segment to be tested, which varied with the adopted positioning, is also an important factor to assure that the subjects with stroke do not use compensatory strategies that may affect the results. Considering this, when assessing the strength of the hip flexor/extensor/abductor/ adductor muscles in the supine position, most studies provided stabilization of the trunk, while Kendall et al. (13) stabilized the pelvis contralateral for the hip flexors, in the supine position, and ipsilateral, for the hip extensors, in the prone position. For the knee flexor and extensor muscles, in the seated position, the distal third and anterior aspects of the thigh were stabilized in most studies. However, Kendall et al. (13) provided stabilization on the ipsilateral pelvis and posterior third and medial aspects of the thigh of the respective muscular groups in the prone position. Finally, for the ankle dorsiflexor and plantar flexor muscles, in the supine position, stabilization was provided at the ankle, whereas Kendall et al. (13) did not adopt any stabilization procedures. However, stabilization may be particularly difficult for the clinician, who is not always physically strong (15) and often requires the use of straps or belts, to ensure that the test is performed in the standard position, without interference of compensatory movements.

All studies, which reported the positioning of the device, positioned the dynamometer perpendicularly to the distal third of the assessed segment, so that the evaluator applied a force contrary to the direction of the movement. Although Kendall *et al.* (13) and Magee (53) performed sub-maximal strength tests of the LL muscles by means of isometric contractions, without using the hand-held dynamometer, both provided manual resistance on the distal third of the segment to be tested. This illustrates the positioning pattern of the applied resistance by the examiner.

Most of the studies included in the present review used three trials of muscular contractions, and the number of trials ranged from one to four. Recent studies that investigated if the number of trials (first trial, means of two and three trials) could affect the strength measurements with portable dynamometry

with both subacute and chronic stroke subjects showed that only one trial, after familiarization, was sufficient to provide consistent results (54, 55, 56). Therefore, although the majority of the previous studies used three trials for the assessment of strength with portable dynamometry in subjects with stroke, the use of fewer trials, specifically one after familiarization, can be applied, which enhance the applicability of the tests and decrease the evaluation time and the effect of muscle fatigue during strength tests in subjects with stroke (54, 55).

Considering the isometric contraction time with portable dynamometry in subjects with stroke, most studies adopted five seconds. However, other studies adopted contraction times ranging between three and six seconds, except for one study, which adopted 15 seconds. According to Brum et al. (57), isometric contractions can increase blood pressure, since there is a mechanical obstruction of blood flow in response to isometric contractions, followed by accumulation of metabolites that activate chemoreceptors of the autonomic nervous sympathetic system, associated with increases in the peripheral vascular resistance. Fernandes and Marins (58) showed that the best isometric contraction time for healthy individuals was three seconds, in order to avoid this effect. Considering that the majority of subjects with stroke also has hypertension, it is necessary to carefully control the contraction time.

Few studies provided information regarding the rest time between the measurements. Moreover, the rest interval between trials ranged from 10 seconds to two minutes. Although rest time has not been commonly reported, it is important to reduce fatigue during strength tests (39, 59). According to Nogueira et al. (59), adequate rest intervals can reverse the fatigue mechanism and provide time for energy recovery of the assessed muscular group. If this rest interval is insufficient, the muscular group can fatigue and this will negatively influence the values obtained with the measurements of strength. In the absence of a standardization procedure regarding the rest interval time to be used when evaluating individuals with stroke, it is always important to provide some rest intervals between the measurements of strength and to verify signs of muscle fatigue. Futures studies aiming at establishing the best rest intervals for this population during portable dynamometry strength tests may help the evaluation process.

The demonstration and familiarization procedures were scarcely reported, although they are important to minimize the learning effects during data collection (39). Considering that individuals with stroke have difficulties in performing muscular contractions, particularly on their paretic side, in addition to difficulties in understanding the procedures, the provision of incentives are even more essential to obtain adequate measures of strength (49). However, only two studies included in the present literature review reported the use of incentives during the evaluation of strength.

Only seven studies (23.33%) investigated the measurement properties of portable dynamometry for the assessment of strength of the of LL muscles with subjects with stroke. Reliability was the only measurement property investigated. The test-retest and intra-rater reliabilities were the most investigated, probably due to the fact that is easier to collect data related to repeated measurements obtained by the same examiner, which is commonly used within clinical settings (measures of the same professional are compared before and after an intervention). Although the best statistical method to investigate the reliability of measurements obtained at different sessions or different examiners is the calculation of Intraclass Correlation Coefficients, as they reflect both the associations and the agreement levels between two or more quantitative measures (23, 48), the majority of the studies reported the Pearson Correlation coefficients, which is not the most adequate method, since it only assesses the degree of association between the measures, regardless of the degree of agreement (23, 48).

None of the studies included in this review investigated the validity of portable dynamometry for the assessment of strength in subjects with stroke. Portable dynamometers are devices comprised of strength cells and, therefore, have adequate face validity for strength measurements. In addition, adequate concurrent-related validity was reported by a previous study that compared the measures provided by portable dynamometers with those provided by isokinetic dynamometers in subjects with various health conditions (16). Considering that the validity of an instrument depends upon the context and the population (48), it is necessary to verify the criterion-related validity of portable dynamometers for the assessment of strength of

the LL muscles in subjects with stroke, so that they can be used for this purpose.

Final Considerations

The use of portable dynamometry in subjects with stroke was most commonly employed for the assessment of the strength of the knee joint muscles, followed by the ankle and hip joint muscles. The majority of the studies provided some information regarding the positioning of the subjects during the tests, being the supine position mostly used. Some studies reported the procedures of stabilization of the tested segment and the distal third was the predominant site. The data collection protocols, regarding the number of trials, contraction time, and resting intervals were described in some studies; however, they were not standardized. Few studies reported procedures related to demonstration, familiarization, and/or incentives, which motivate maximal muscular contractions. Few studies investigated the measurement properties of portable dynamometry and the only assessed property was reliability, but with questionable statistical methods. Portable dynamometry seems to provide reliable measures of strength of the LL muscles in subjects with stroke and although there were not found any standardized protocols, it is a useful method to be employed within clinical contexts, since it provides objective measures of muscular strength.

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Recebido: 12/04/2013 Received: 04/12/2013

Aprovado: 26/06/2015 Approved: 06/26/2015